



2014 NAA National Tour

Texas * February 19-21

National Tour Meetings are for NAA National Members Only. Reception participation is by invitation.

Wednesday, Feb 19

AUSTIN, TX

7:00 PM – 9:00 PM

NAA Member Dinner

Ill Forks, 111 Lavaca Street (at Cesar Chavez), Austin, TX 78701

The Honorable Leticia Van de Putte, Senator, District 26, Senate of Texas, San Antonio, TX

The Honorable Eddie Lucio III, Texas State Representative, District 38, Brownsville, TX

Mark L. Madrid, President and CEO, The Greater Austin Hispanic Chamber of Commerce

Thursday, Feb 20

9:00 AM – 10:00 AM

Employees Retirement System of Texas

200 E. 18th Street, Austin, TX 78701

Tom Tull, CFA, Chief Investment Officer
Sharmila Kassam, Esq., CPA, Chief of Staff, Investments Division
Lauren Honza, Strategic Research Investment Analyst

10:00 AM – 10:30 AM

Networking Break

200 E. 18th Street, Austin, TX 78701

10:30 AM – 11:30 AM

Teacher Retirement System of Texas

200 E. 18th Street, Austin, TX 78701

Stuart Bernstein, Senior Investment Manager

SAN ANTONIO, TX

3:30 PM – 4:30 PM

San Antonio Fire & Police Pension Fund

11603 W. Coker Loop, Suite 201, San Antonio, TX 78216

Matthew O'Reilly, CFA, Chief Investment Officer

5:00 PM – 6:00 PM

Legislative Roundtable

Plaza Club, 100 W. Houston St., Ste. 2100, San Antonio, TX 78205

The Honorable Trey Martinez Fischer, State Representative, District 116, San Antonio, TX; Chairman, Mexican American Legislative Caucus

The Honorable Justin Rodriguez, State Representative, District 125, San Antonio, TX

6:00 PM – 8:30 PM

National Tour Reception

Plaza Club, 100 W. Houston St., Ste. 2100, San Antonio, TX 78205

Guest Speaker:

The Honorable Julián Castro, Mayor, San Antonio, TX

Friday, Feb 21

8:30 AM – 3:00 PM

NAA Board of Directors Meeting

Plaza Club, 100 W. Houston St., Ste. 2100, San Antonio, TX 78205

Call In: 1-800-361-5659, code 104071#



2014 NAA National Tour

Northeast * March 4-6

National Tour Meetings are for NAA National Members Only. Reception participation is by invitation.

Tuesday, March 4

WASHINGTON, DC

12:00 PM – 1:00 PM

Office of Senator Robert Menendez, D-NJ
 528 Hart Building, Washington, DC 20510

Monica Barrera, Policy Advisor for Hispanic Affairs

1:45 PM – 2:00 PM

Congressman Xavier Becerra, D-CA
 1226 Longworth HOB, Washington, DC 20515

2:40 PM – 3:00 PM

Congressman Bill Flores, R-TX
 1505 Longworth HOB, Washington, DC, 20515

3:00 PM – 3:15 PM

Congressman Greg Walden, R-OR
 2182 Rayburn HOB, Washington, DC 20515

3:15 PM – 3:30 PM

Congressional Hispanic Caucus
 2262 Rayburn HOB, Washington, DC 20515

Patricia V. Tamez, Executive Director

5:30 PM – 10:00 PM

28th Annual NCLR Capital Awards: Chair's Reception, Dinner & Dessert Reception
 National Building Museum, 401 F. St. NW Washington, DC 20001

5:30 PM - 6:30 PM

Chair's Reception

6:55 PM - 9:00 PM

Awards Ceremony and Dinner

9:00 PM - 10:00 PM

President's Post-Reception

Wednesday, March 5

BALTIMORE, MD

10:00 AM – 11:00 AM

Maryland State Retirement and Pension System
 120 East Baltimore Street, Baltimore, MD 21202

A. Melissa Moye, Ph.D., Chief Investment Officer
 Margo Wheat, Managing Director, Investments
 Dana Johns, Senior Investment Analyst

NEW YORK, NY

4:30 PM – 5:30 PM

Office of the New York City Comptroller

One Centre Street, New York, NY 10007

Seema R. Hingorani, Chief Investment Officer, Bureau of Asset Management

Susannah Vickers, Executive Director for Pensions, Bureau of Asset Management

Alex Doñé, Executive Director for Private Equity/ Emerging Managers, Bureau of Asset Management

6:00 PM – 7:00 PM

New York City Pensions Trustee Meeting

New York Life, 51 Madison Avenue, 13th Floor, Ross Room, New York City, NY 10010

David Ourlicht, Trustee, New York City Employees Retirement System (NYCERS); Managing Director and Special Advisor to the Chairman; GAMCO Asset

Raymond Sanchez, Trustee, New York City Employees Retirement System (NYCERS); Counsel and Director of Policy, Office of the Bronx Borough President

Larry Schimmel, Esq., Trustee, New York City Employees Retirement System (NYCERS); General Counsel, Investments and Operations, NYC Public Advocate | Hon. Letitia "Tish" James

7:00 PM – 9:30 PM

National Tour Reception

New York Life, 51 Madison Avenue, 13th Floor, New York City, NY 10010

Guest Speaker:

The Honorable Scott M. Stringer, New York City Comptroller

Honorable Guest:

The Honorable Eric T. Schneiderman, Attorney General, New York State

Co-Hosted By:



Thursday, March 6

NEW YORK, NY

9:45 AM – 10:30 AM

New York State Common Retirement Fund (NYSCRF)

633 Third Avenue, 31st Floor, New York, NY 10017

Anyori "AJ" Hernandez, Director of Emerging Managers

HARTFORD, CT

3:30 PM – 4:30 PM

Meeting with City of Hartford Treasurer

550 Main Street, Hartford, CT 06103

The Honorable Adam M. Cloud, Treasurer

Carmen Sierra, Assistant Treasurer
Wayne Moore, Assistant Director of Investments
Maryland, Strategic Partner

5:00 PM – 6:00 PM

Meeting with State Treasurer
55 Elm Street, Hartford, CT 06106

The Honorable Denise L. Nappier, State Treasurer, CT
Lee Ann Palladino, CFA, CAIA, Chief Investment Officer
Terry Purcell, Alternative Investments & Private Equity
Sarah Sanders, Bond Program



2014 NAA National Tour

California * April 1-3

SCHEDULE OF EVENTS

National Tour Meetings are for NAA National Members Only. Reception participation is by invitation.

Tuesday, April 1

SACRAMENTO, CA

8:00 AM – 3:00 PM

CalPERS Emerging Managers Conference

Sheraton Grand Hotel, 1230 J Street, Sacramento, CA 95814

3:30 PM – 4:30 PM

California State Teachers' Retirement System (CalSTRS)

100 Waterfront Place, West Sacramento 95605

Jack Ehnes, Chief Executive Officer

Christopher J. Ailman, Chief Investment Officer

Solange F. Brooks, Portfolio Manager, Investments Executive Unit

5:30 PM – 7:30 PM

Legislative Roundtable & Reception

Esquire Grill, 1213 K Street, Sacramento, CA 95814

The Honorable Jose Medina, Assemblymember, District 61,
 Riverside, CA

The Honorable Reggie Jones-Sawyer, Assemblymember, District 59, South
 Los Angeles, CA

7:30 PM – 9:00 PM

NAA Member Dinner

Esquire Grill, 1213 K Street, Sacramento, CA 95814

Wednesday, April 2

SACRAMENTO, CA

8:30 AM – 9:30 AM

California Public Employees Retirement System (CalPERS)

Lincoln Plaza North, 400 Q Street, Sacramento, CA 95811

Theodore Eliopoulos, Interim Chief Investment Officer

Wylie Tollette, Chief Operating Investment Officer

Réal Desrochers, Senior Investment Officer, Private Equity

Dan Bienvenue, Senior Investment Officer, Global Equity

Laurie Weir, Senior Portfolio Manager, Targeted Investment Programs

Ed Robertiello, Senior Portfolio Manager, Absolute Return Strategies
John Cole, Senior Portfolio Manager, Global Equity
Scott Jacobsen, Senior Portfolio Manager, Private Equity
Jim Hurley, Senior Portfolio Manager, Real Assets
Mike Silva, Investment Officer, Targeted Investment Programs

LOS ANGELES, CA

1:00 PM – 2:00 PM

Los Angeles County Employees Retirement Association (LACERA)
300 N. Lake Avenue, Pasadena, CA 91101

Gregg Rademacher, Chief Executive Officer
June Kim, Principal Investment Officer

3:00 PM – 4:00 PM

Los Angeles City Employees' Retirement System (LACERS)
202 W. First Street, Suite 500, Los Angeles, CA 90012

Rodney June, Chief Investment Officer
Bryan Fujita, Chief Operations Officer

4:30 PM – 5:00 PM

Los Angeles Fire and Police Pension (LAFPP)
The California Club, 538 S Flower Street, Room 207, 2nd Floor Los Angeles, CA

Tom Lopez, Chief Investment Officer

6:00 PM – 8:00 PM

National Tour Reception
The California Club, 538 S Flower Street, French Room, 2nd Floor Los Angeles, CA

Co-Hosted By:

JPMORGAN CHASE & CO.

Thursday, April 3

LOS ANGELES, CA

10:00 AM – 11:00 AM

Los Angeles Department of Water and Power (LADWP)
111 N. Hope Street, Room 1520, Los Angeles, CA 90012

Mary Higgins, Assistant Retirement Plan Manager
Jeremy Wolfson, Chief Investment Officer
Philip Leiber, Chief Financial Officer
Caroline McKnight, Utility Administrator



2014 NAA National Tour

Illinois * May 1

SCHEDULE OF EVENTS

National Tour Meetings are for NAA National Members Only. Reception participation is by invitation.

Thursday, May 1

CHICAGO, IL

8:30 AM – 9:00 AM

NAA Member Breakfast

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

9:00 AM – 10:00 AM

Chicago Teachers' Retirement Fund

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

Carmen A. Heredia-Lopez, Chief Investment Officer
 Gissel Gomez, Portfolio Manager, Public Markets
 Angela Miller-May, Portfolio Manager, Alternatives
 Rosa Vasquez

10:00 AM – 11:00 AM

Illinois Municipal Retirement Fund

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

Louis Kosiba, Executive Director
 Dhvani Shah, Chief Investment Officer
 Gabriel Ayoroa, CFA, CAIA, Investment Analyst

11:30 AM – 1:00 PM

NAA Member Working Lunch

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605
 Call In: 1-888-659-4846; Code: 196841#

Topics: Membership Outreach & NAA Angels Launch

1:30 PM – 2:30 PM

State Universities Retirement System of Illinois

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

Daniel L. Allen, Chief Investment Officer

2:30 PM – 3:30 PM

Illinois State Board of Investments

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

William Atwood, Executive Director
 Johara El-Harazin, Portfolio Manager, Emerging and Minority Managers

3:45 PM – 4:45 PM

Teachers' Retirement System of the State of Illinois

The Chicago Club, The Robert Todd Lincoln Room, 81 E. Van Buren St., Chicago, IL 60605

Kenyatta Matheny, Chief Investment Officer
 Kirk Sims, Investment Analyst, Emerging Managers Program

5:30 PM – 7:30 PM

NAA National Tour Reception

Aon Center, The Mid America Club, 80th Floor, 200 E. Randolph Dr., Chicago, IL 60601

Co-Hosted By:

