



# BC Target Benefit Pension Plan

## Member Record Change

### Member Information

_____	_____	_____
Last Name	First & Middle Names	Social Insurance Number

**Complete only the Sections where a change is being made**

### Change of Mailing Address

_____		
Number, Street, P.O. Box		
_____	_____	_____
City	Province	Postal Code
_____		_____
Phone Number		Email Address

### Change of Name (please provide supporting documentation)

_____	_____
Last Name	First & Middle Names

### Change of Spouse or Beneficiary (additional lines for beneficiaries available on reverse side)

<b>Spouse (see definition of Spouse on reverse side):</b>	<b>SIN:</b> _____
<b>Spouse:</b> _____	<b>Birth Date:</b> _____
Last Name	First & Middle Names
	Day / Month / Year
I hereby nominate and request that any sums payable upon or after my death under the terms of the BC Target Benefit Pension Plan not automatically payable to my Spouse shall be payable to the Beneficiary named below, if living, otherwise to my estate, reserving to myself the right to change this appointment:	
<b>Beneficiary:</b> _____	_____ %
Last Name	First & Middle Names
	Relationship
	Percentage of benefit
<b>Legal Guardian/Trustee:</b> _____	
	(Required if Beneficiary is under 18 years of age)

### Member's Signature

<b>Date:</b> _____	<b>Signature of Member:</b> _____
Day / Month / Year	
<b>Name of Witness:</b> _____	<b>Signature of Witness:</b> _____
(Witness only required if changing Beneficiary)	
<b>Address of Witness:</b> _____	

Please turn over for more important information and instructions  
Upon completion, please return this form to the Plan Administrator

- Notes:**
- [1] Fill in all information and print clearly.
  - [2] Enter all dates as **Day / Month / Year**.
  - [3] By law, if you have a Spouse, your Spouse will be deemed to be the beneficiary, unless your Spouse waives his/her rights by completing and submitting Form 4 (Spouse's Waiver of Beneficiary Right to Benefits in a Pension Plan, Locked-In Retirement Account, Life Income Fund or Annuity Before Payments Start) prior to your death.

**According to legislation, in British Columbia *Spouse* means the person who, at the time a determination of marital status is required:**

- [a] is married to you, and has not been living separate and apart from you for a continuous period longer than two years; or
- [b] you have been living with in a marriage-like relationship for a period of at least two years immediately preceding that time.

- [4] **Submit changes of beneficiary directly to the Plan Administrator.**
- [5] The Plan Administrator is:

**D. A. Townley**  
**BC Target Benefit Pension Plan Administration**  
**4400 Dominion Street, Suite 160**  
**Burnaby BC V5G 4G3**

**Toll Free: 1-800-663-1356**

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<b>Beneficiary:</b>	_____	_____	_____	_____ %
	Last Name	First & Middle Names	Relationship	Percentage of benefit
<b>Beneficiary:</b>	_____	_____	_____	_____ %
	Last Name	First & Middle Names	Relationship	Percentage of benefit
<b>Beneficiary:</b>	_____	_____	_____	_____ %
	Last Name	First & Middle Names	Relationship	Percentage of benefit
<b>Beneficiary:</b>	_____	_____	_____	_____ %
	Last Name	First & Middle Names	Relationship	Percentage of benefit
<b>Beneficiary:</b>	_____	_____	_____	_____ %
	Last Name	First & Middle Names	Relationship	Percentage of benefit