Defensibly bifurcate “sanitary sewer” and “wet weather” costs

- Sanitary sewer costs recovered through “Sewer Rates and Charges”
- Wet weather costs recovered through “Wet Weather Impervious Surface Charge (WWISC)”
Stakeholder Engagement Levels and Goals

**Stakeholder Groups**

- **Level 1:** MSD Project Team
- **Level 2:** Steering Group (SG) (3 Sessions)
- **Level 3:** Citizens Advisory Group (CAG) (3 Sessions)
- **Level 4:** BoCC Workshops (2 Sessions)

**Rate Structure Evaluation Phase Goals**

- **Understand:** Objectives, outcomes, & process
- **Review:** Study findings, benefits, impacts
- **Feedback:** On policies, methods, concerns
- **Support:** With stewardship & objectivity
MSD’s Rate Structure Transition Evaluation Tasks

1. February – April 2021
   - Wastewater Financial Plan
     Finalize financial plan with adopted budgets

2. April – June 2021
   - Cost Allocation
     Bifurcate SS Costs and WW Costs

3. February - June 2021
   - Impervious Surface Based Billing Units
     Leverage available data

4. June – July 2021
   - WWISC Program Policies
     Policies to support development and implementation of the WWISC

5. August 2021
   - Preliminary Rates & Bill Impact
     2021 Baseline revenue neutral rate schedules & impact

6. September 2021
   - Final Rates & Bill Impact
     Final rate structure & Customer Bill Impact

Recommend Rate Structure to BoCC

Early October 2021
# MSD Stakeholder Sessions: Anticipated Topics & Timeline

## RATE STRUCTURE TRANSITION: STAKEHOLDER ENGAGEMENT SCHEDULE

<table>
<thead>
<tr>
<th>Potential Discussion Topics</th>
<th>SESSION #1</th>
<th>SESSION #2</th>
<th>SESSION #3</th>
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</thead>
<tbody>
<tr>
<td>MSD’s Program Needs; Wastewater Financial Plan; MSD’s Drivers for WWISC</td>
<td>Week of July 12th</td>
<td>Week of August 16th</td>
<td>Week of Sept 13th</td>
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<tr>
<td>WWISC Cost Allocations; WWISC Policies; Impervious Area Analysis</td>
<td>Week of August 23rd</td>
<td>Week of Sept 20th</td>
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**Level 2: STEERING GROUP (SG)**
- Week of July 12th
- Week of August 16th
- Week of Sept 13th

**Level 3: CITIZENS ADVISORY GROUP (CAG)**
- Week of July 12th
- Week of August 23rd
- Week of Sept 20th

**Level 4: Board of County Commissioners (BoCC)**
- August 23rd - September 6th
- Week of October 1st
MSD Stakeholder Sessions: Engagement Protocols

- **Stakeholder Group Members**
  - MSD will define the composition of the Steering Group *(5 – 7 Members?*)
  - MSD will define the composition of the Citizens Advisory Group *(11 – 13 Members?*)

- **Engagement Process on Session Topics**

<table>
<thead>
<tr>
<th>Session Topics</th>
<th>Engagement Process</th>
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</thead>
<tbody>
<tr>
<td>• Revenue Requirements</td>
<td>MSD will share &amp; explain all these technical analysis &amp; findings</td>
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<tr>
<td>• Financial Plan &amp; Cost Allocation</td>
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<tr>
<td>• Impervious Area Analysis</td>
<td>MSD will share &amp; explain information</td>
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<tr>
<td>• WWISC Policies</td>
<td>Stakeholders will provide opinions &amp; recommendations</td>
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<td>• Proposed Rate Structure</td>
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<td>• Customer Bill Impact</td>
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