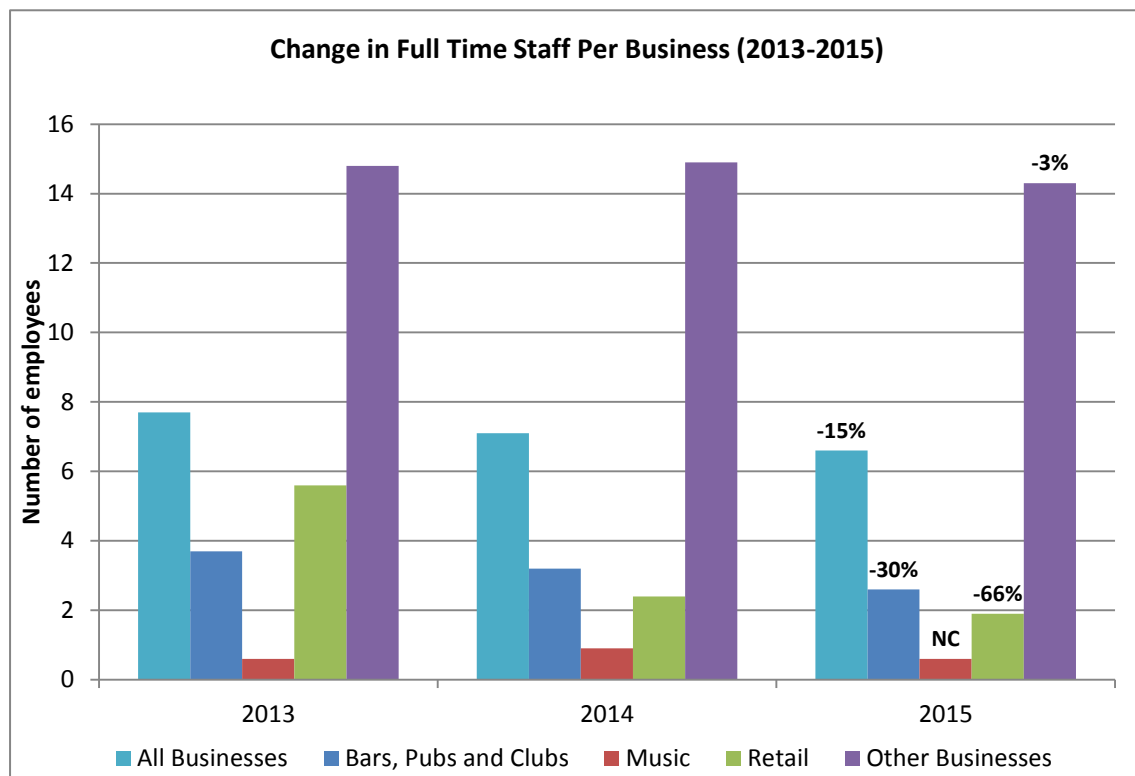


Lockout Laws Survey Data – Effect on business



Change in staffing levels – full time



All Business

- 14.6% decrease in full time staff, from 7.7 FT staff per business in 2013 to 6.6 FT staff per business in 2015, a loss of 1.1 full time staff per business

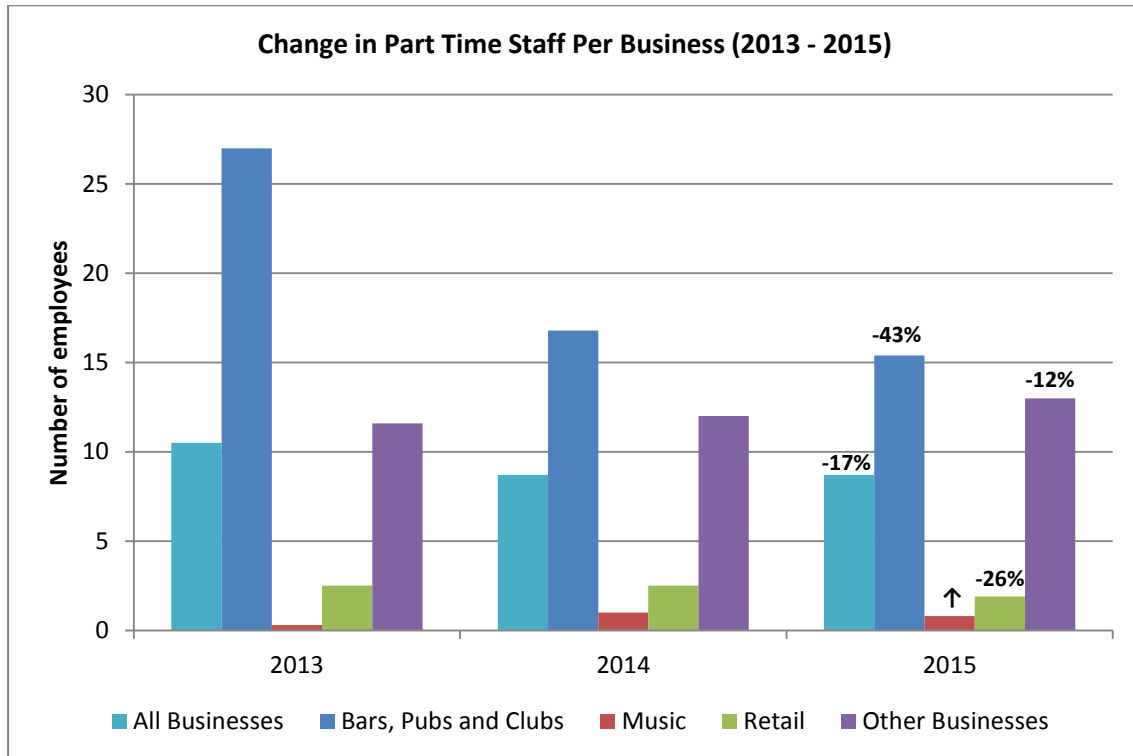
Bars, Pubs and Clubs

- 30.2% decrease in full time staff, from 3.7 FT staff per business in 2013 to 2.6 FT staff per business in 2015, a loss of 1.1 FT staff

Retail

- 65.6% decrease in full time staff, from 5.6 FT staff per business in 2013 to 1.9 full time staff per business in 2015, a loss of 3.7 full time staff

Change in staffing levels – part time



All Business

- 17.4% decrease in Part time staff, from 10.5 PT staff per business in 2013 to 8.7 PT staff per business in 2015, a loss of 1.8 part time staff per business

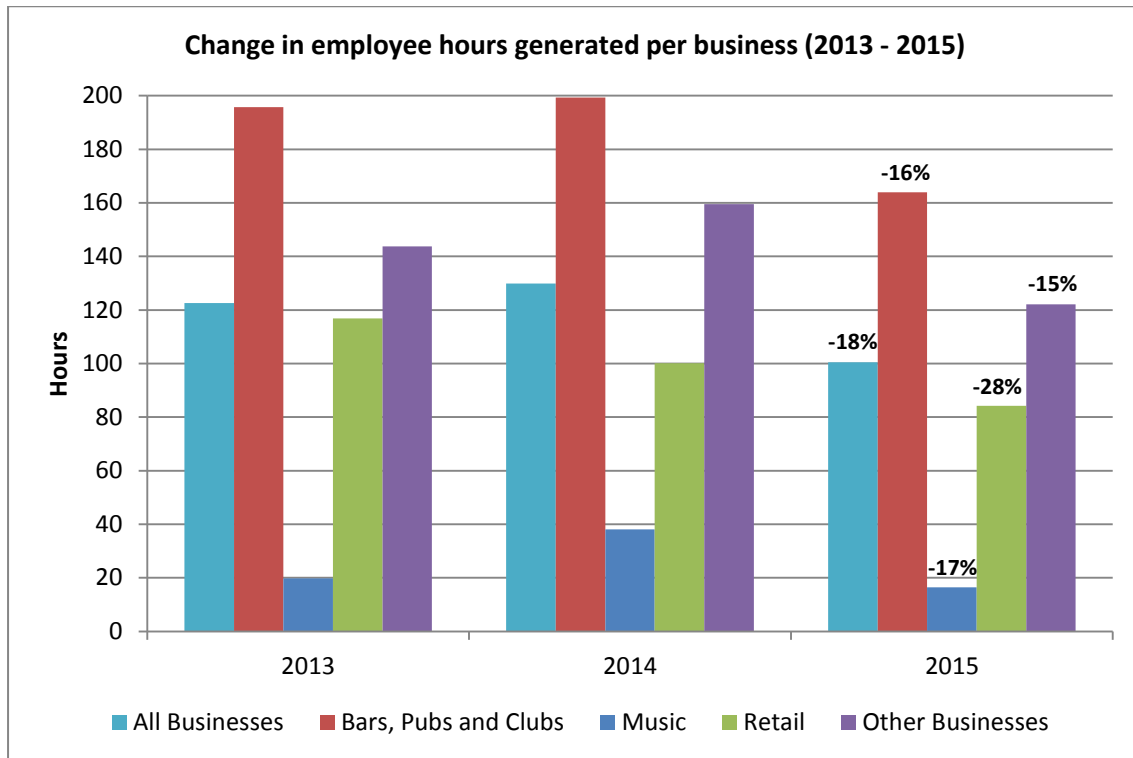
Bars, Pubs and Clubs

- 42.9% decrease in part time staff, from 27.0 PT staff per business in 2013 to 15.4 PT staff per business in 2015, a loss of 11.6 Part time staff

Retail

- 25.6% decrease in part time staff per business, from 2.5 PT staff per business in 2013 to 1.9 PT staff per business in 2015, a loss of 0.6 part time staff

Change in employee hours generated by business



All Business

- 18.0% reduction in employee hours generated per business, from 123 hours per business in 2013 to 101 hours per business in 2015, an average reduction of 22 hrs per business

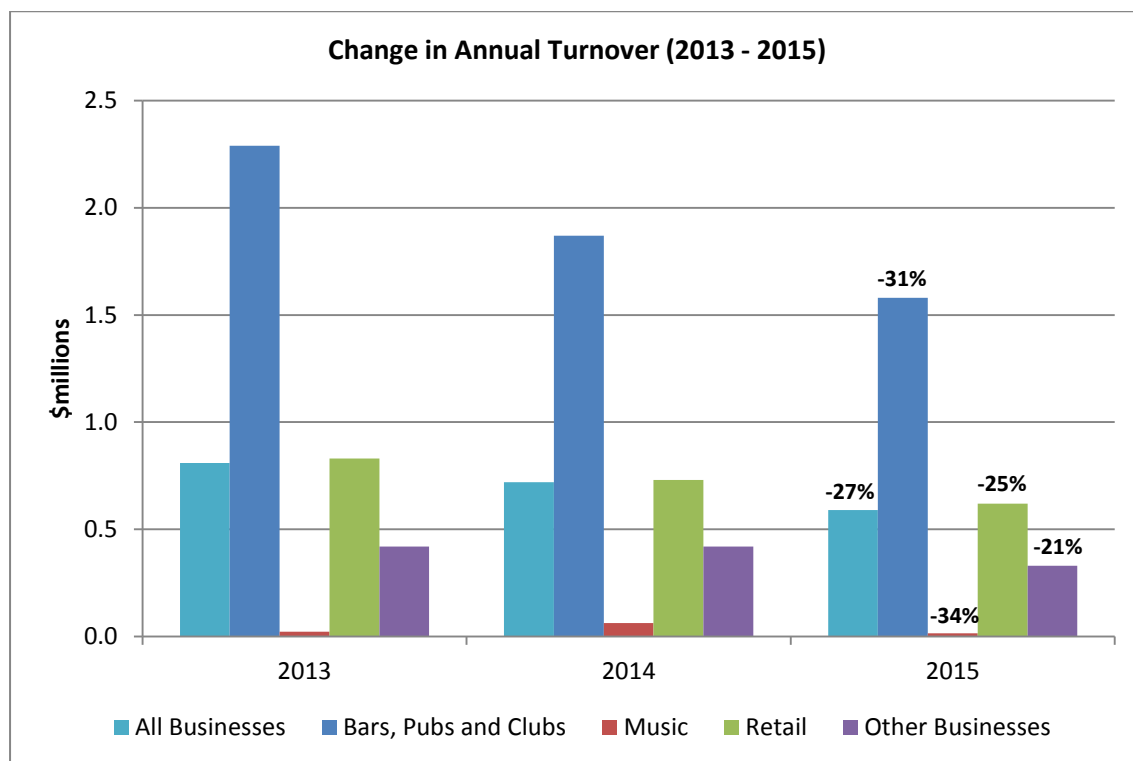
Bars, Pubs and Clubs

- 16.2% reduction in employee hours generated, from 196 hours per business in 2013 to 164 hours per business in 2015, average reduction of 32 hours

Retail

- 28.0% reduction in employee hours generated, from 117 hours per business in 2013 to 84 hours per business in 2015, average reduction of 33 hours

Change in annual business turnover



All Business

- 27.2% decrease in the average annual turnover, with an average decrease of \$227,465 per business, from \$815,000 in 2013 per business to \$587,000 per business in 2015

Bars, Pubs and Clubs

- 31.0% decrease in the average annual turnover of bars, pubs and clubs, with the average decrease of \$710,667 per business, from \$2.29m per business in 2013 to \$1.58m per business in 2015

Retail

- 25.1% decrease in the average annual turnover of retail businesses, with the average decrease of \$207,143 per business, from \$826,000 per business in 2013 to \$619,000 in 2015