

Generation Rent analysis:

1. Private renters at risk of reduced income from November 2020 due to a) ongoing social distancing and b) Tier 3 measures
2. Private renters in receipt of state housing support

Table 1a

Sectors with social distancing restrictions	Employees [1]	Percentage renting from private landlord [2]	Estimated number of private renters in sector
Licensed clubs (56301)	69,000	26.3%	18,147
Public houses and bars (56302)	428,000	26.3%	112,564
Licensed restaurants (56101)	473,000	26.3%	124,399
Letting and operating of conference and exhibition centres (68202)	6,000	9.9%	1,578
Activities of conference organizers (82302)	12,000	9.9%	2,136
Creative, arts and entertainment activities (900)	90,000	17.4%	15,660
Event catering activities (5621)	142,000	26.3%	37,346
Other sports activities (9319)	39,000	15.9%	6,201
Activities of sports clubs (9312)	134,000	15.9%	21,306
Activities of exhibition and fair organizers (82301)	11,000	9.9%	1,958

Table 1b

Sectors vulnerable to closure under Tier 3	Employees [1]	Percentage renting from private landlord [2]	Estimated number of private renters in sector
Hairdressing and other beauty treatment (9602)	137,000	18.0%	24,660
Gambling and betting activities (92)	91,000	22.8%	20,748
Fitness facilities (9313)	40,000	15.9%	6,360
Other amusement and recreation activities (9329)	62,000	15.9%	9,858

Sources: [1] Business Register and Employment Survey 2018; [2] Labour Force Survey, Jan-Mar 2020, accessed via UK Data Service

Table 2: Private renter households receiving Universal Credit or Housing Benefit

Region	UC claimants, Feb 2020	UC claimants, May 2020	% increase UC claimants	Total receiving UC/HB, May	Total PRS population*	% receiving state support, May	Estimate facing LHA shortfall
North East	45104	60520	34%	98168	202000	49%	37568
North West	111628	164404	47%	263204	571000	46%	91904
Yorkshire & Humber	73035	110034	51%	175289	427000	41%	47189
East Midlands	47982	80592	68%	128259	359000	36%	20559
West Midlands	64942	102814	58%	163410	405000	40%	41910
Eastern	58738	101018	72%	158793	437000	36%	27693
London	119431	239370	100%	388718	964000	40%	99518
South East	86618	152718	76%	250481	713000	35%	36581
South West	64035	107515	68%	178158	474000	38%	35958
Wales	36173	53798	49%	94930	176000	54%	33430
Scotland	40185	67935	69%	113262	360000	31%	1962

Sources: DWP stat-xplore; *English Housing Survey 2018-19, Scotland Housing Statistics Key Trends 2019, StatsWales Dwelling Stock Estimates