

What's In It For Me? Incentivizing Suppliers Around Climate













How many companies have committed?







388

Companies
Committing to Action



Commitments































Independent Natural Food Retailers Association















THANK YOU TO OUR DONORS!

Alter Eco

Annie's

Associated Labels and

Packaging

Aurora Organic Dairy

California Olive Ranch

Cheer Pack

Clif Bar & Company

Connective Impact

Danone North

America

Decker and Jessica

Rolph

Dr. Bronner's

Eatsie.us

Elk Packaging

Foodstirs

Gaia Herbs

General Mills

Good Earth Natural

Foods

GreenSeed Contract

Packaging

Griffith Foods

Guayaki

Happy Family

Harmless Harvest

INFRA

Justin's

KeHE

Lotus Foods

Lundberg Family Farms

MegaFood

MOM's Organic

Market

Mountain Rose Herbs

National Co+op

Grocers

Natural Habitats

Nature's Path

New Hope Network

Numi

Nutiva

Oregon's Wild Harvest

Organic India

Organic Valley

Outpost Natural Foods

Patagonia

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Pluot Consulting

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REBBL

Rogue Creamery

Safe Sterilization USA

West

Stahlbush Island Farms

Stonyfield

Straus Family

Creamery

Studio Fab

Sweet Additions

Traditional Medicinals

Trayak

Our Speakers



MODERATOR

Lisa Spicka
Associate Director
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(SFTA)



Ariane Grazian

Global Program Lead for Project Gigaton,

Walmart



Jean GingrasSustainability Impact Program Manager
HP



Manuel Gorrin
Sustainability and Stewardship Manager
Nature's Path Foods



PréjectGigaton



SUSTAINABILITY



Leadership 2025 Commitments



Create

ZERO WASTE

in our operations



Be operated with

100%

renewable energy



Sell products that

SUSTAIN

our resources and the environment

By 2025 we will achieve **Zero Waste** to landfill in U.S.,
UK, Canada and Japan

Reduce emissions by 18% to meet scientific call for action

By 2025 **50% of our operations** to be powered by renewable energy

Challenge suppliers to remove **1 Gigaton** of emissions in value chains

Source 20 commodities sustainably 100% Recyclable packaging in private brands

Supporting Worker dignity

WHAT IS PROJECT GIGATON?





working with suppliers to prevent

1 BILLION METRIC TONS OF GREENHOUSE GASES BY 2030





Project Gigaton is designed so that every supplier can participate in at least one pillar



Energy

Renewable Energy
Energy Efficiency

Fleet Efficiency



Agriculture

Fertilizer
Optimization
Animal Agriculture



Waste

Food and Solid
Waste Reduction



Packaging

Recycled Content

Recyclability

Optimization



Product Use

More Energy
Efficient Products

Low-GWP Refrigerants



Forests

Avoid Deforestation

Restoration

Strategic Contributors:

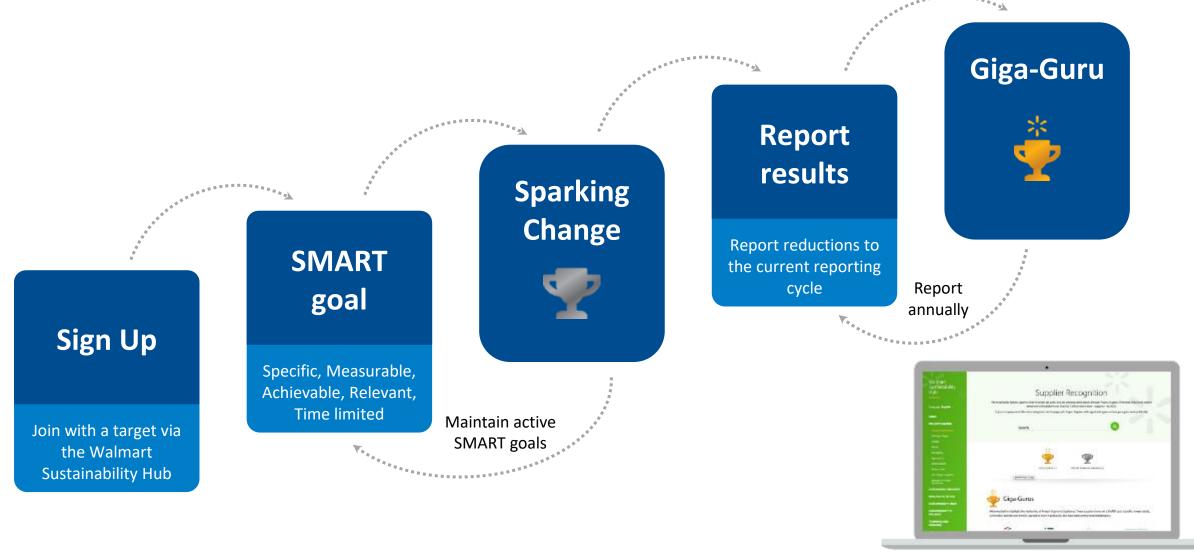






WHAT DO WE ASK OF SUPPLIERS?





www.walmartsustainabilityhub.com/supplier-recognition





More than

1,000 SUPPLIERS

from 40

COUNTRIES



10 RETAIL MARKETS

around the

GLOBE



DELIVER PRODUCTS

to virtually

EVERY DEPARTMENT

in our store





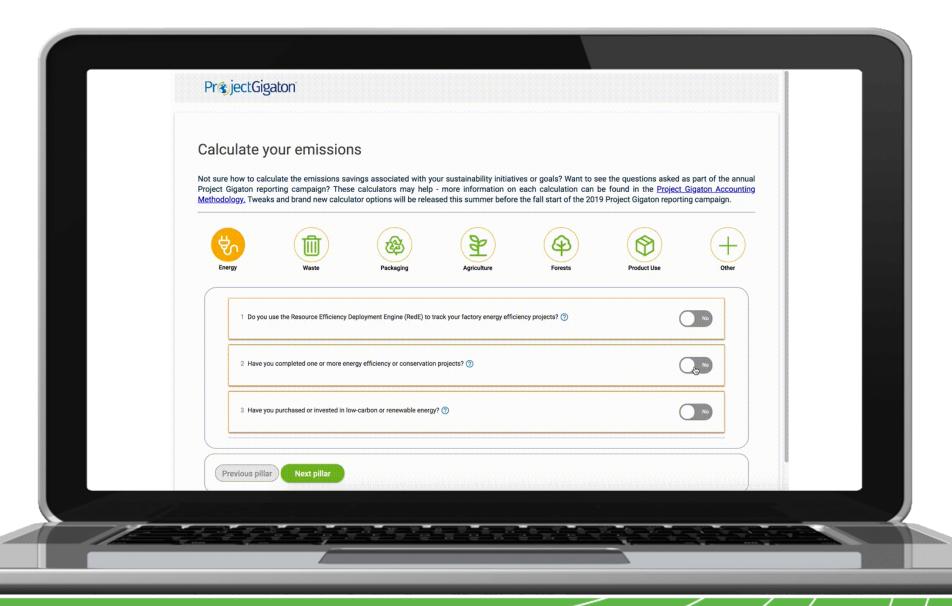
1 BMT



21 MMT PREVIOUS

CALCULATE YOUR EMISSIONS





THE SUSTAINABILITY HUB, A ONE-STOP SHOP



- ✓ Learn more and sign up
- Add and update goals
- See and report impact

You'll need a RetailLink account.

If you don't have one, visit:

rl.homeoffice.wal-mart.com



walmartsustainabilityhub.com/project-gigaton



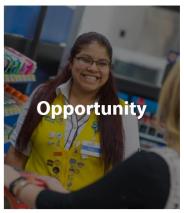
Partnering for Sustainable Impact





GLOBAL RESPONSIBILITY









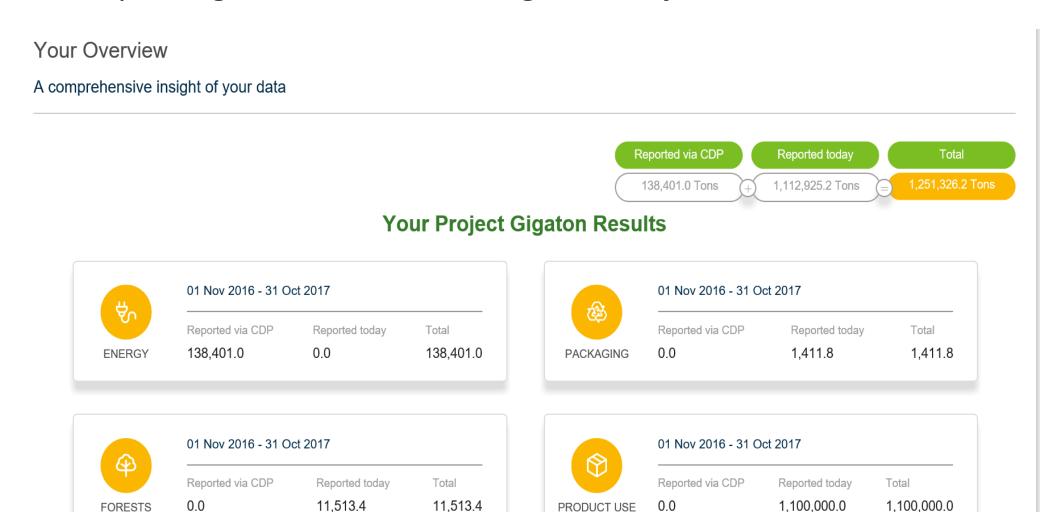






5 HP Confidential





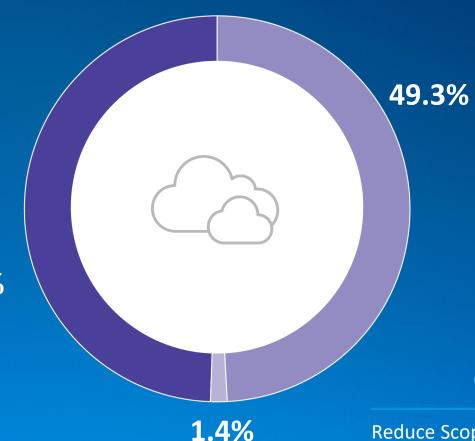


HP's global emissions impact and goals

Products and solutions

Reduce the GHG emissions intensity of our product portfolio by 25% by 2020, compared to 2010

49.3%



Supply chain

Reduce first-tier production supplier and product transportation-related GHG emissions intensity 10% by 2025, compared to 2015

Achieve zero deforestation associated with HP paper and paper-based product packaging

Help suppliers cut 2 million tons of CO2e emissions between 2010 and 2025

Operations

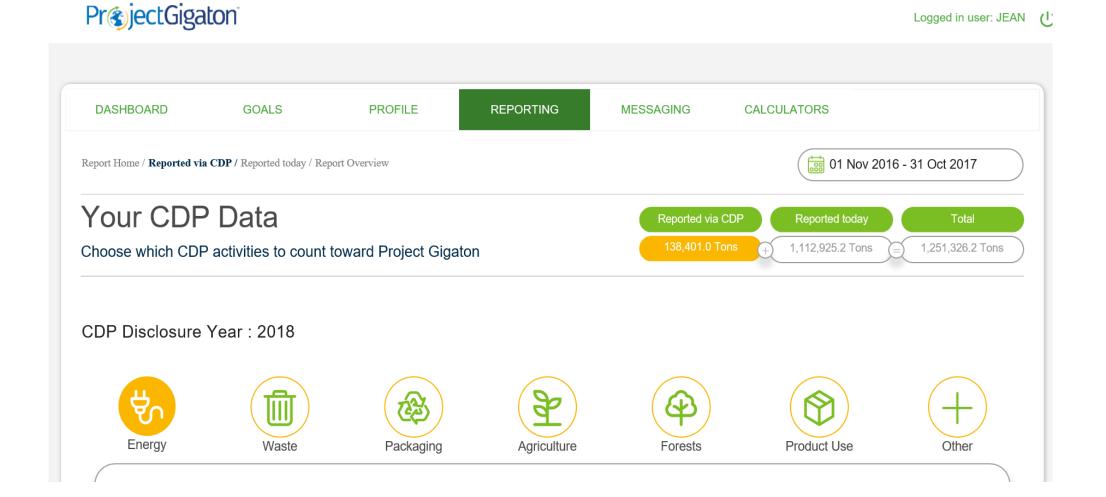
Reduce Scope 1 and Scope 2 GHG emissions from global operations by 25% by 2025, compared to 2015

Committed to 100% renewable electricity in global operations with 40% by 2020



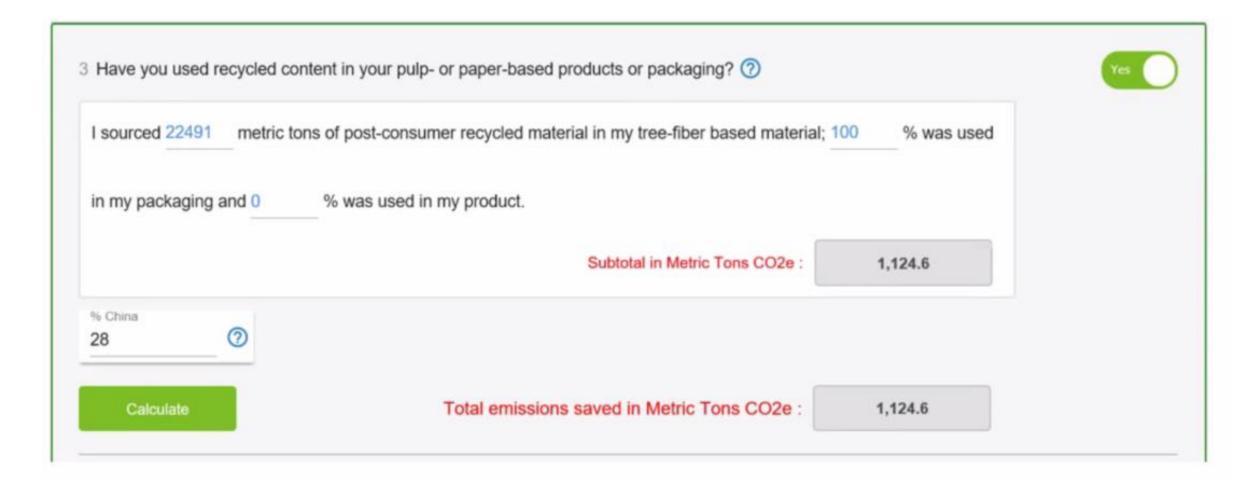




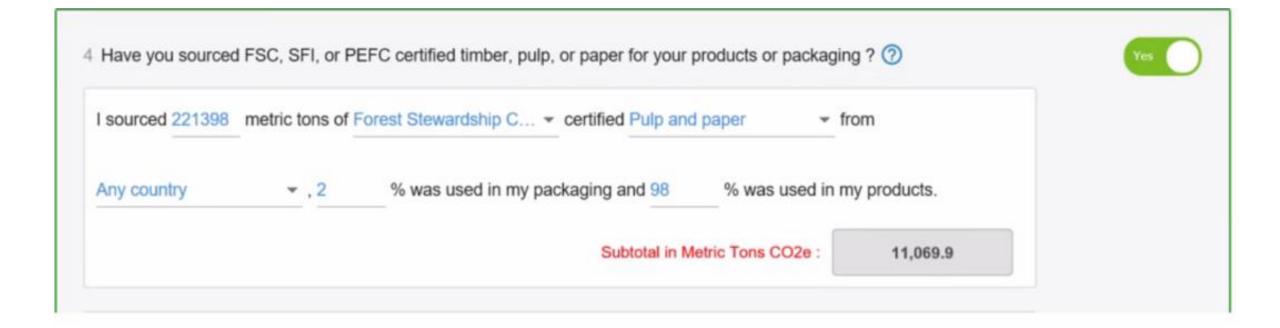




















NATURE'S PATH: (GIGA) TON OF FUN

JUNE 12TH 2019



LEAVING THE EARTH BETTER THAN WE FOUND IT







We live our vision through our 6 core sustainability goals:

GROW ORGANIC CLIMATE NEUTRAL ZERO WASTE PRESERVE WATER EDUCATE, INSPIRE & ENGAGE GIVE













Nature's Path have been reporting information, progress and best practices to Walmart, on climate change, ethical supply, and sustainability index since **2012**

IN 2018



SUPPORTED

123,170 ACRES

OF ORGANIC FARMLAND & FARMERS, KEEPING AN AREA THE SIZE OF ALBUQUERQUE FREE FROM

24,460 TONS

OF CHEMICAL FERTILIZERS
THAT'S THE WEIGHT OF

110 STATUES OF LIBERTY



376 TONS

OF SYNTHETIC PESTICIDES THAT'S THE WEIGHT OF

54 AFRICAN ELEPHANTS



Nature's Path & Walmart > ...

12+ Years partnering with Walmart

21 **Products** Categories









#1

Branded Organic Hot Cereal Supplier

#2

in Organic Adult Cereal

Total US Mulo





Giga-Guru as of 2018

NATURE'S PATH |





In 2018, Nature's Path, supported Walmart's Sustainability vision and Project Gigaton by:







Energy

100% renewable energy, for our Canadian and U.S. operations over the past 10 years

Opportunities/Next Steps:

- -Climate Neutral goal by 2020
- -Science-based target for Scope 1 and 2
- -Climate advocacy and campaigns.



Waste

Zero waste certification in all manufacturing locations, over **92**% of waste diversion from landfills

Opportunities/Next Steps:

- -Zero Waste benchmarking and campaigns
- -Food waste prevention projects
- -US Green Business Council collaboration



Packaging

97% of recyclable packaging materials by weight, and **100%** of paper-based packaging materials (paperboard and cases) from FSC-certified sources.

Opportunities/Next Steps:

- -Sustainable packaging goal by 2025
- -Loop pilot
- -Product innovation & Consumer education campaigns





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Deforestation



Product Use

Certified Organic, Eco Social, Fair Trade certified and Non-GMO project verified ingredients.

Opportunities/Next Steps:

-Consumer awareness

Agriculture

- -Carbon sequestration projects at the farm level
- -Regenerative Organic Certification pilot and benchmarking

100% of palm oil products from fully traceable RSPOcertified sources (South America), and Roundtable on Sustainable Palm Oil member

Opportunities/Next Steps:

- -Insetting projects and potential partnerships with suppliers
- -Carbon sequestration projects
- -Spotlight awareness campaigns

How2Recycle, membership, on-the-box messaging and consumer awareness

Opportunities/Next Steps:

- -Spotlight awareness campaigns
- -Policy advocacy partnership
- -Give-back programs and activations



Driving our sustainability partnership







Advocate/Partner

Increase impact

Celebrate

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Discussion



Ariane Grazian

Global Program Lead for Project Gigaton,

Walmart



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Nature's Path Foods





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a project of



