



Douglas • Coldwell Foundation

...‘tis not too late to build a better world – Tommy Douglas

Gifts of Public Securities to The Douglas-Coldwell Foundation

SHARE TRANSFER FORM

Please notify Shelagh Maurice at ScotiaMcLeod (613) 782-6758 **PRIOR** to the actual transfer of shares. She will provide you with all the appropriate information to ensure your transaction is handled smoothly and effectively. ScotiaMcLeod is the Douglas-Coldwell Foundation’s broker.

This form may be faxed to The Douglas-Coldwell Foundation c/o ScotiaMcLeod at (613) 782-6737

To Be Completed by Donor (in co-ordination with the Donor’s broker)

Name of Donor: _____ Daytime Telephone: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Name of Donor’s Broker: _____ Firm: _____

Broker’s Telephone: _____

Name of Security: _____ Number of Shares Transferred: _____

Description of Shares (eg. Common, Preferred etc.): _____

Date of Transfer to The Douglas-Coldwell Foundation c/o ScotiaMcLeod Account: _____

I understand that I will receive a gift-in-kind tax receipt for these securities from The Douglas-Coldwell Foundation for the **closing price on the date the transfer is received** by The Douglas-Coldwell Foundation c/o ScotiaMcLeod. These securities have been donated to The Douglas-Coldwell Foundation without restriction and can be sold by The Douglas-Coldwell Foundation at any time considered appropriate.

Signature of Donor: _____ Date: _____