

ESG & Community Impact Investing Roundtable

September 6, 2019

Participants (as of September 3, 2019)

Lauryn Agnew, Founder, Bay Area Impact Investing Initiative

Jessel Amin, Manager, Investments and Structured Finance, Capital Impact Partner

Celena Aponte, Vice President of Strategy, Nasdaq Entrepreneurial Center

Luka Arnerich, Consultant, Arnerich Massena

Seema Arora, Founding Director, Crider

Meredith Benton, Principal, Whistle Stop Capital

Cat Berman, CEO, CNote

Loraine Binion, Executive Director of Finance and Administration, University of California, Berkeley; Treasurer, Berkeley Endowment Management Company

Jochebed Bogunjoko, Founder & CEO, J Aduke LLC

Michel Boudrias, Professor Environmental & Ocean Sciences, University of San Diego

Hannah Bowen, Network Manager, Intentional Endowments Network

Wendell Brase, Associate Chancellor - Sustainability, UC Irvine

Chris Breckon, Asset Owner Client Coverage, MSCI

Li May Chen, Impact Investor, World Resources

Chisato Fukuda Calvert, Director of Strategic Partnerships, Impact Experience

Maria Cammarata, Vice President for Finance, Mills College

CJ Carter, Operations Manager, LOCUS Impact Investing

Catherine Chen, Managing Director, RBC Wealth Management; Board Member, East Bay Community Foundation

Dan Chu, Executive Director, Sierra Club Foundation

Carlo Colombo, *Community Education Specialist, National University*

Aja Cooper, *Director of Outreach and Events, Fahr LLC*

Georges Dyer, *Executive Director, Intentional Endowments Network*

Giles Coates, *Chief Financial Officer, Low Income Investment Fund*

Felicia Davis, *Director, HBCU Green Fund Inc., and Building Green Initiative, Clark Atlanta University*

David Dinerman, *CFO, Tanzle, Inc.; Former Trustee, Hampshire College*

Mark Doherty, *Director of Investments, San Francisco Foundation*

Brian Fairhurst, *Managing Director, Institutional, RBC Global Asset Management*

Dan Farrell, *Chairman & CEO Privos Capital*

David Fuhriman, *CFO, The Campanile Foundation at San Diego State University*

Barbara French, *Strategic Communications Advisor, UCSF*

Elizabeth Gilbert, *Senior Program and Conference Manager, Confluence Philanthropy*

Cathy Garza, *Interim Executive Director, Haas - Institute for Business & Social Impact*

Valentina Glaviano, *Director, TIAA Endowment & Philanthropic Services*

Matthew Greenfield, *Managing Partner, Rethink Education; Trustee, Southern New Hampshire University*

Jacob Haar, *Managing Partner, Community Investment Management*

Katharine Hawthorne, *MBA Candidate, Haas School of Business, University of California, Berkeley*

Karen Heifferon, *Vice President, Callan*

Kristy Henrich, *Analyst, Pacific Community Ventures*

Michael Hokenson, *Partner, Community Investment Management*

Paul Hwang, *Portfolio Manager, IMPACT Community Capital*

Tyler Jackson, *Impact Investment Officer, Low Income Investment Fund*

Jeff Jackanicz, *Vice President for Institutional Advancement, Mills College*

Cynthia Kaufman, *Professor, De Anza College*

Kaede Kawauchi, *Program Manager, Intentional Endowments Network*

Allison Kelly, *CEO, Inner City Advisors*

Amir Kirkwood, *Chief Lending and Investment Officer, Opportunity Finance Network*

Henry Lancaster II, *Trustee, Lincoln University; Principal, HBCU Green Fund*

Sandy Lee, *Managing Director, Kinneret Group*

Wylie Liu, *Executive Director, Center for Community Engagement, UCSF*

Michael Losquadro, *Senior Advisor, Campus Advancement, CSU Office of the Chancellor*

Priscilla Luu, *MBA Student, UC Berkeley Haas School of Business*

Stephen Malta, *Community Development Consultant, Bay Area Council*

Nishi Moonka, *Vice President of Programs, Confluence Philanthropy*

Trey McDonald, *Director of Sustainability, University of San Diego*

Kevin McGahan, *CFO, Sierra Club Foundation*

Jeff Mindlin, *Vice President of Investments, ASU Enterprise Partners*

Jacob Moore, *Assistant Vice President of Tribal Relations, Arizona State University*

Megan Morrice, *COO, ValuesAdvisor; Senior Advisor, Partnership Development, HIP Investor*

Patrick Mullen, *Director, Utah Opportunity Zone Marketplace*

Kathy Nguyen, *Student, UC Berkeley*

Christopher Nayve, *Associate Vice President Community Engagement, University of San Diego*

Neda Nobari, *Investment Committee Chair, San Francisco State University*

Carla Orrego Zamudio, *Student, Berkeley Haas*

Simon Padley, *SVP Business Development, KBI Global Investors*

Katie Parker, *Interim Manager, Higher Education Engagement, Democracy Collaborative*

Seren Pendleton-Knoll, *Associate Director, UC Berkeley Haas School of Business*

Elizabeth Pulling, *Director of ESG Integration, Office of the Chief Investment Officer, University of California*

Valerie Red-Horse Mohl, *Executive Director, Social Venture Circle*

Graham Richard, *Managing Partner, Graham Richard Associates; Former Mayor, Fort Wayne, Indiana*

Kate Ringness, *Managing Director, American Jobs Project*

Katherine Salvaterra, *Client Relationship Manager, Aperio Group*

Rachel Schlueter, *Divest Ed Campus Organizer, Better Future Project*

Francois-Jerome (FJ) Selosse, *Founder and Managing Partner, Hyphae Partners*

Sanjana Seth, *Analyst, Pacific Community Ventures*

Alicia Sidik, *Fellow, Intentional Endowments Network*

Kat Taylor, *Co-Founder & CEO, Beneficial State Bank*

Lucas Tepman, *Graduate student, UC Berkeley*

Solome Tibebe, *The Nasdaq Entrepreneurial Center*

Chris Van Dyke, *Senior Consultant, Principal, Arnerich Massena*

Pablo Bravo Vial, *Vice President Community Health, Dignity Health*

Andrea Walker, *Creative Marketing Evangelista, Beneficial State Bank*

Wendy Walker, *Managing Director, Cambridge Associates*

Berklee Welsh, *Student Assistant, Center for Responsible Business, UC Berkeley Haas School of Business*

Reilly Welsh, *Communications Assistant, UC Berkeley Haas School of Business*

Austin Wilson, *SRI-ESG Investment Associate, Aperio Group*

Laura Young, *Attorney at Law, Wang and Wang, LLP; ESG Committee Chair, University of California Berkeley Foundation*