

# NC Treasurer Folwell's Accomplishments



- \$** Maintaining NC's triple "AAA" credit rating, the highest rating possible. NC is 1 of only 12 states with this rating.
- \$** Cutting Wall Street fees paid by NC taxpayers for a projected savings of \$368 million over four years.
- \$** Freezing State Health Plan family premiums without dipping into reserves or increasing co-pays and deductibles.
- \$** Leading successful effort to establish the Unfunded Liability Solvency Reserve, a fund that will help address the state's \$50 billion in unfunded pension and health care liabilities.
- \$** Raising awareness about the lack of transparency in the health care system by proposing bold reforms to reduce costs and make pricing information available to consumers.
- \$** Maintaining the NC Retirement Systems' status as one of the best-funded pension funds in the U.S.
- \$** Increasing transparency and efficiency at the N.C. Department of State Treasurer.
- \$** Moving \$15.2 billion in passive index funds under in-house management as a means of reducing fees while maintaining performance as measured by the Russell Top 200 & Mid Cap index strategies.
- \$** Saving the State Health Plan \$35 million by increasing membership in United Healthcare Medicare Advantage Plans.