

Declining...

Resources

Fresh water

Topsoil

Strength in social fabric



Communities
Individuals
Organizations
Institutions
Corporations

Demand

Consumption

Population

Increasing...

**All investments have health, social,
economic and environmental impacts**

All Investing is Impact Investing

Purpose

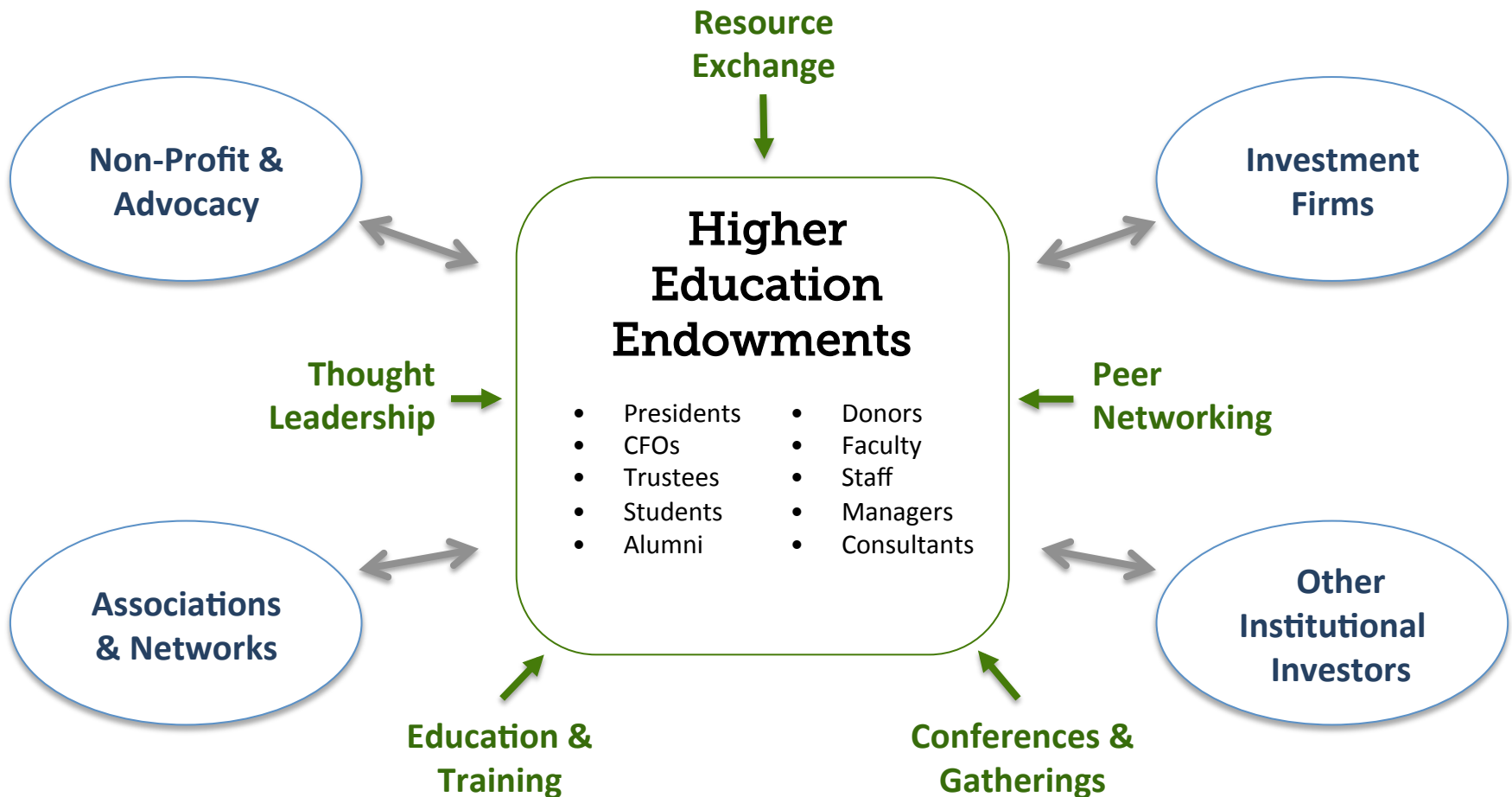


- Support endowments in aligning with institutional mission, values, and sustainability goals.
- Serve as a *community of practice* to accelerate the integration of sustainability principles into investment decision making.
- Make a *sustainability perspective the norm* in finance and business practice and education.

Intentional Endowments Network



Direct Support for Higher Education and Facilitated Cross-Sector Collaboration

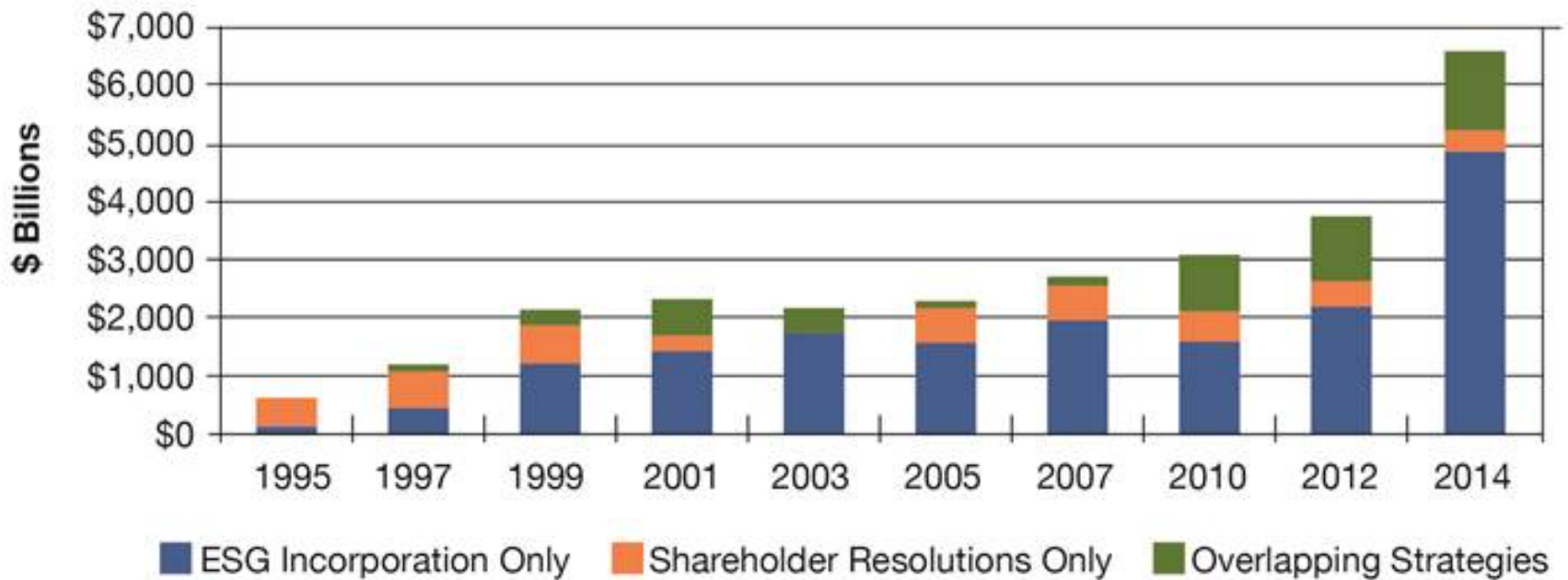


Questions from April



- What are the **costs and benefits**?
- How can we **learn from others** who have moved forward in this area?
- How might we overcome **barriers inherent in the structures of financial markets**?
- How might we facilitate **constructive conversations across all stakeholders**, recognizing their various perspectives?
- How are the **range of strategies and products** available?
- How might we assess the **impact** in the larger context?
- How do we **align donor advised funds** and sustainable investing?
- How do we reconcile with **fiduciary responsibility**?

Fig. A: Sustainable and Responsible Investing in the United States 1995–2014



SOURCE: US SIF Foundation.

Principles for Responsible Investment

1263 Institutional Investors

\$34 trillion in assets

CDP

(formerly Carbon Disclosure Project)

762 Institutional Investors

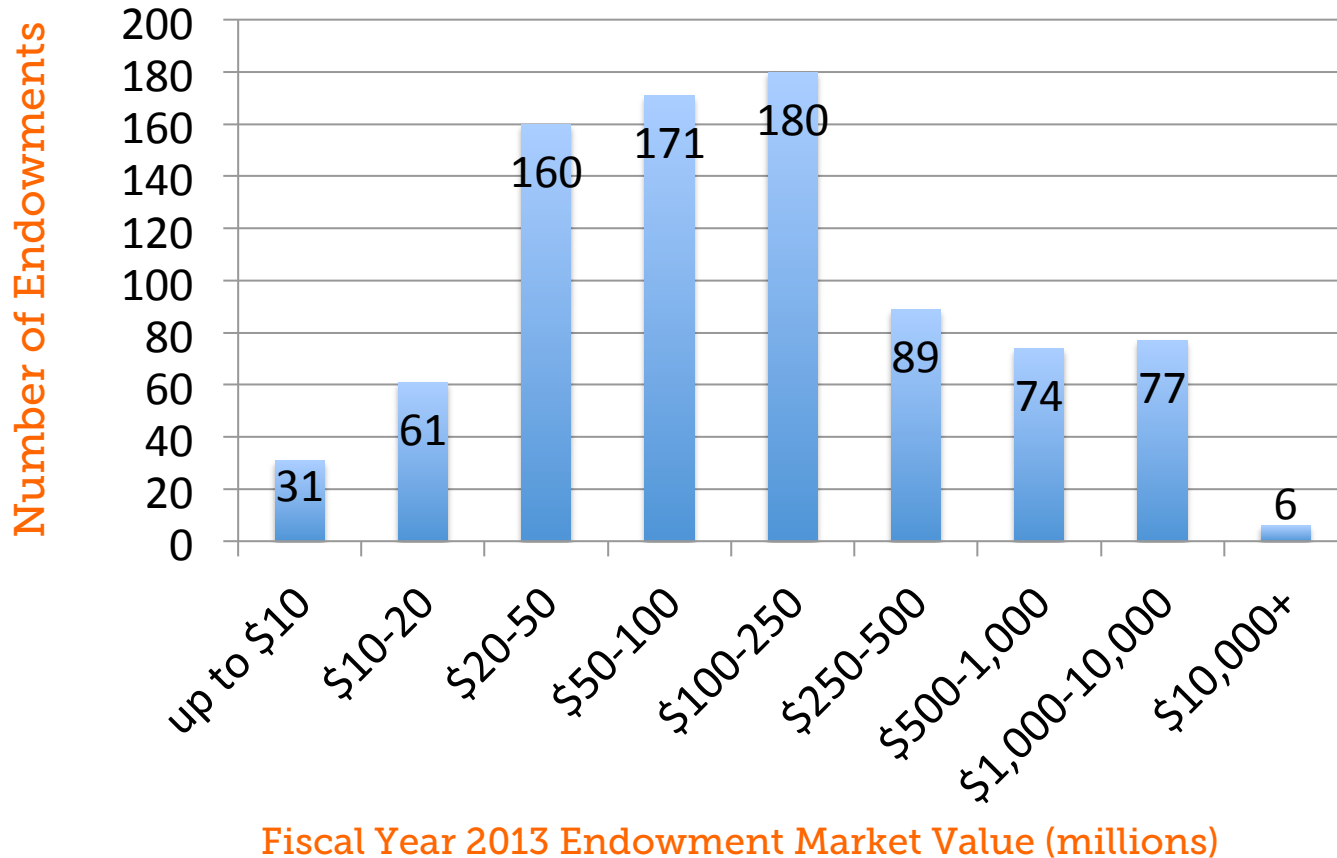
\$92 trillion in assets

Investor Network on Climate Risk

100 Institutional Investors

\$12 trillion in assets

Endowment Size



Source: 2013 NACUBO-Commonfund Study of Endowments, 849 institutions evaluated
<http://www.nacubo.org/Documents/EndowmentFiles/2013NCSEEndowmentMarket%20ValuesRevisedFeb142014.pdf>