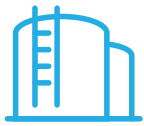




A FEDERAL LEASING AND DEVELOPMENT BAN THREATENS NEW MEXICO'S ENERGY SECURITY, ECONOMIC GROWTH AND ENVIRONMENTAL PROGRESS

ENERGY SECURITY

A Federal Leasing Ban Could Threaten American Energy Security



47% DECREASE

New Mexico oil production could decrease by **47%**



46% DECREASE

New Mexico natural gas production could decrease by **46%**

The natural gas and oil industry supported over **117,000** jobs and contributed more than **\$17 billion** to New Mexico's economy in 2018, with over **\$322 million** supporting local parks across the state since the start of the Land Water Conservation Fund (LWCF).

ECONOMIC GROWTH

A Federal Leasing Ban Could Hinder Economic Growth, Threaten Jobs & Harm American Families



62,000 JOBS LOST

Over **62,000 jobs** in New Mexico could be lost by 2022



\$1.1 BILLION AT RISK

\$1.1 billion in New Mexico revenue could be at risk

Here's what's projected to be at stake for **New Mexico's energy leadership** if a federal leasing ban is enacted according to new analysis prepared by OnLocation using the same software EIA uses to produce their Annual Energy Outlook.

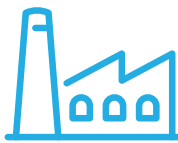
ENVIRONMENTAL PROGRESS

A Federal Leasing Ban Could Undermine U.S. Environmental Progress



5.5% INCREASE

National U.S. CO2 emissions could increase by an average of **58 million** metric tons and keep rising to represent a **5.5% increase** in the power sector by 2030



HALF THE U.S. NATIONAL COAL CAPACITY

Current transition from coal to natural gas could be **delayed**, keeping half the coal capacity that would otherwise be retired by 2030



15% INCREASE

Total U.S. **coal** use could increase by **15%** by 2030

COMMUNITY SUPPORT

A Federal Leasing Ban Could Impact Critical Community And Public Services



\$3.1 BILLION IN FUNDING

\$3.1 billion in New Mexico's general fund, which is **39%** of New Mexico's revenue



\$322 MILLION IN CONSERVATION

\$322 million contributed from the Land Water Conservation Fund (LWCF) to New Mexico since the fund was started.



\$1.4 BILLION IN EDUCATION

\$1.4 billion in education funding