

Traffic & Transport Survey 2020



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FEDERAL MEMBER FOR WARRINGAH

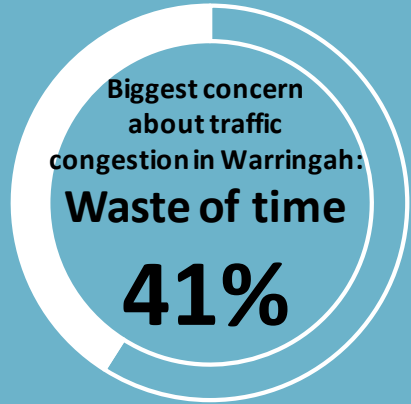
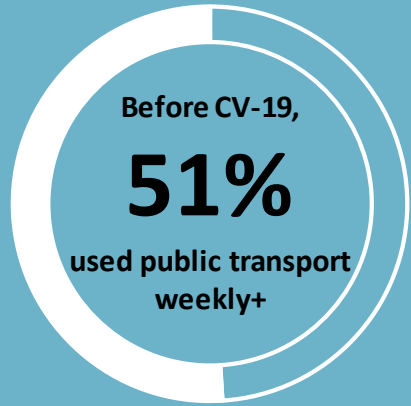
In the 2019 Warringah Community Survey conducted by my team, it was established that one of the issues of most concern to the Warringah electorate was traffic & congestion.

As a follow-up, we conducted a study to understand:

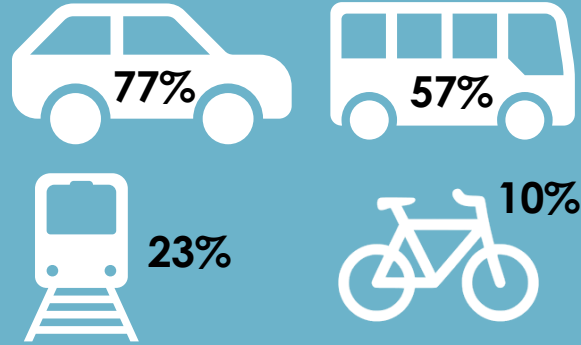
- What most concerns people about traffic congestion?
- How has COVID-19 affected their use of and attitude towards public transport?
- What are the main modes of transport and reasons for driving?
- What are the traffic hotspots?
- What would help people use public transport, ride bikes or undertake other behaviours to reduce traffic congestion?



Warringah Traffic Survey: Killarney/Forestville



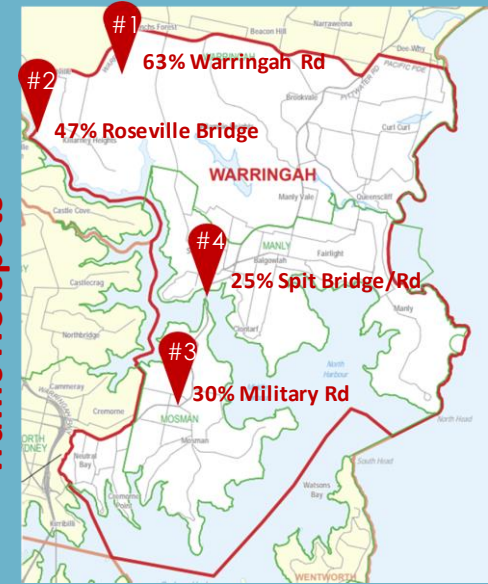
Intended travel modes:



Why drive?

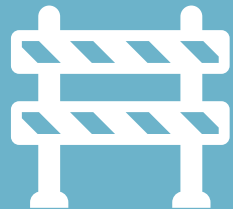
- More convenient 60%
- Faster 54%
- Kids drop/pickup 18%
- Need car after work 12%
- Safer with CV-19 12%

Traffic Hotspots



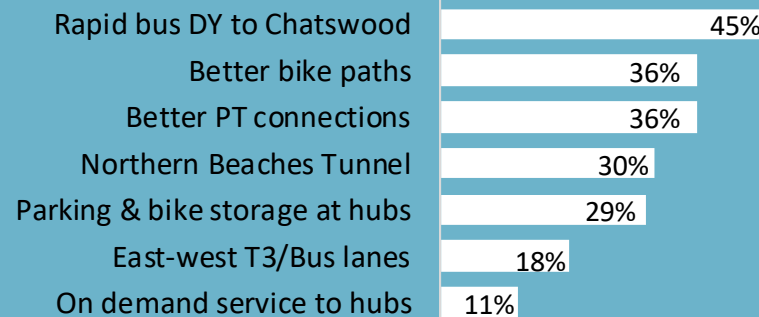
Residents in Killarney/Forestville intend to use their car when things get back to normal, mainly because it's more convenient, faster or they need the car for kids/other activities. These residents differ from the rest of Warringah because their top traffic hotspots are Warringah Road and Roseville Bridge and they are more likely to travel to Chatswood. A rapid bus service between Dee Why and Chatswood would help address their barriers, is likely to be used and is what they would prioritise to reduce congestion. Better bike paths would also help.

Reducing barriers to PT:

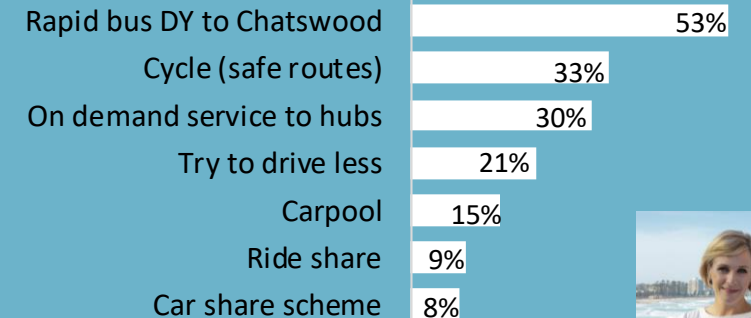


- 44% Better connections
- 36% More frequent buses
- 34% If it was faster
- 28% If easier to get to
- 17% Parking at hubs

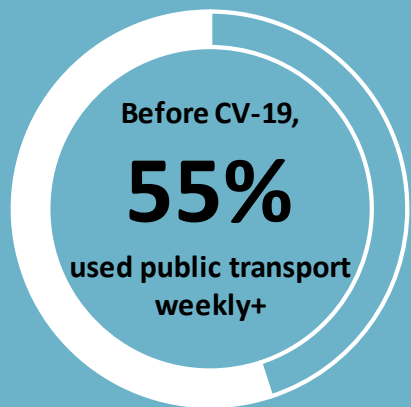
Priority should be given to:



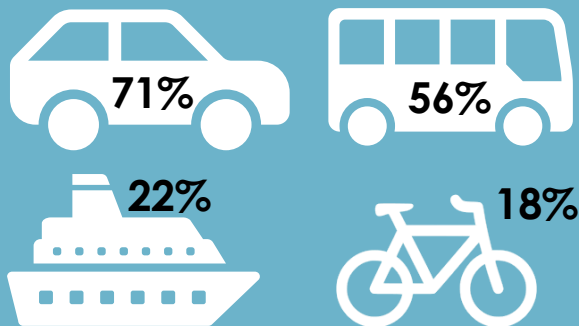
Likely to use:



Warringah Traffic Survey: Seaforth/Balgowlah



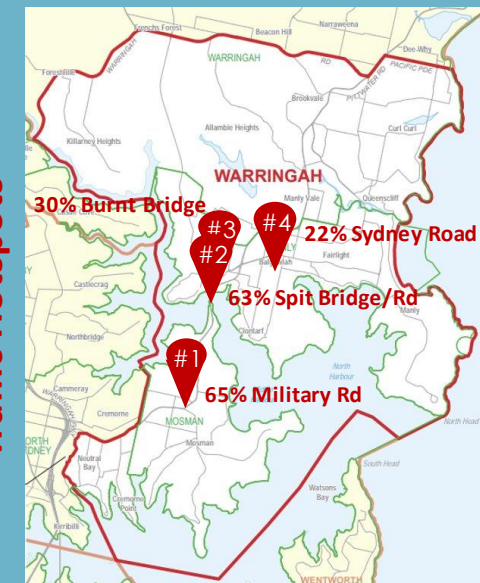
Intended travel modes:



Why drive?

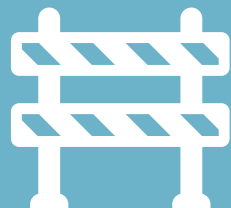
- More convenient 51%
- Faster 29%
- Kids drop/pickup 18%
- Safer with CV-19 13%
- Need car after work 11%

Traffic Hotspots



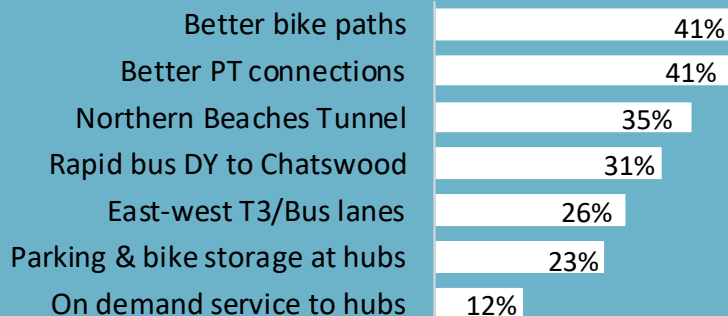
Residents in **Seaforth/Balgowlah** intend to use their car when things get back to normal, mainly because it's more convenient, faster, and they need to transport their kids or go somewhere after work. About two thirds say their top traffic hotspots are Military Rd and Spit Bridge, although for some, traffic starts earlier in their journey on Sydney Road or Burnt Bridge Deviation. **Better connections** would help this area use PT more – they need connections to PT and 39% say they are likely to use an **on-demand service**. Another opportunity for this area is **bike paths** – one of the top priorities and likely to be used by 36%.

Reducing barriers to PT:

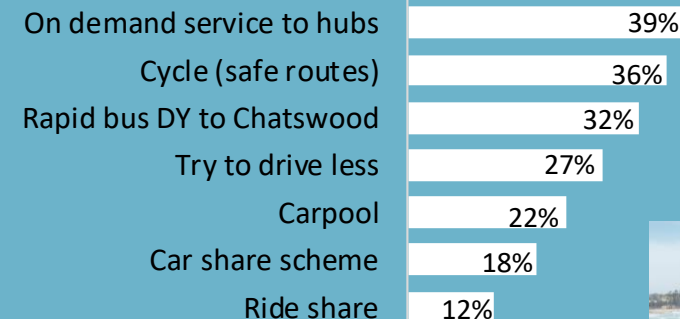


- 37% Better connections
- 36% If it was faster
- 35% More frequent buses
- 20% If easier to get to
- 17% Parking at hubs

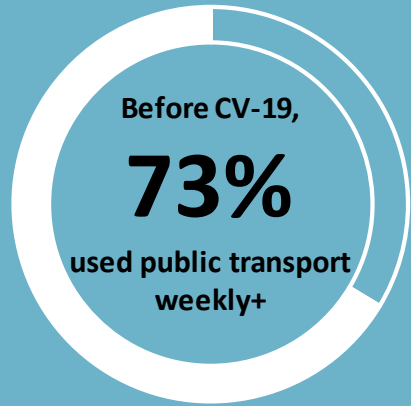
Priority should be given to:



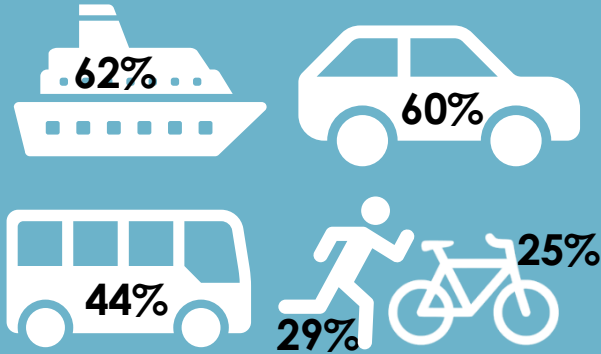
Likely to use:



Warringah Traffic Survey: Manly/Fairlight



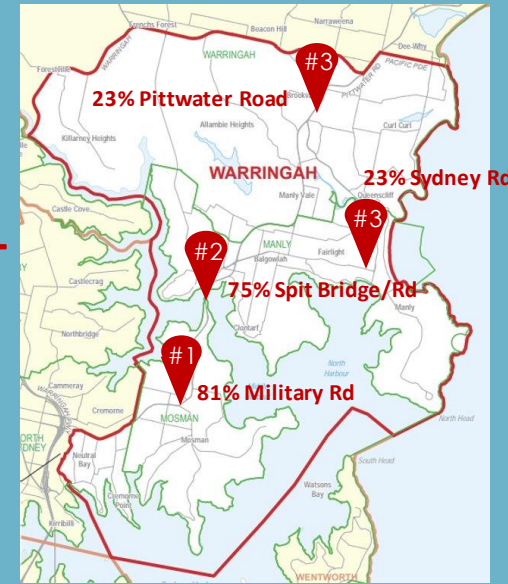
Intended travel modes:



Why drive?

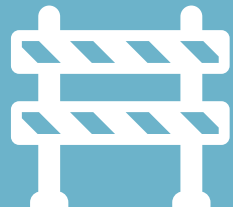
- More convenient 51%
- Faster 32%
- Safer with CV-19 25%
- After work activities 19%
- Kids drop/pickup 12%

Traffic Hotspots



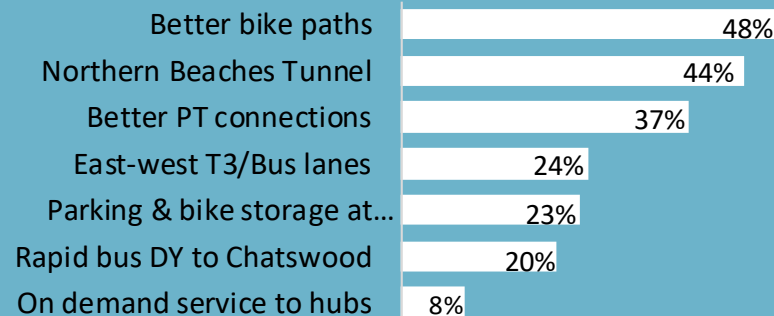
Residents in Manly/Fairlight intend to use ferries and their car when things get back to normal. They are the highest users of PT before CV-19 and the top intending users of ferries & cycling. Their main reason for driving is convenience. Their top traffic hotspots are Military Rd and Spit Bridge, although for some, traffic starts earlier in their journey on Sydney Road or Pittwater Road. This group is the second strongest supporter for prioritising the **Northern Beaches Tunnel**. Better connections would help this area use PT more – 37% say they are likely to use an **on-demand service to hubs**. Another opportunity for this area is **bike paths** – it's their top priority and likely to be used by 37%.

Reducing barriers to PT:

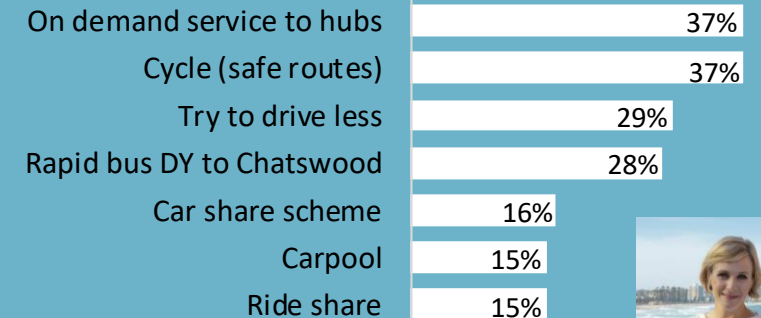


- 34% Better connections
- 33% If it was faster
- 21% More frequent buses
- 13% Parking at hubs
- 10% If easier to get to

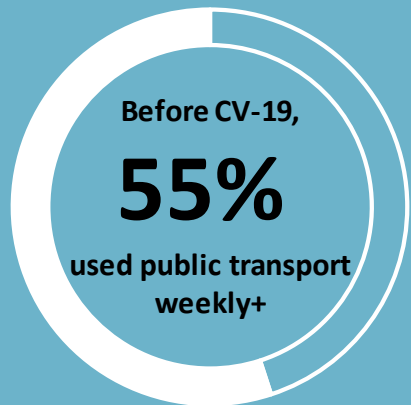
Priority should be given to:



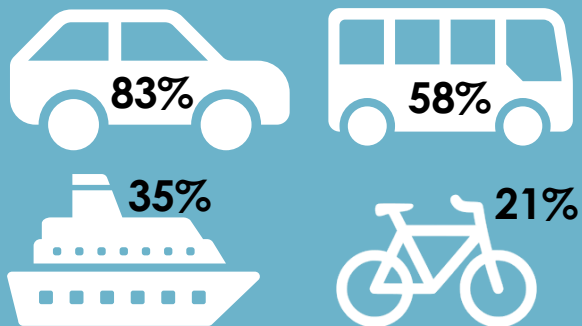
Likely to use:



Warringah Traffic Survey: Beaches (Queenscliff to Dee Why)



Intended travel modes:



Why drive?

More convenient 55%

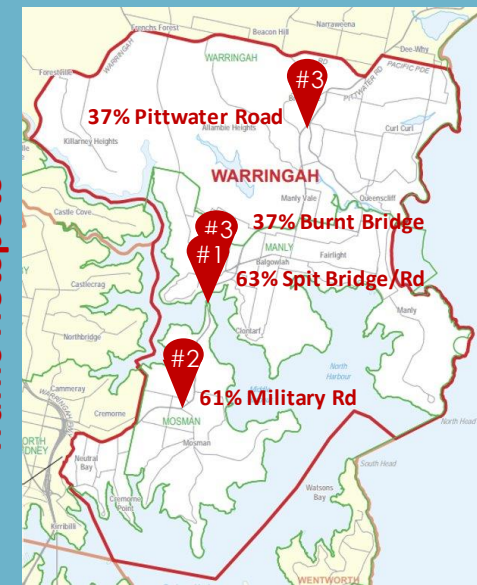
Faster 38%

Kids drop/pickup 17%

After work activities 13%

Safer with CV-19 12%

Traffic Hotspots

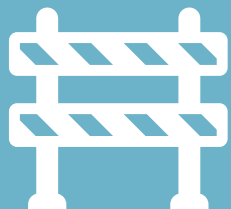


83% of residents from Queenscliff to Dee Why **intend to use their car** when things get back to normal, the highest in Warringah. Their top traffic hotspots are Spit Bridge and Military Road, although for some, traffic starts earlier in their journey on Pittwater Road or Burnt Bridge Deviation.

Beaches residents are most likely to use a **rapid bus service from Dee Why to Chatswood** of all Warringah areas and are most likely to use an **on-demand service to hubs**. However, they prioritise the Northern Beaches Tunnel (a long term solution) over the rapid bus or on-demand service. Likelihood to use and priority for better bike paths lines up at #3 for this area.

Reducing barriers to PT:

- 43% If it was faster
- 40% Better connections
- 27% More frequent buses
- 26% If easier to get to
- 25% Parking at hubs



Priority should be given to:

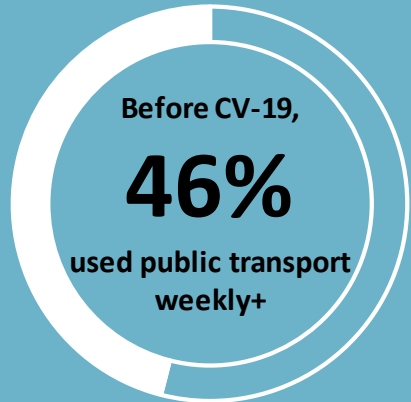
Northern Beaches Tunnel	38%
Better PT connections	37%
Better bike paths	35%
Rapid bus DY to Chatswood	32%
Parking & bike storage at hubs	29%
East-west T3/Bus lanes	27%
On demand service to hubs	16%

Likely to use:

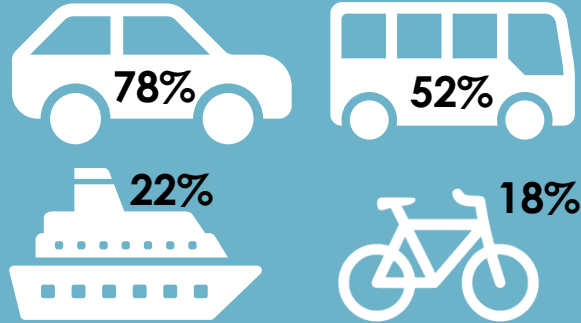
Rapid bus DY to Chatswood	52%
On demand service to hubs	41%
Cycle (safe routes)	37%
Try to drive less	24%
Car share scheme	18%
Carpool	15%
Ride share	11%



Warringah Traffic Survey: Allambie/Manly Vale



Intended travel modes:



Why drive?

More convenient 54%

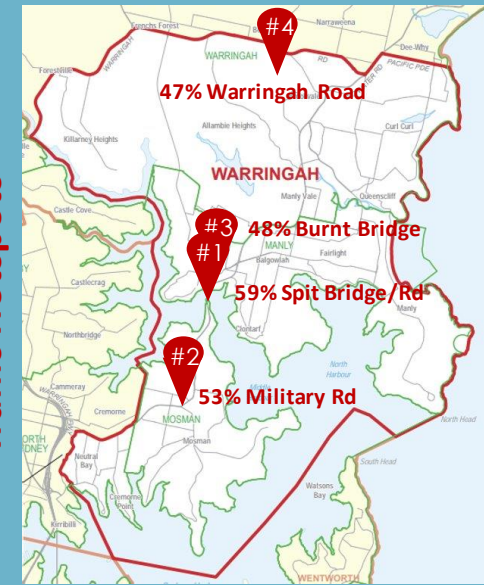
Faster 44%

Kids drop/pickup 26%

After work activities 14%

Safer with CV-19 9%

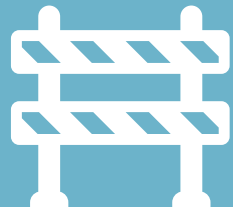
Traffic Hotspots



Residents of Allambie/Manly Vale intend to use their cars when they travel, mainly for convenience. This area was most likely to mention transport of kids as a reason for needing to drive. Their top traffic hotspots are Military Rd /Spit Bridge/Burnt Bridge, although Warringah Road is also a hotspot for nearly half.

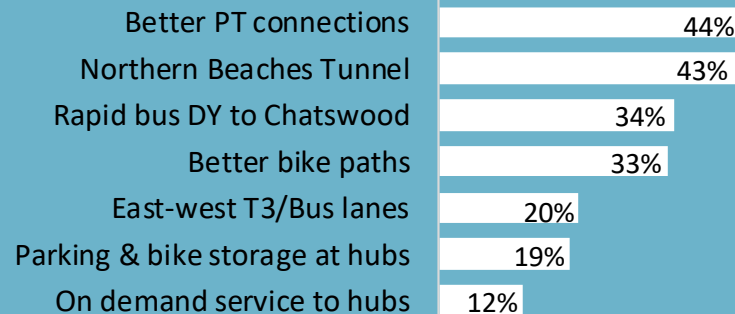
Allambie/Manly Vale residents are most likely to use a rapid bus service from Dee Why to Chatswood, with cycling a strong second option. Their main priorities are better PT connections and the Tunnel, but in the short term a rapid bus service from Dee Why to Chatswood and better bike paths would help reduce congestion.

Reducing barriers to PT:

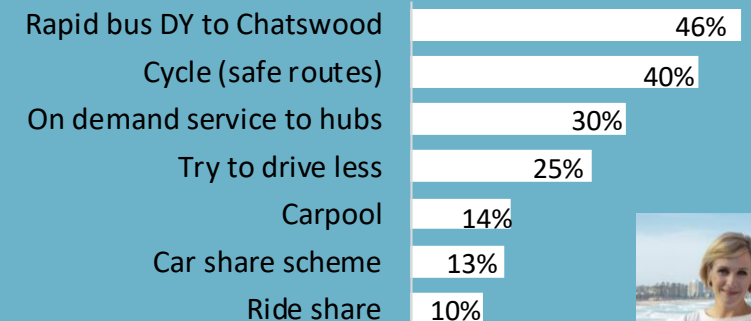


- 44% Better connections
- 43% More frequent buses
- 35% If it was faster
- 29% Parking at hubs
- 26% If easier to get to

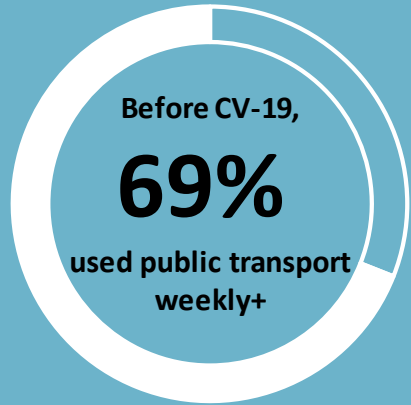
Priority should be given to:



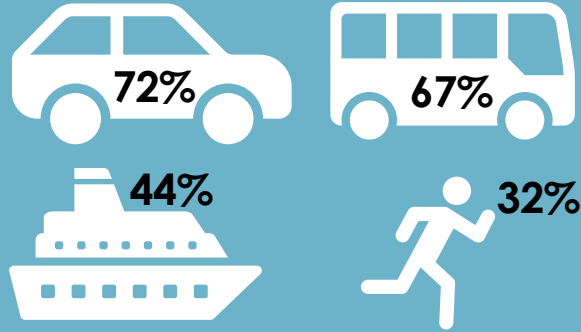
Likely to use:



Warringah Traffic Survey: Lower North Shore (LNS)



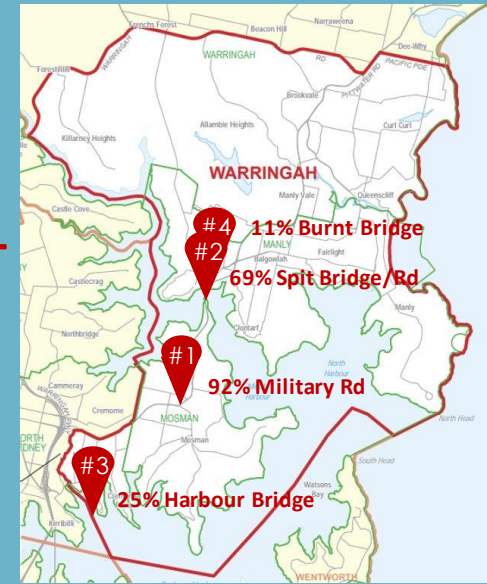
Intended travel modes:



Why drive?

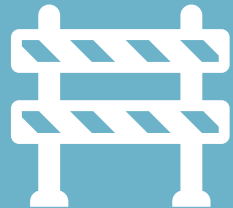
- More convenient 62%
- Faster 24%
- Safer with CV-19 17%
- Concerned won't get on PT if #pass limited 10%
- After work activities 7%
- Kids pickup/drop off 7%

Traffic Hotspots



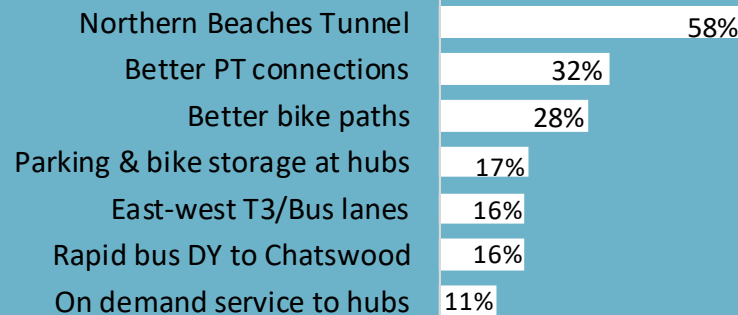
Residents of the Lower North Shore intend to use cars and buses when they travel. They drive mainly because it's more convenient and some have concerns about PT safety with CV-19, or if the number of passengers is limited on PT due to CV-19 restrictions that they won't be able to get on. The top traffic hotspot for this group is Military Rd/Spit Bridge and they are the strongest supporters for the Northern Beaches Tunnel. LNS residents are less likely to use any of the suggested congestion-reducing options than other areas, with the top response being to make a concerted effort to drive less. This may be due to 32% intending to walk (highest in Warringah) and 44% intending to use ferries (second in Warringah).

Reducing barriers to PT:



- 32% If it was faster
- 27% Better connections
- 25% More frequent buses
- 14% If easier to get to
- 10% If it was cheaper

Priority should be given to:



Likely to use:

