

International Public Opinion and Canada's Role on the Global Stage

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About the 2018 Survey

Face-to-face countries

ArgentinaRussia

Brazil
 Indonesia

Mexico
 Philippines

• Greece • Israel

HungaryTunisia

ItalyKenya

Poland
 Nigeria

South Africa

Telephone countries

Canada
 Sweden

France
 United Kingdom

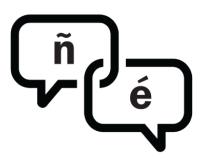
GermanyJapan

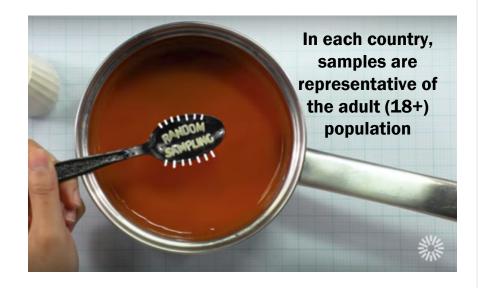
Netherlands
 South Korea

SpainAustralia

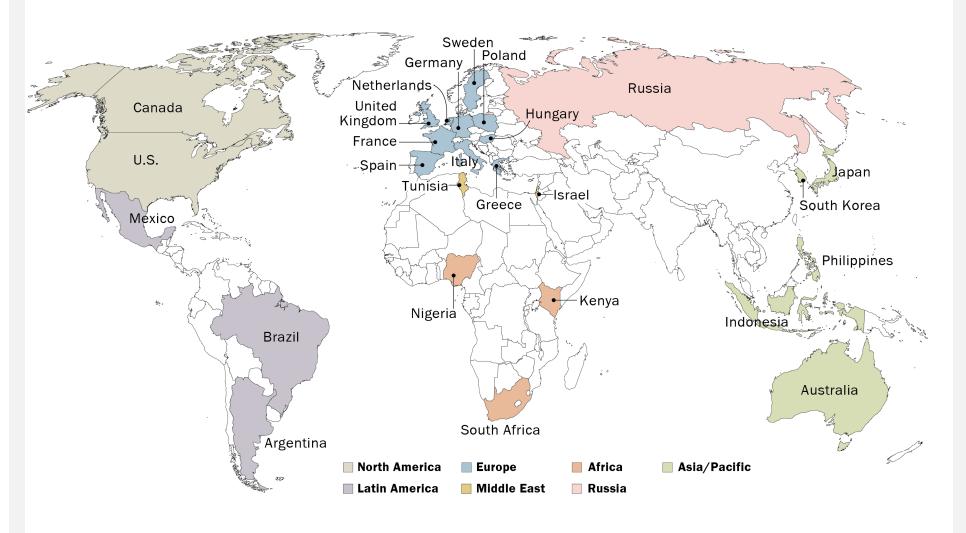
Additional data from a telephone survey of 1,500 U.S. adults conducted from May 14-June 15, 2018

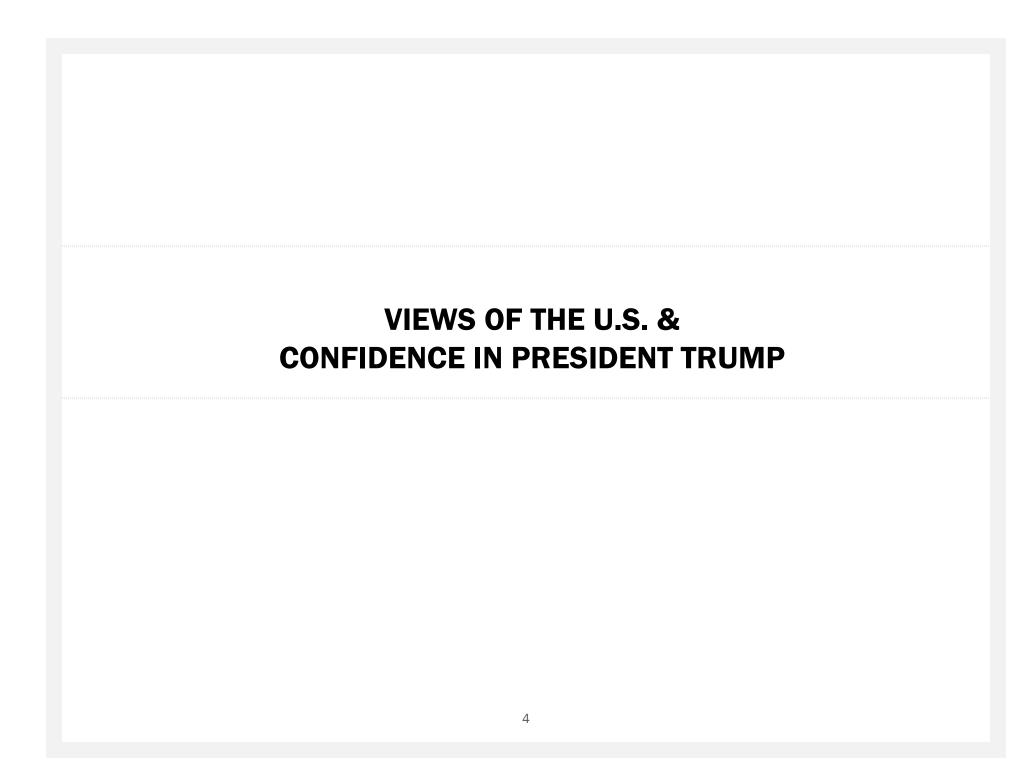
27,612 interviews conducted from May 14 to August 12, 2018 in 31 languages





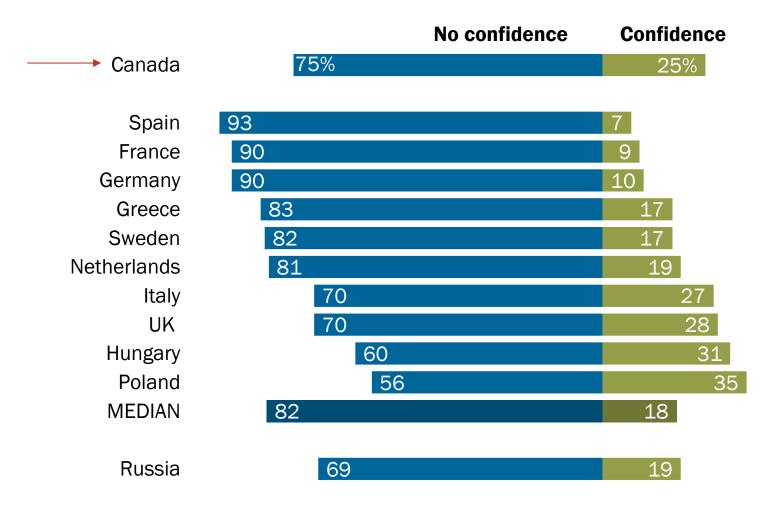
2018 Survey Countries





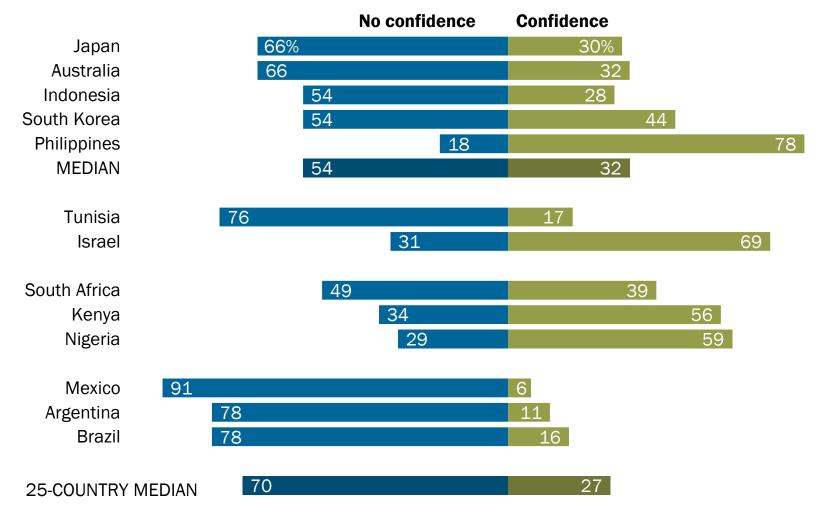
Low Confidence in Trump Internationally

How much confidence do you have in U.S. President Donald Trump to do the right thing regarding world affairs?



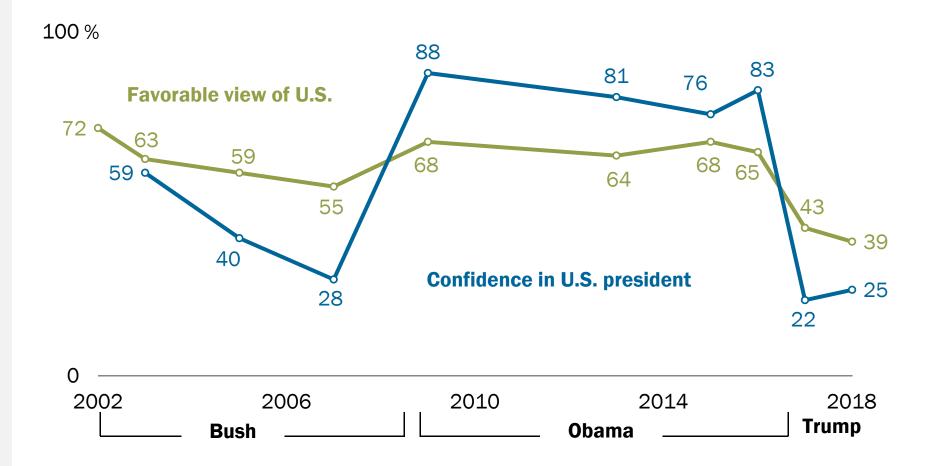
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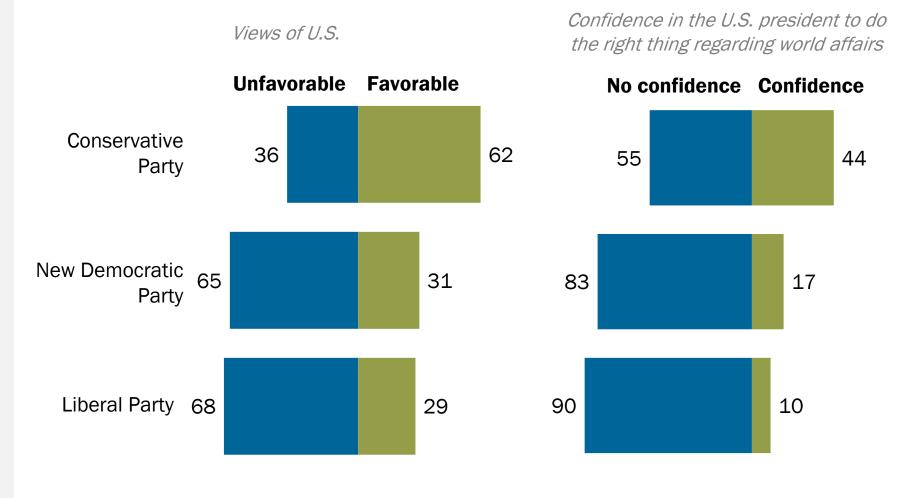


In Canada, Only a Quarter of the Public Has Confidence in President Trump

Among Canadians...

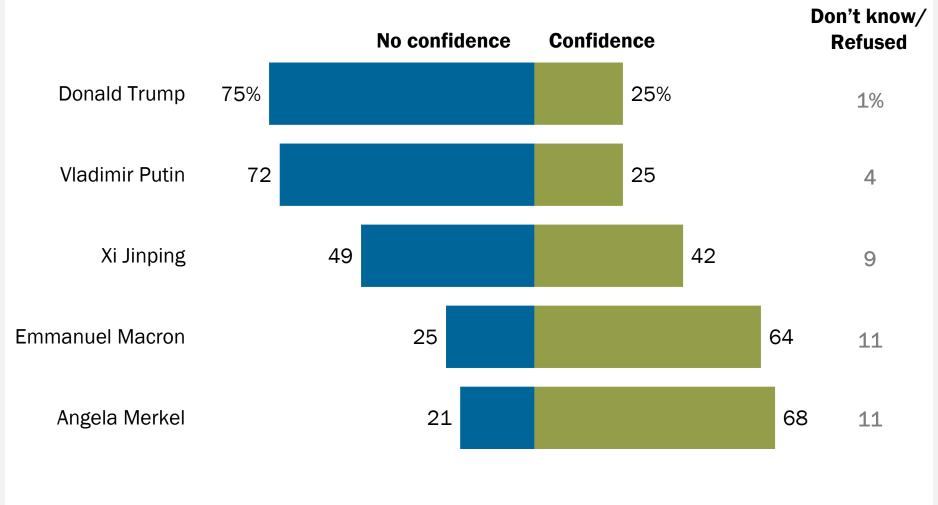


Conservative Party Followers Have More Positive Views of U.S. and Trump

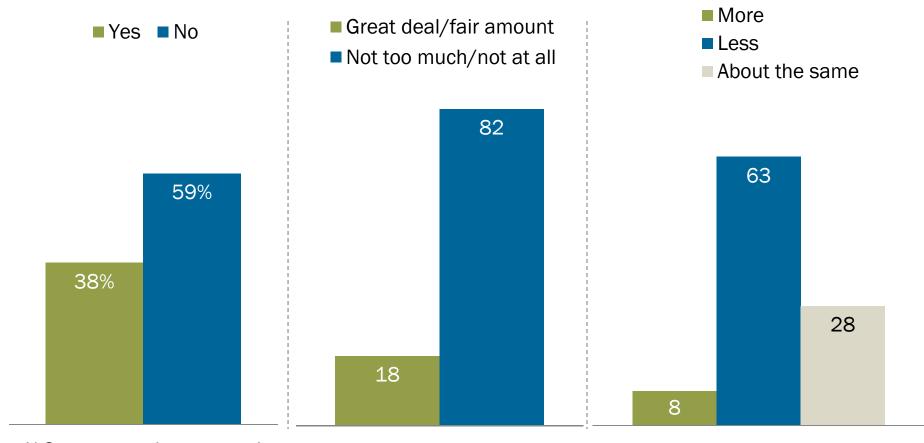


In Canada, Negative Views of Trump and Putin, Positive Views of Merkel and Macron

Confidence in __ to do the right thing regarding world affairs



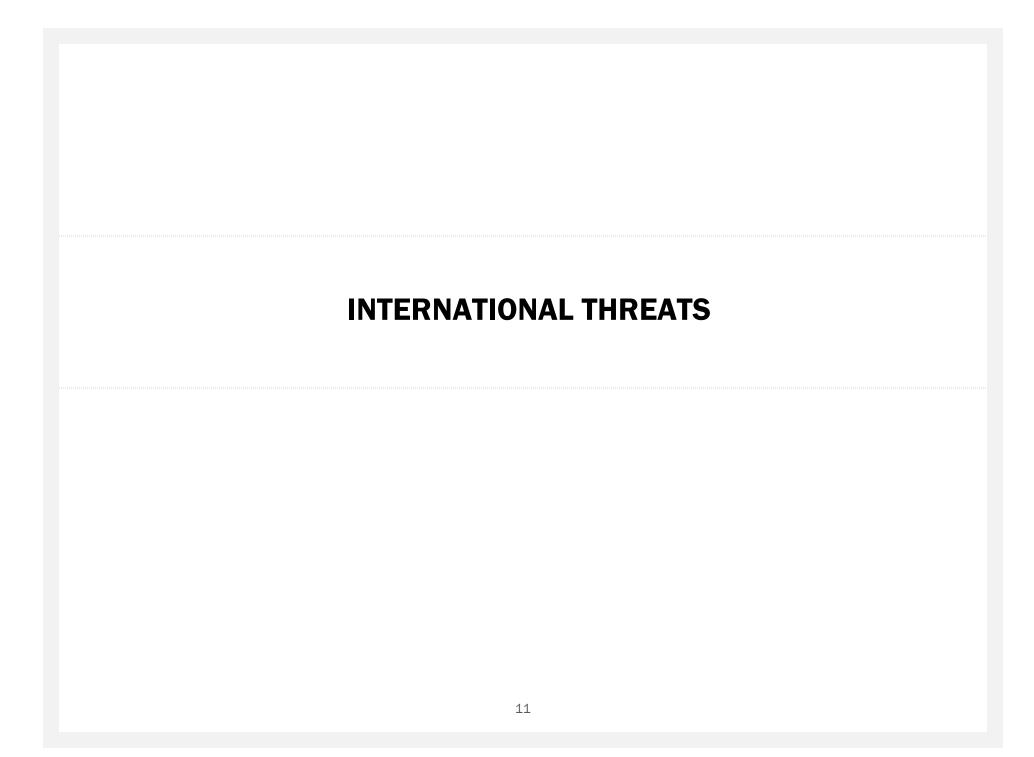
Canadians Voice Critical Views of Aspects of U.S. Soft Power



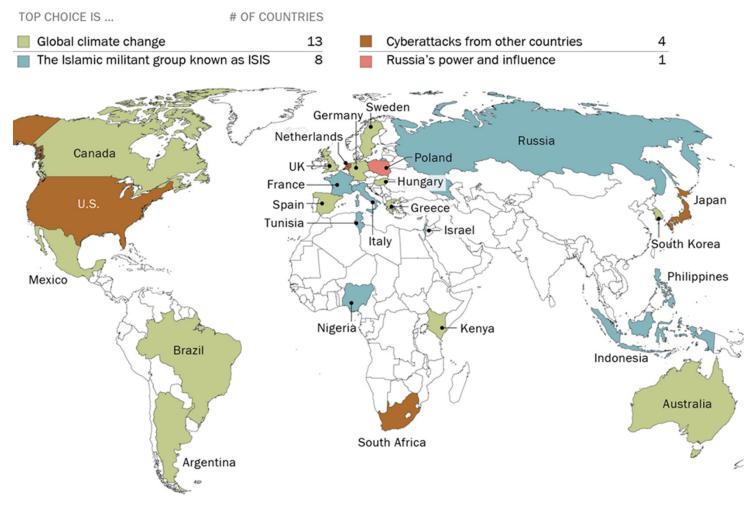
U.S. respects the personal freedoms of its people

U.S. takes into account the interests of Canada when making foreign policy

U.S. is doing __ to help address major global problems



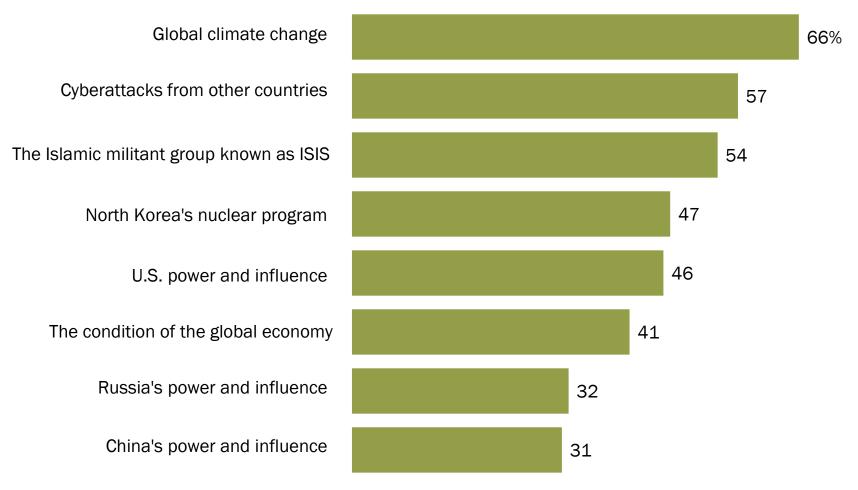
Climate Change Is Seen By More Countries as a Top Threat, But Many People Also Name ISIS & Cyberattacks as Top Security Concern



Note: U.S. power and influence question not asked in the U.S., and Russia's power and influence not asked in Russia.

Majorities of Canadians Say Climate Change and Cyberattacks Are Major Threats to the Nation

% who say __ is a major threat to Canada



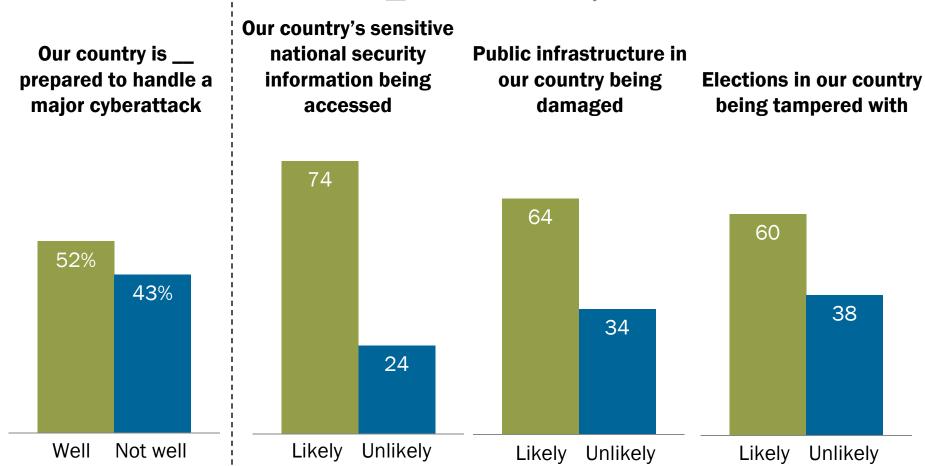
U.S. Power and Influence Seen as a Greater Threat in Trump Era

U.S. power and influence is a major threat to our country

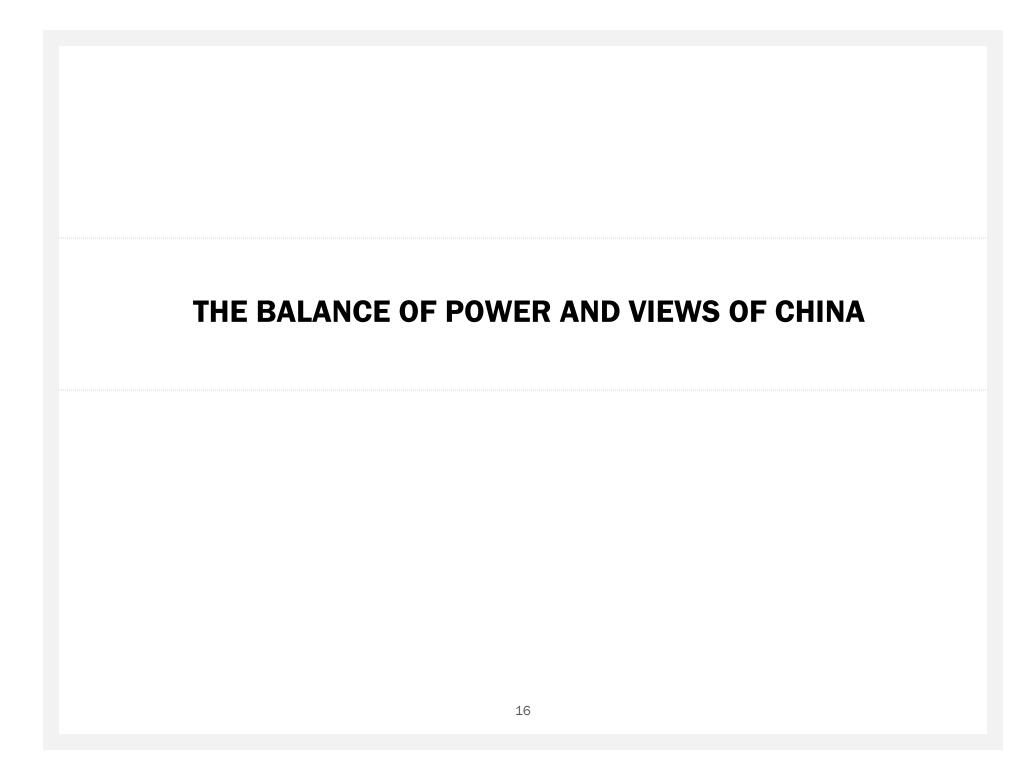
	2013	2017	2018	'13-'18
	%	%	%	Change
Germany	19	35	49	▲ 30
France	20	36	49	▲ 29
Mexico	38	61	64	▲ 26
Brazil	27	47	53	▲ 26
Tunisia	36	50	61	▲ 25
Spain	17	59	42	▲ 25
Canada	23	38	46	▲ 23
Nigeria	17	38	39	▲ 22
South Africa	24	35	42	18
Japan	49	62	66	17
Australia	19	35	36	17
Argentina	41	49	57	16
UK	22	35	37	▲ 15
Italy	10	20	22	12
Kenya	31	45	41	10
Indonesia	44	55	52	▲8
Russia	37	37	43	▲ 6
Israel	9	17	15	▲ 6

Slightly Majority of Canadians Say Nation Is Ready for Cyberattack, but Most Say They Are Likely

It is __ that, in the future, a cyberattack will result in ...



Note: "Likely" includes those who say a cyberattack is "very" or "somewhat" likely or those who volunteer that such attacks have already happened. Source: Spring 2018 Global Attitudes Survey.

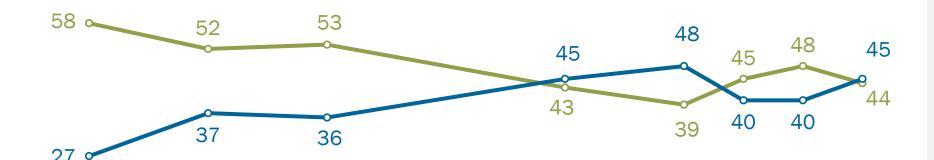


In Last Decade, Declining Views of China in Canada

Views of China

100%

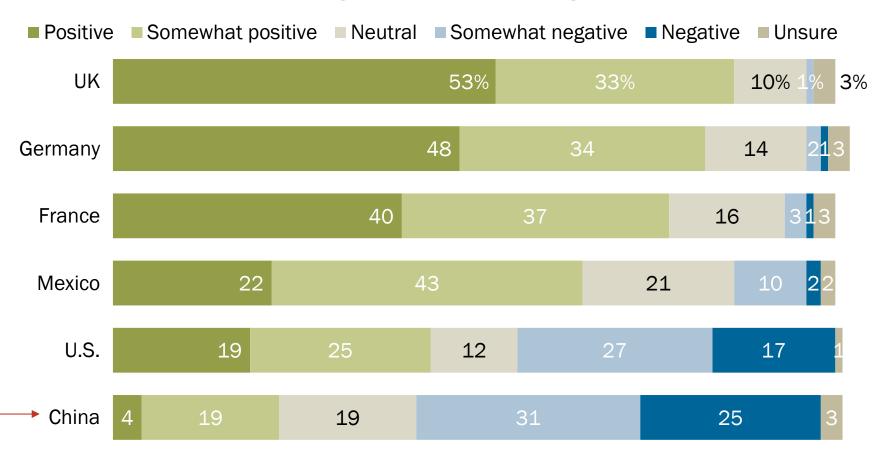
Favorable



Unfavorable

Now, a majority in Canada has negative views of Chinese partnership with Canada

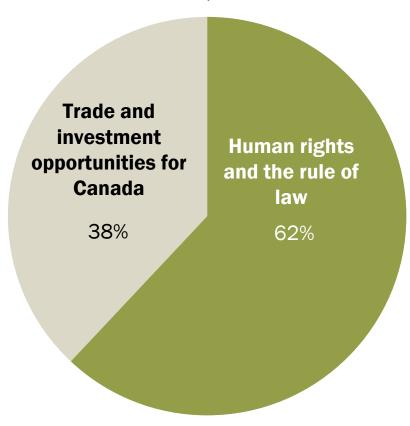
% who have a __ opinion of the following countries in terms of being a positive partner with Canada



Source: Nanos Research poll conducted April 25-28, 2019.

Majority of Canadians say human rights are more important than trade opportunities in relationship with China

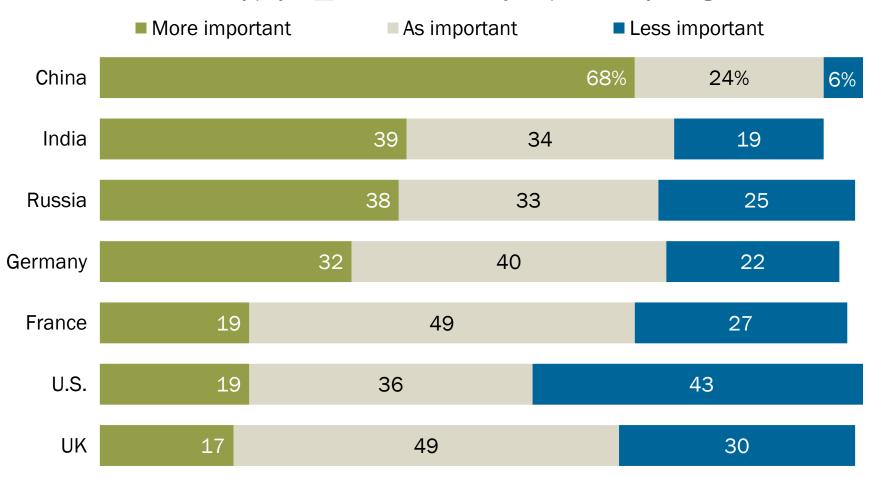
% who say __ should be more important to Canada when thinking about Canada's overall relationship with China



Source: Angus Reid poll conducted Jan. 23-28, 2018.

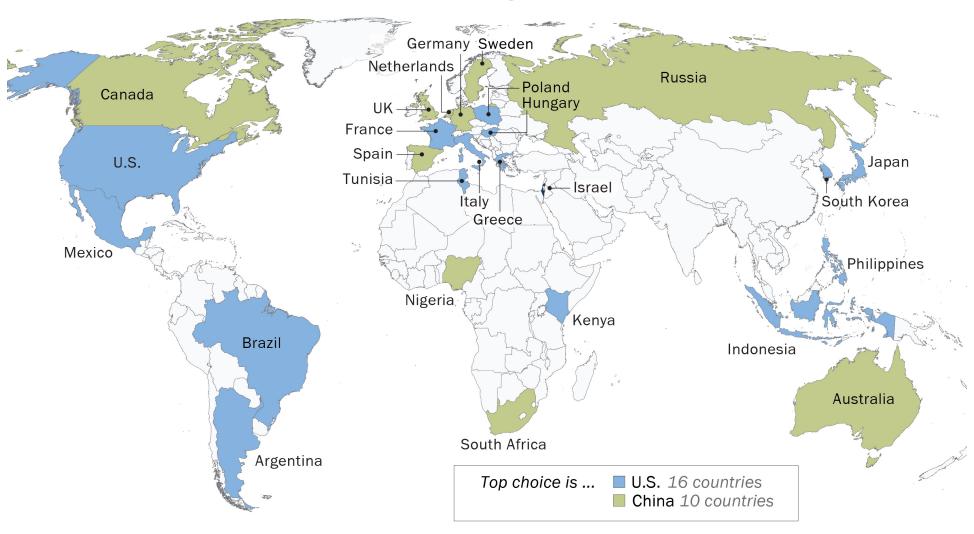
Canadians Sees China, India and Russia Growing the Most in Importance; U.S. Seen as Less Important Now

This country plays a __ role in the world today compared to 10 years ago



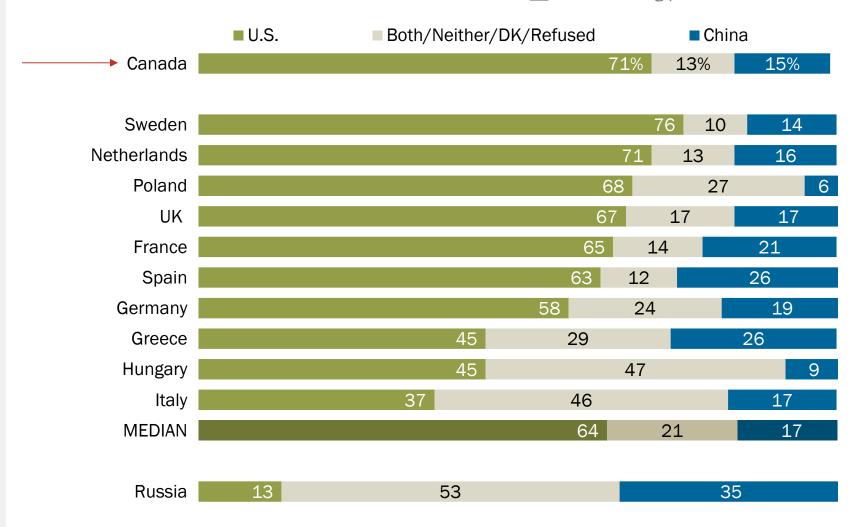
U.S. Seen by More Publics as World's Leading Economic Power, But Canadians Say China is Top Economy

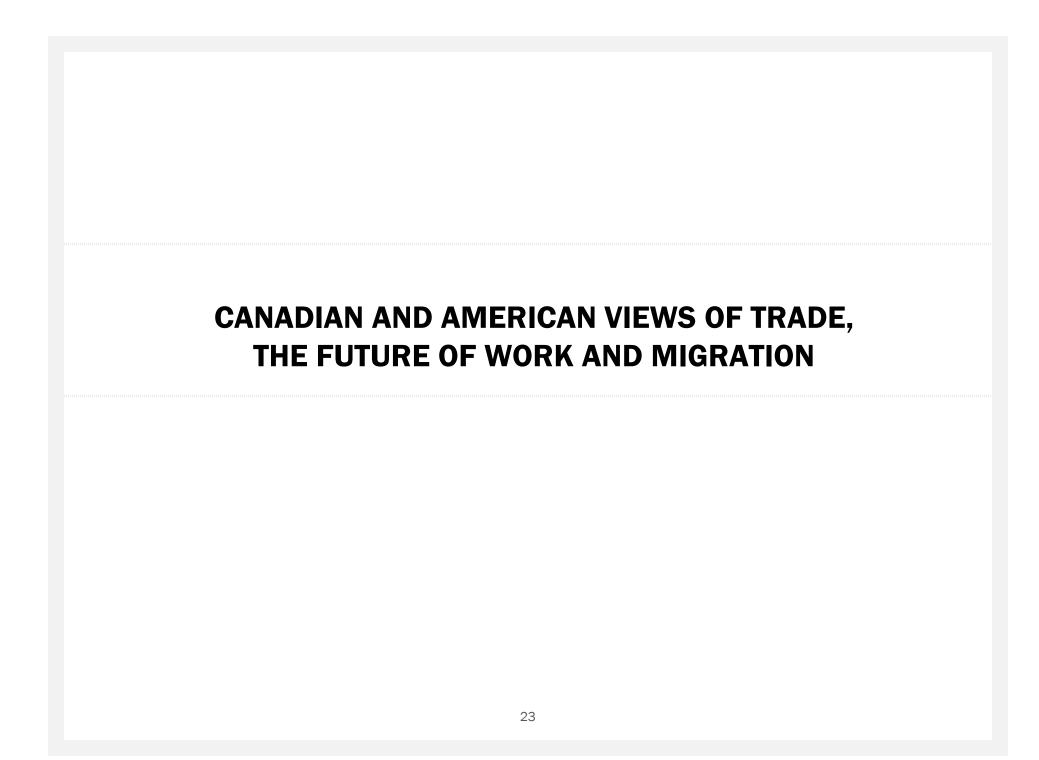
__ is the world's leading economic power



In Many Countries, Large Majorities Prefer U.S. Leadership

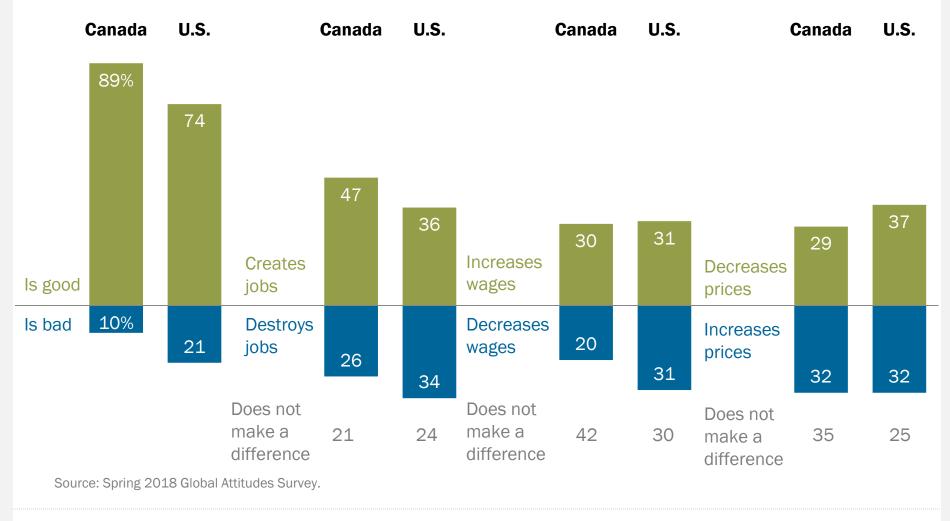
It would be better for the world to have __ as the leading power





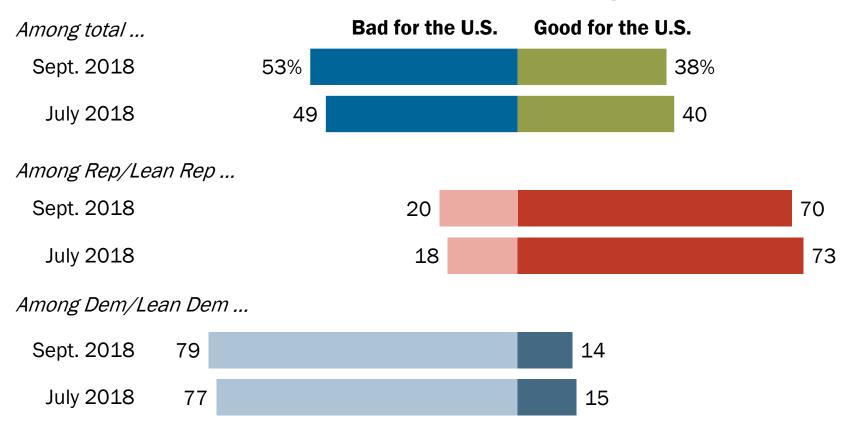
Canadian and American Views of Trade

Trade with other countries ...



More Americans Say Increased Tariffs Will Be Bad for U.S., but Stark Partisan Divide

% who think increased tariffs between the U.S. and its trading partners will be ...

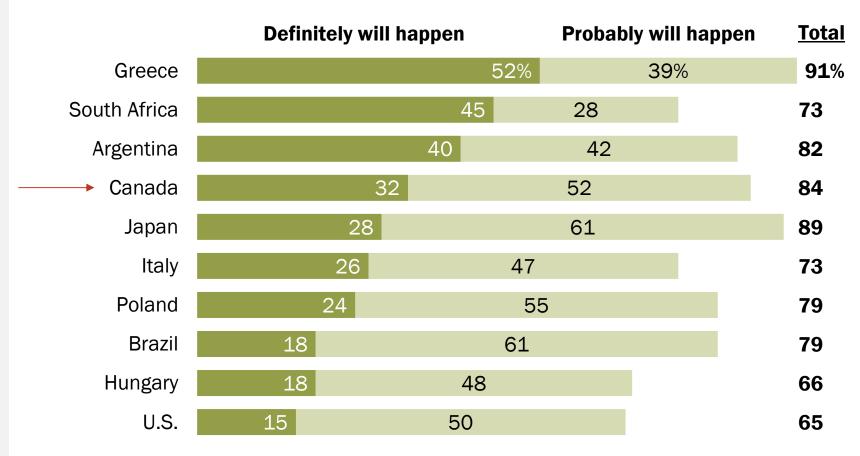


Note: Don't know responses not shown.

Source: Survey of U.S. adults conducted Sept. 18-24, 2018.

Most Think Robots and Computers Will Take Over Many Jobs Now Done by Humans

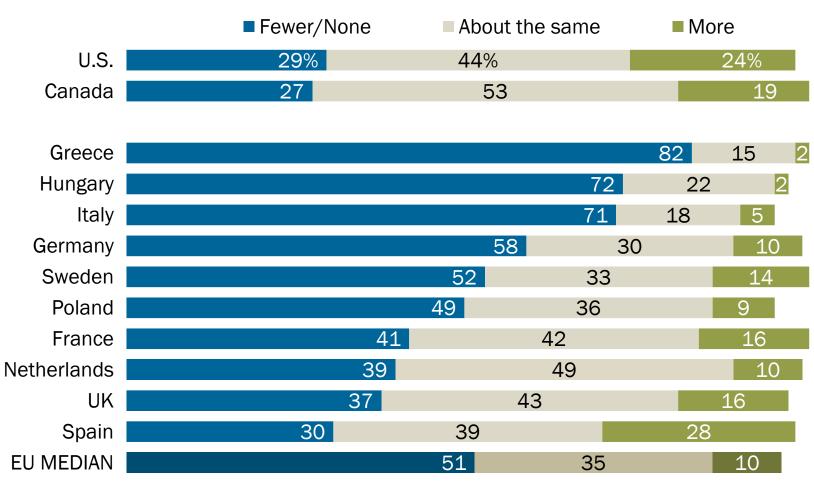
How likely do you think it is that in the next 50 years, robots and computers will do much of the work currently done by humans?



Note: U.S. Data from Pew Research Center survey conducted June 10-July 12 2015.

Canadians Less Likely to Want to Limit Immigration Than Europeans, But Similar to American Viewpoints

In your opinion, should we allow more immigrants to move to our country, fewer immigrants, or about the same as we do now?



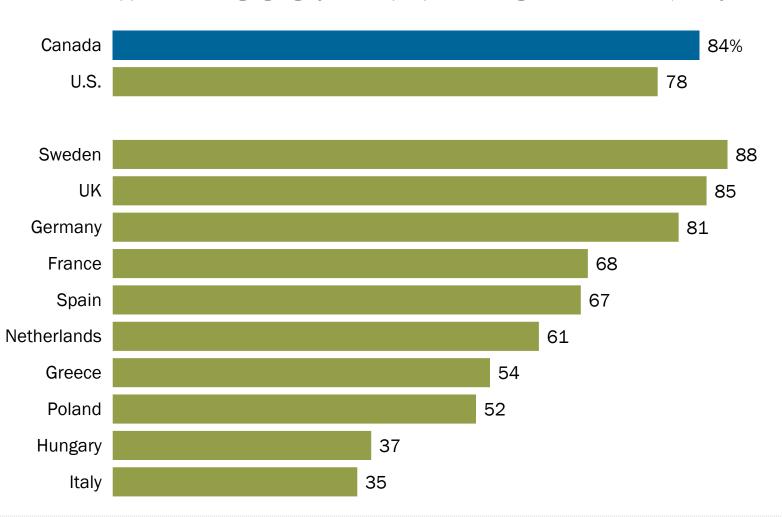
Note: Responses of "Fewer" and "None" are combined based on rounded numbers. Responses of "None" are volunteered. Don't

know and refused responses not shown.



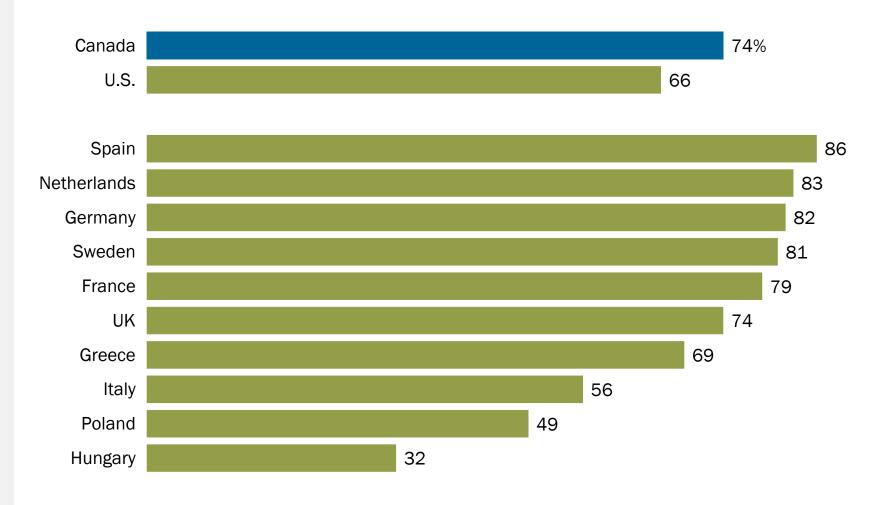
Canadians More in Favor of Highly Skilled Immigration Than Many Europeans

% who <u>support</u> encouraging highly skilled people to immigrate and work in (survey country)



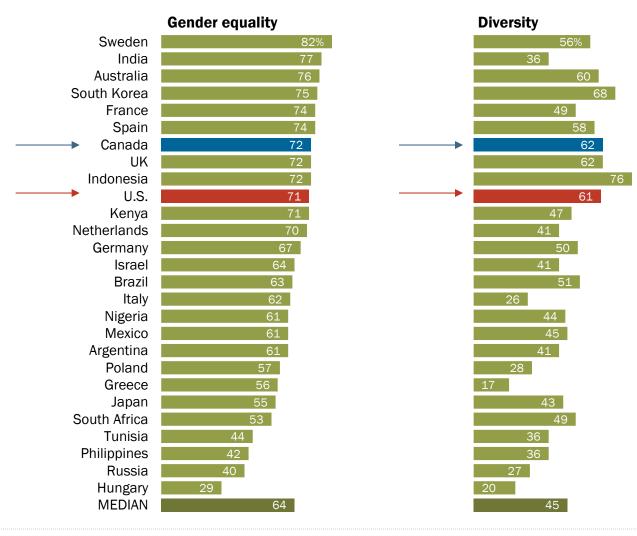
Most Canadians Support Taking in Refugees

% who <u>support</u> taking in refugees from countries where people are fleeing violence and war

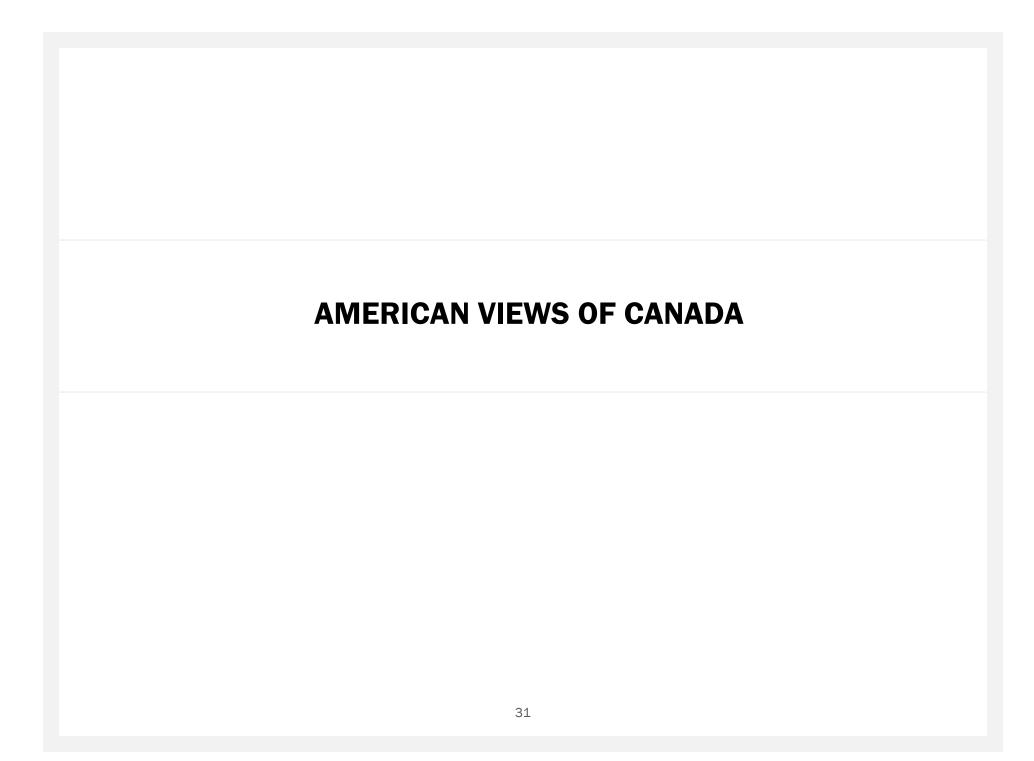


Canadians Are More Supportive of Gender Equality and Diversity Than Most Other Countries, Similar to U.S.

% who favor more ___ in (survey country)

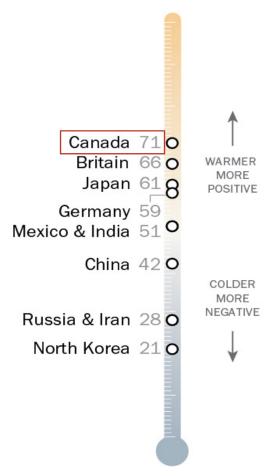


Note: Percentages are based on total sample.



U.S. Public Is Warmest on Canada

Average ratings for __ on a "feeling thermometer" from 0 to 100

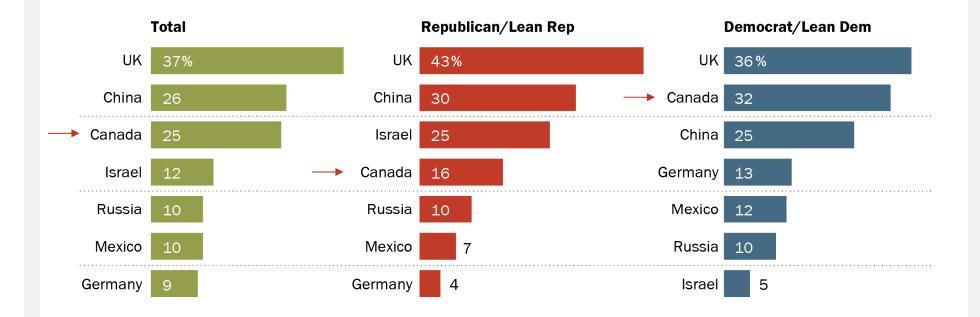


Note: Feeling thermometer ratings: very cold (0-24), somewhat cold (25-49), neutral (50), somewhat warm (51-75), very warm (76-100). Don't know/no answer responses not shown.

Source: Survey of U.S. adults conducted July 30-Aug. 12, 2018.

A Quarter of Americans Say Canada Is the First or Second Most Important Foreign Policy Partner, but Partisan differences Persist

__ is the most or second-most important partner for American foreign policy



Note: Combined responses. Only top 7 countries shown. Source: Survey of U.S. adults conducted Sep. 11-16, 2018.



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