DLN: 93493266003244

Form **990** 

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter Social Security numbers on this form as it may be made public By law, the IRS generally cannot redact the information on the form

► Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

OMB No 1545-0047

2013

Open to Public Inspection

A Fo	r the	2013 ca	lendar year, or tax year beginning	01-01-2013 , 2013, and ending 12	-31-2013			
		pplicable	C Name of organization OHIO CITIZEN ACTION			D Employ	yer iden	tification number
_	dress ch	-	Doing Business As			34-12	08942	
	me cha tıal retu	_						
	rmınate		Number and street (or P O box if ma 614 W SUPERIOR AVE 1200	ail is not delivered to street address) Room,	'suite	E Telepho	ne numb	er
	ended		City or town, state or province, coun	try, and ZIP or foreign postal code				
		n pending	CLEVELAND, OH 44113	,,		<b>G</b> Gross re	eceints \$	1,032,549
			<b>F</b> Name and address of prin	cıpal officer	H(a) I	s this a group		
			RACHAEL BELZ			ubordinates?		┌ Yes ┌ No
					<b>H(b)</b> △	re all subordu	nates	<b>▽</b> Yes <b>┌</b> No
					' ''	ncluded?		
		npt status		insert no ) 4947(a)(1) or 527		f "No," attach	a list (	see instructions)
			WW OHIOCITIZEN ORG		H(c)	Group exempt	on num	nber ►
			Corporation Trust Association	n	<b>L</b> Year	of formation 19	76 <b>M</b> :	State of legal domicile OH
Pa	rt I		nmary					
Governance	,	OHIO C WORKII		n or most significant activities RGEST ENVIRONMENTAL ORG W UTING FACILITIES TO WIN CAMP				
Ē	:							
ခွ် ဇ	2	Check t	his box 🔭 if the organization dis	continued its operations or dispose	d of more th	an 25% of its	net ass	sets
	3	Number	of voting members of the governi	ng body (Part VI, line 1a)			з	7
Activities &	1			of the governing body (Part VI, line 1			4	7
<u>₹</u>	5	Total nu	ımber of ındıvıduals employed ın c	alendar year 2013 (Part V, line 2a)			5	223
4	6	Total nu	ımber of volunteers (estımate ıf ne	ecessary)			6	100
				art VIII, column (C), line 12			7a	0
	Ь	Net unre	elated business taxable income fr	om Form 990-T, line 34		· · · Prior Year	<b>7</b> b   	Current Year
	8	Contr	ibutions and grants (Part VIII, lir	ne 1h)	<u> </u>	856,2	21	989,457
₽	9			ne 2g)			.80	38,090
Revenue	10	Inves	tment income (Part VIII, column		1,8	302	2	
立	11			lines 5, 6d, 8c, 9c, 10c, and 11e)		77,537		5,000
	12			(must equal Part VIII, column (A), l	ine	941,7	40	1,032,549
	13			IX, column (A), lines 1-3)				0
	14			X, column (A), line 4)				0
8	15	Saları 5–10		e benefits (Part IX, column (A), line	5	670,5	553	773,826
Expenses	16a	Profes	ssional fundraising fees (Part IX,	column (A), line 11e)		34,1	.67	26,530
ਡਿੰ	Ь	Total fo	undraising expenses (Part IX, column (D)	, line 25) • 214,902				
_	17			nes 11a-11d, 11f-24e)		211,5	_	235,529
	18			st equal Part IX, column (A), line 25		916,2	-	1,035,885
br 27	19	Kever	iue iess expenses. Subtract line :	18 from line 12		25,4 nning of Curre		-3,336
Not Assets or Fund Balances						Year		End of Year
A.85	20					227,4		336,192
2 E	21 22				•	298,2 -70,7		410,302 -74,110
	12 II	_	nature Block	ZI HOM IME ZU	·	, , , ,	, 1	, 4,110
my k	nowled arer ha	dge and as any k	belief, it is true, correct, and com nowledge ature of officer	mined this return, including accomp plete Declaration of preparer (other				
		Тур	e or print name and title	1-				
D-:			Print/Type preparer's name	Preparer's signature	Date	Check   If self-employed	PTIN	
Paid Pro	a pare		Firm's name 🕨			Firm's EIN		
	pare 2 On		Fırm's address 🕨			Phone no		

May the IRS discuss this return with the preparer shown above? (see instructions)  $\,$  .

┌ Yes ┌ No

	(2013)				Page Z
Par		ment of Program Service A if Schedule O contains a response		I	
1	Briefly descri	be the organization's mission			
WO R		TION (OCA) IS OHIO'S LARGES' EIGHBORS OF POLLUTING FACII			
2	the prior Form	zation undertake any significant pr		which were not listed on	┌ Yes ┌ No
3	Did the organi services?			ducts, any program	✓ Yes │ No
	If "Yes," desc	rıbe these changes on Schedule O			
4	expenses Sec	organization's program service acc ction 501(c)(3) and 501(c)(4) orga nses, and revenue, if any, for each	inizations are required to report t		
4a		) (Expenses \$ AL PUBLIC EDUCATION ORGANIZING AND L POLLUTION WATER POLLUTION COAL MINI		) (Revenue \$ ND PUBLIC HEALTH ISSUES INCLUDING	38,090 ) TOXIC CHEMICAL
4b	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4c	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
	Other progra	m services (Describe in Schedule	0.)		
	(Expenses \$		grants of \$	) (Revenue \$	)
<b>4e</b>	Total progran	m service expenses ►	689,861		

# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		No
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? $^{*}$	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I$	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		Νo
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		Νo
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule $E$	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		Νo
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes,"</i> complete Schedule L, Part IV	28b		Νo
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than $\$25,000$ in non-cash contributions? If "Yes," complete Schedule M	29		Νo
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νo
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Νo
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	20	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u> </u>	
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 5			
	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable  1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
Ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule $O$	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country •_ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νο
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
_		5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	Yes	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Yes	
7	Organizations that may receive deductible contributions under section 170(c).			_
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7</b> c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
Ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O	13a		
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand	Į Į	ļ	
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ection A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Νo
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Yes	
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		Νο
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	Yes	
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ie Cod	e.)
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ue Cod Yes	e.) <b>No</b>
	Did the organization have local chapters, branches, or affiliates?	evenu 10a		•
10a				No
10a b	Did the organization have local chapters, branches, or affiliates?	10a		No
10a b 11a	Did the organization have local chapters, branches, or affiliates?	10a 10b	Yes	No
10a b 11a b	Did the organization have local chapters, branches, or affiliates?	10a 10b	Yes	No
10a b 11a b 12a	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a	Yes	No
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a	Yes Yes	No
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b	Yes Yes Yes	No
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates?  If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	10a 10b 11a 12a 12b	Yes Yes Yes Yes	No
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b 12c 13	Yes Yes Yes Yes Yes Yes	No
10a b 11a b 12a b c 13 14	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b 12c 13	Yes Yes Yes Yes Yes Yes	No
10a b 11a b 12a b c	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes Yes	No
10a b 11a b 12a b c	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes Yes	No
10a b 11a b 12a b c 13 14 15 a b	Did the organization have local chapters, branches, or affiliates?  If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official  Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	10a 10b 11a 12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes Yes	No
10a b 11a b 12a b c 13 14 15 a b	Did the organization have local chapters, branches, or affiliates?	10a 10b 11a 12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes Yes	No No

- 17 List the States with which a copy of this Form 990 is required to be filed ►OH , KY
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply

✓ Own website ✓ Another's website ✓ Upon request ✓ Other (explain in Schedule O)

- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►LYNN SCHEERHORN 614 W SUPERIOR AVE 1200 CLEVELAND, OH 44113 (216)861-5200

# <u>Part VIII</u> Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours	more pers	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	from the organization and related organizations
(1) MARY JOHNSON	1	х						0	0	(
DIRECTOR								Ŭ		
(2) BARBARA WOOD DIRECTOR	1	×						0	0	•
(3) NANCY SULLIVAN	1	х						0	0	
DIRECTOR (4) DAVID ASHENHURST										
	1	×						0	0	
DIRECTOR (5) STEPHEN GABOR	1									
DIRECTOR		х						0	0	
(6) ANNE WISE	2	<del>                                     </del>		<b> </b>						
PRESIDENT		Х		Х				0	0	
(7) LAURA RENCH	2	х		Х				0	0	
SECRETARY TREASURER								-	-	
(8) LYNN SCHEERHORN	36			х				59,848	0	
FINANCE DIRECTOR  (9) ALEXANDRA BUCHANAN	20									
, ,	20			х				12,097	0	
EXECUTIVE DIRECTOR (10) RACHAEL BELZ	20									
EXECUTIVE DIRECTOR				х				20,918	0	1
EACOSTIPE DIALECTOR										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	<b>(A)</b> Name and Title	(B) A verage hours per week (list any hours	more t	tion ( han d n is	ne l both	box, an d	heck unless officer stee)	i	(D Repor compen from organizat	table sation the tion (W-	( <b>E)</b> Reportable compensation from related organizations (W	/-	(F) Estima imount o compens from t	ted f other ation
		for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	2/1099-	-MISC)	2/1099-MISC)		rganizati relate organiza	ed
1b	Sub-Total							•						
C	Total from continuation sheet	s to Part VII, S	ection A	١.				•						
d	Total (add lines 1b and 1c) .							•		92,863				
2	Total number of individuals (in \$100,000 of reportable comp					lıste	d abov	e) w	ho receive	d more th	an			
													Yes	No
3	Did the organization list any <b>f</b> oon line 1a? <i>If "Yes," complete 5</i>								or highest	t compen	sated employee	3		No
4	For any individual listed on lin organization and related organ individual	e 1a, is the sum	of repo	rtabl 150,0	e co	mpe ? <i>If</i>	nsatio "Yes," o	n and	d other cor lete Schedu	mpensations ale J for s	on from the uch			
5	Did any person listed on line 1										or individual for	4		No_
	services rendered to the organ	nization? <i>If "Yes</i>	," compl	ete S	ched	lule J	for su	ch pe	erson .			5		No
Se	ection B. Independent Co	ntractors												
1	Complete this table for your five compensation from the organization												tax year	
		( <b>A</b> ) lame and business	address							Des	(B) cription of services	(C) Compensation		
NA,												_		
												_		

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization  $\blacktriangleright 0$ 

Part VIII		Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII								
		Check if Schedi	ule O contains a respor	ise or note to any lir	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514		
0	1a	Federated cam	paigns 1a							
ants	ь	Membership du	es <b>1b</b>	943,779						
9 E	С	Fundraising eve	ents <b>1c</b>							
ffs, ≓A	d	Related organiz								
E. E.	e	Government grants								
Contributions, Gifts, Grants and Other Similar Amounts	f		ons, gifts, grants, and <b>1f</b>	45,678						
uti her	ı	similar amounts no	ot included above							
直	g	Noncash contribute 1a-1f \$	ons included in lines							
Con	h	Total. Add lines	s 1a-1f	📦	989,457					
				Business Code						
Program Serwce Revenue	2a	CONTRACT SERVICE	CES		38,090	38,090				
₽e Y	Ь									
92	С									
Ser.	d									
Ē	е									
Š	f	All other progra	im service revenue							
_ <del>_</del>	g	Total. Add lines	s 2a-2f		38,090					
	3		ome (including dividend ar amounts)		2			2		
	4		tment of tax-exempt bond p							
	5	Royalties		🔸						
	_	_	(ı) Real	(11) Personal						
	6a	Gross rents Less rental								
	_	expenses Rental income								
	С	or (loss)								
	d	Net rental inco	me or (loss)  (i) Securities	<b>►</b> (II) O ther						
	7a	Gross amount	(i) Securities	(II) O tilel						
		from sales of assets other								
	ь	than inventory Less cost or								
		other basis and sales expenses								
	С	Gain or (loss)								
	d 8a	Net gain or (los Gross income f	rom fundraising							
mue	oa	events (not inc \$	luding							
Other Revenue		of contributions See Part IV, lin	reported on line 1c) le 18 <b>a</b>							
the	ь	Less direct ex	penses b							
ō	С	Net income or (	loss) from fundraising	events 🛌						
	9a		rom gaming activities le 19 a							
	ь	Less direct ex	penses b							
	С	Net income or (	loss) from gaming activ	⁄ities <b></b>						
	10a	Gross sales of returns and allo	owances .							
	ь	less costofa	a oods sold b							
			(loss) from sales of inve	entory 🛌						
		Miscellaneous	s Revenue	Business Code						
	11a	LAWSUIT SET	TLEMENT		5,000	5,000				
	b									
	с									
	d	All other revenu	ı							
	e			•	5,000					
	12	Total revenue.	See Instructions		1,032,549	43,090	0	2		

# Part IX Statement of Functional Expenses

	section 501(c)(3) and 501(c)(4) o	rganizations must complete all columns	All other organizations must complete column (A	()
--	-----------------------------------	--	---	----

Secti	on 501(c)(3) and 501(c)(4) organizations must complete all columns All			olete column (A )	
	Check if Schedule O contains a response or note to any line in this	Part IX			· ·
	ot include amounts reported on lines 6b, p, 9b, and 10b of Part VIII.	(A) Total expenses	( <b>B</b> ) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21				
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	92,863	24,761	59,848	8,254
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	550,317	407,612	27,477	115,228
8	Pension plan accruals and contributions (include section $401(k)$ and $403(b)$ employer contributions)				
9	Other employee benefits	70,961	47,700	9,636	13,625
10	Payroll taxes	59,685	40,120	8,105	11,460
11	Fees for services (non-employees)				
а	Management				
b	Legal				
c	Accounting	8,124		8,124	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17	26,530			26,530
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	7,600	7,600		
12	Advertising and promotion	1,463	1,097		366
13	Office expenses	29,229	19,648	3,970	5,611
	Information technology	<u> </u>	<u> </u>	· · ·	· · · · · · · · · · · · · · · · · · ·
14 15	Royalties	5,082	3,416	690	976
	,	27.062	24.012	F 022	7 116
16 17	Occupancy	37,062	24,913	5,033	7,116
17	Travel	49,699	38,730	2,430	8,539
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	9,256	9,256		
20	Interest	12,625	8,487	1,714	2,424
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	6,543	4,398	889	1,256
23	Insurance	5,515	3,707	749	1,059
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	MEMBERSHIP DUES	450		450	
b	BANK CHARGES	14,776	9,932	2,007	2,837
c	MEMBERSHIP COMMUNICATION	33,205	26,564		6,641
d	PLEDGE RESERVES	14,900	11,920		2,980
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,035,885	689,861	131,122	214,902
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)				
		667,353	513,604		153,749

Part X Balance Sheet

Par	t X	Balance Sheet Check if Schedule O contains a response or note to any line in this Par	tX			
				(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing		13,193	1	14,755
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net		158,197	3	224,822
	4	Accounts receivable, net		37,885	4	87,043
	5	Loans and other receivables from current and former officers, director employees, and highest compensated employees Complete Part II of Schedule L	f			
.sc	6	Loans and other receivables from other disqualified persons (as define $4958(f)(1)$ ), persons described in section $4958(c)(3)(B)$ , and contribe and sponsoring organizations of section $501(c)(9)$ voluntary employe organizations (see instructions) Complete Part II of Schedule L	utıng employers		5	
Assets					6	
ان ح	7	Notes and loans receivable, net			7	
_	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		4,907	9	3,577
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D  10a	214,016			
	b	Less accumulated depreciation	209,741	10,818	<b>10</b> c	4,275
	11	Investments—publicly traded securities			11	
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets	•		14	
	15	Other assets See Part IV, line 11		2,462	15	1,720
	16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34)		227,462	16	336, 192
	17	Accounts payable and accrued expenses		68,236	17	133,302
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
ge G	21	Escrow or custodial account liability Complete Part IV of Schedule D			21	
Liabilitie	22	Loans and other payables to current and former officers, directors, tru key employees, highest compensated employees, and disqualified	stees,			
<u> </u>		persons Complete Part II of Schedule L			22	9,000
_	23	Secured mortgages and notes payable to unrelated third parties .	•	230,000	23	250,000
	24	Unsecured notes and loans payable to unrelated third parties $\cdot\cdot$			24	18,000
	25	Other liabilities (including federal income tax, payables to related thin and other liabilities not included on lines 17-24) Complete Part X of	Schedule	0	25	0
	26	D		298,236	26	410,302
	26	Total liabilities. Add lines 17 through 25		298,230	26	410,302
φ		lines 27 through 29, and lines 33 and 34.	complete			
ğ	27	Unrestricted net assets		-70,774	27	-74,110
<u> </u>	28	Temporarily restricted net assets		·	28	<u> </u>
=	29	Permanently restricted net assets			29	
· Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check here ► complete lines 30 through 34.	and		_	
ō	30	Capital stock or trust principal, or current funds			30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund			31	
\$	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		-70,774	33	-74,110
Net	34	Total liabilities and net assets/fund balances	•	227,462	34	336,192
	<u> </u>	i otal navinties and net assets/fully valances	• •	221,402	54	330, 192

. •					age ==
Par	<b>t XI</b> Reconcilliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI	<u> </u>		<u> </u>	৮
1	Total revenue (must equal Part VIII, column (A), line 12)	1		1,0	32,549
2	Total expenses (must equal Part IX, column (A), line 25)	2		1,0	35,885
3	Revenue less expenses Subtract line 2 from line 1	3			-3,336
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			-70,774
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			-314
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			314
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10			-74,110
Par	t XII Financial Statements and Reporting		,		
	Check if Schedule O contains a response or note to any line in this Part XII				. ┌
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νo
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review a separate basis, consolidated basis, or both	ved on			
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		Νo
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sepa basis, consolidated basis, or both	rate			
	▼ Separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversigh audit, review, or compilation of its financial statements and selection of an independent accountant?	t of the	2c		No
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	I			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	<u> </u>	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

DLN: 93493266003244

### OMB No 1545-0047

### **SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

► See separate instructions. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-FZ, Part V, line 35c (Proxy Tax), then

	me of the organization IO CITIZEN ACTION			Employer id	entification number
UH.	IO CITIZEN ACTION			34-120894	12
ar	t I-A Complete if the or	ganization is exempt under	section 501(		
1	Provide a description of the org	ganızatıon's dırect and ındırect polit	ıcal campaıgn act	civities in Part IV	
2	Political expenditures			▶	\$
3	Volunteer hours				·
)a r	t I-B Complete if the or	ganization is exempt under	section 501/	c)(3)	
1		e tax incurred by the organization u	_		<b></b>
2	·	e tax incurred by organization mana			₽ ¢
- 3	•	ection 4955 tax, did it file Form 47	_		√ ΓYes ΓNo
- 4a	Was a correction made?		20 101 1 , cu.		「Yes
b	If "Yes," describe in Part IV				, 135 , 116
		ganization is exempt under	section 501(	c), except section !	501(c)(3).
1	Enter the amount directly expe	ended by the filing organization for s	ection 527 exem	pt function activities 🕨	\$
2		rganızatıon's funds contributed to c	ther organization	s for section 527	
	exempt function activities			•	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here	and on Form 112	.0-POL, line 17b ►	\$
4	Did the filing organization file <b>F</b>	Form 1120-POL for this year?			☐ Yes ☐ No
5	organization made payments f amount of political contribution	nd employer identification number (i For each organization listed, enter t ns received that were promptly and political action committee (PAC) I	he amount paid fro directly delivered	om the filing organization to a separate political or	's funds Also enter the rganization, such as a
	(a) Name	(b) Address	(c) EIN	(d) A mount paid fron filing organization's funds If none, enter -	oontributions received and promptly and directly delivered to a
					separate political organization If none, enter -0-

Sch	nedule C (Form 990 or 990-EZ) 2013					Page <b>2</b>
Pä	art II-A Complete if the organization	is exempt under	section 501(	c)(3) and file	ed Form 5768	
_	under section 501(h)).		Link in Doub TV an	- h - 66:1: - h - d		a adduses FIN
٠.	Check ► If the filing organization belongs to a expenses, and share of excess lobb		iist in Part IV ea	ch amiliated gro	up members nam	e, address, EIN,
3	Check ► ☐ If the filing organization checked bo		l" provisions app	ly		
	Limits on Lobbying E (The term "expenditures" means ar		l <b>.</b> )		(a) Filing organization's totals	( <b>b)</b> Affiliated group totals
La	Total lobbying expenditures to influence public o	pinion (grass roots lob	bying)			
ь	Total lobbying expenditures to influence a legisl	ative body (direct lobby	yıng)			
c	Total lobbying expenditures (add lines 1a and 1	o)		Γ		
d	O ther exempt purpose expenditures			Γ		
e	Total exempt purpose expenditures (add lines 1	c and 1d)		Γ		
f	Lobbying nontaxable amount Enter the amount is columns	rom the following table	ın both			
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontax	able amount is:			
	Not over \$500,000	20% of the amount on lir	ne 1e			
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the	e excess over \$500,0	00		
	Over \$1,000,000 but not over \$1,500,000	,000				
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the	excess over \$1,500,0	000		
	Over \$17,000,000	\$1,000,000				
g	Grassroots nontaxable amount (enter 25% of lir	ue 1f)				
h	Subtract line 1g from line 1a If zero or less, ent	er-0-				
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -				
j	If there is an amount other than zero on either li section 4911 tax for this year?	ne 1h or line 1ı, did the	organization file	Form 4720 repo	orting	┌ Yes ┌ No
	(Some organizations that made a columns below. See t	he instructions fo	ection do not r lines 2a thro	havè to con ough 2f on p		ne five
	Lobbying Exp	enditures During	4-Year Avera ⊤	ging Period	1	1
	Calendar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	<b>(c)</b> 2012	<b>(d)</b> 2013	(e) Total
2a	Lobbying nontaxable amount					
b	Lobbying ceiling amount (150% of line 2a, column(e))					
C	Total lobbying expenditures					
d	Grassroots nontaxable amount					

e Grassroots ceiling amount (150% of line 2d, column (e))

Grassroots lobbying expenditures

For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed descripantivity.  1 During the year, did the filing organization attempt to influence foreign, national legislation, including any attempt to influence public opinion on a legislative methrough the use of a Volunteers?  b Paid staff or management (include compensation in expenses reported on line c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative in Rallies, demonstrations, seminars, conventions, speeches, lectures, or any si i Other activities?  j Total Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to be not described in sectic b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under d If the filing organization incurred a section 4912 tax, did it file Form 4720 for Part III-A Complete if the organization is exempt under section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by member in the organization agree to carry over lobbying expenditures of \$2,000 or load the organization agree to carry over lobbying and political expenditures from the section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not incleave the section 527(f) tax was paid).  a Current year  b Carryover from last year  7 Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible expenditure next year?  5 Taxable amount of lobbying and politic	n 501(c)(3) and has N				
legislation, including any attempt to influence public opinion on a legislative methrough the use of  Volunteers?  b Paid staff or management (include compensation in expenses reported on line Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislating Rallies, demonstrations, seminars, conventions, speeches, lectures, or any signative of the activities?  j Total Add lines 1c through 1:  2a Did the activities in line 1 cause the organization to be not described in section If "Yes," enter the amount of any tax incurred under section 4912 or If "Yes," enter the amount of any tax incurred by organization managers under defined If the filing organization incurred a section 4912 tax, did it file Form 4720 for Part III-A Complete if the organization is exempt under section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by member 2 Did the organization make only in-house lobbying expenditures of \$2,000 or lowed to be organization agree to carry over lobbying and political expenditures for 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not inclexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nonded political expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part III-B, line 1	For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		No	(b Amo	
d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislation in Rallies, demonstrations, seminars, conventions, speeches, lectures, or any sign of the activities in line 1 cause the organization to be not described in section If "Yes," enter the amount of any tax incurred under section 4912 conditions of the filing organization incurred a section 4912 tax, did it file Form 4720 for Part III-A Complete if the organization is exempt under section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by member 2 Did the organization make only in-house lobbying expenditures of \$2,000 or lowed to the organization agree to carry over lobbying and political expenditures for 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not incle expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year contact the organization agree to carryover to the reasonable estimate of nondeductible and setting the organization agree to carryover to the reasonable estimate of nondeductible and setting expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information	natter or referendum,				
f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislating Rallies, demonstrations, seminars, conventions, speeches, lectures, or any sign of their activities? j Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 1 ff "Yes," enter the amount of any tax incurred under section 4912 considering organization incurred a section 4912 tax, did it file Form 4720 for left the filing organization incurred a section 4912 tax, did it file Form 4720 for left the filing organization incurred a section 4912 tax, did it file Form 4720 for left the organization is exempt under section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by member 2 Did the organization make only in-house lobbying expenditures of \$2,000 or left to 10 the organization agree to carry over lobbying and political expenditures for 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not incle expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible 1 if notices were sent and the amount on line 2 c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible 1 if notices were sent and the amount on line 2 c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible 2 if notices were sent and the amount on line 2 c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible 4 if notices were sent and the amount on line 2 c exceeds the amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information	-				
<ul> <li>Were substantially all (90% or more) dues received nondeductible by member</li> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or log of the organization agree to carry over lobbying and political expenditures from the organization and political expenditures from the organization is exempt under section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and line 3, is answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not incline expenses for which the section 527(f) tax was paid).</li> <li>Current year</li> <li>Carryover from last year</li> <li>Total</li> <li>Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible</li> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>	on 501(c)(3)? r section 4912 this year?	501(c)	)(5), o	r secti	ion
Did the organization make only in-house lobbying expenditures of \$2,000 or lot the organization agree to carry over lobbying and political expenditures from the part III-B Complete if the organization is exempt under section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not incline expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information				Ye	s N
<ul> <li>Did the organization agree to carry over lobbying and political expenditures from the part III-B. Complete if the organization is exempt under section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and line 3, is answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not inclusive expenses for which the section 527(f) tax was paid).</li> <li>Current year</li> <li>Carryover from last year</li> <li>Total</li> <li>Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible</li> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>	rs?		L	<b>1</b> Yes	5
Part III-B Complete if the organization is exempt under section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not inclinate expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible and its interest of the interest of nondeductible political expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information	ess?			2 Yes	5
501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."  1  Dues, assessments and similar amounts from members  2  Section 162(e) nondeductible lobbying and political expenditures (do not incline expenses for which the section 527(f) tax was paid).  a  Current year  b  Carryover from last year  c  Total  3  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible  4  If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible political expenditure next year?  5  Taxable amount of lobbying and political expenditures (see instructions)  Part IV  Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information		.01(c	\ <u> </u>	3   r secti	N ion
<ul> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not incleaveness for which the section 527(f) tax was paid).</li> <li>Current year</li> <li>Carryover from last year</li> <li>Total</li> <li>Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible</li> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nondeductible political expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>					
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<ul> <li>Total</li> <li>Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible</li> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nonded political expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>		2a			
<ul> <li>Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible</li> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nonded political expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>		2b			
<ul> <li>If notices were sent and the amount on line 2c exceeds the amount on line 3, does the organization agree to carryover to the reasonable estimate of nonded political expenditure next year?</li> <li>Taxable amount of lobbying and political expenditures (see instructions)</li> <li>Part IV Supplemental Information</li> <li>Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information</li> </ul>	o continu 163/a) duas	2c			
Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information	what portion of the excess	3			
Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information		5			
Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information					
	2 5, Part II-A (affiliated grou	ıp lıst),	Part II-	A, line 2	2, and

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Part IV Supplemental Information	on <i>(continued)</i>				
Return Reference	Explanation				

Schedule D (Form 990) 2013

DLN: 93493266003244

OMB No 1545-0047

**SCHEDULE D** 

(Form 990)

Department of the Treasury

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ▶ Attach to Form 990. ▶ See separate instructions. ▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

Ciriai i (Cir	ende Service			Піэрссион
	of the organization ITIZEN ACTION			loyer identification number
Part	Organizations Maintaining Donor Advorganization answered "Yes" to Form 990			or Accounts. Complete if the
	organization answered Tes to Form 550	(a) Donor advised funds		(b) Funds and other accounts
L To	tal number at end of year			
<b>2</b> A ⊆	ggregate contributions to (during year)			
<b>3</b> A <u>c</u>	ggregate grants from (during year)			
<b>1</b> A <u>c</u>	ggregate value at end of year			
	nd the organization inform all donors and donor advisor nds are the organization's property, subject to the or		nor advı	sed Yes No
us	nd the organization inform all grantees, donors, and do sed only for charitable purposes and not for the benef onferring impermissible private benefit?			
	Conservation Easements. Complete if	the organization answered "Ves"	to Forn	<u> </u>
L Ρι Γ Γ Σ C	urpose(s) of conservation easements held by the organization of land for public use (e.g., recreation Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a	anization (check all that apply) or education) Preservation of a Preservation of a	n histor certifie	ically important land area d historic structure
ea	asement on the last day of the tax year			Hald at the Ford of the Year
- T	otal number of conservation easements		<u></u>	Held at the End of the Year
_	otal acreage restricted by conservation easements		2a 2b	
	umber of conservation easements on a certified histo	oric structure included in (a)		
_	umber of conservation easements on a certified first umber of conservation easements included in (c) acq	. ,	2c	
	storic structure listed in the National Register	uned after 8/17/08, and not on a	2d	
th	umber of conservation easements modified, transferr e tax year 🛌		ed by th	ie organization during
	umber of states where property subject to conservati		<del></del>	
er	oes the organization have a written policy regarding to a second of the conservation easements it holds?			☐ Yes ☐ No
5 St ▶.	aff and volunteer hours devoted to monitoring, insper	cting, and enforcing conservation ease	ments o	luring the year
, Ai ►	mount of expenses incurred in monitoring, inspecting \$	, and enforcing conservation easemen	ts during	g the year
	oes each conservation easement reported on line 2(ond section 170(h)(4)(B)(ii)?	d) above satisfy the requirements of se	ction 17	70(h)(4)(B)(I)
ba	Part XIII, describe how the organization reports cor lance sheet, and include, if applicable, the text of the e organization's accounting for conservation easeme	e footnote to the organization's financia	•	•
art I	Organizations Maintaining Collection Complete if the organization answered "Y		or Otl	her Similar Assets.
w	the organization elected, as permitted under SFAS 1 orks of art, historical treasures, or other similar asse ervice, provide, in Part XIII, the text of the footnote t	ts held for public exhibition, education	, or rese	arch in furtherance of public
w	the organization elected, as permitted under SFAS 1 orks of art, historical treasures, or other similar asse ervice, provide the following amounts relating to these	ts held for public exhibition, education		
(i)	Revenues included in Form 990, Part VIII, line 1			<b>►</b> \$
(ii	i) Assets included in Form 990, Part X			<b>►</b> \$
2 If	the organization received or held works of art, historillowing amounts required to be reported under SFAS			
a Re	evenues included in Form 990, Part VIII, line 1			<b>►</b> \$

**b** Assets included in Form 990, Part X

<b>e</b> Other	Pari	••• Organizations Maintaining Co	llections of Art,	, His	<u>tori</u>	<u>cal Ti</u>	<u>reasur</u>	es, or O	ther	Similar As	sets	(con	<u>tınued)</u>
b   Scholarly research   e   Other    c   Preservation for future generations    Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII    During the year, did the organization solicit or receive donations of art, instancel treasures or other similar    sassets to be solid to raise funds rather than to be maintained as part of the organization's collection?   Ves   No    Part IV   Escrow and Custodial Arrangements. Complete of the organization answered "Ves" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a   Is the organization answered maintained or other intermediary for contributions or other assets not included on Form 990, Part X?   In    1b   If "Yes," explain the arrangement in Part XIII and complete the following table    1c   Amount    1d   Additions during the year   In    2   Big the organization include an amount on Form 990, Part X, line 21?   If    2   Part V   Endowment Funds. Complete if the organization has been provided in Part XIII    1a   Beginning of year balance   (a)Current year   (b)Cron years   (c)Current year   (c)Current year	3		on, and other record	ds, ch	neck	any of	the follo	wing that a	re a s	significant use	ofits	5	
Preservation for future generations  4 Provide a description of the organization's collections and explain how they further the organization's evempt purpose in Part XIII  5 During the year, did the organization's collection of the organization's collection?	а	Public exhibition		d	Γ	Loan	or exch	ange progr	ams				
Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII of the organization solicit or receive donations of art, historical treasures or other similar sixety to be sold to make funds rather than to be maintained as part of the organization of the organization and severed Yes' to Form 990.  Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodial arrangements. Complete if the organization are other intermediary for continuitudinos or other intermediary for continuitudinos or other intermediary for continuitudinos or other assets not included on Form 990, Part X.  1b If Yes, explain the arrangement in Part XIII and complete the following table  1c Beginning balance  4 Additions during the year  5 Ending balance  1a Ending balance  1b If Yes, explain the arrangement in Part XIII check here if the explanation has been provided in Part XIII	b	Scholarly research		е	Γ	Othe	r						
Part XIII  Source the sould to raise funds rather than to be maintained as part of the organization's collection?  Part IV   Secrow and Custodial Arrangements. Complete if the organization's collection?  Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  Is it the organization an agent, tristee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  Is the organization and agent, tristee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  Is the organization and agent, tristee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  Is the organization and part XIII organization and the arrangement in Part XIII and complete the following table  If "Yes," explain the arrangement in Part XIII of the k hare if the explanation has been provided in Part XIII.  If the formal part XIII organization and part XIII organization and swered "Yes" to Form 990, Part IV, line 10.  If "Yes," explain the arrangement in Part XIII of the k hare if the explanation has been provided in Part XIII.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  If "Yes," explain the arrangement in Part XIII of the k hare if the explanation has been provided in Part XIII.  If the formal part XIII organization answered "Yes" to Form 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Form 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Form 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Formal 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Formal 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Formal 990, Part XIV, line 10.  If the formal part XIII organization include an amount on Formal 990, Part XIV, line 10.  If the formal part XIII organizat	С	Preservation for future generations											
Bart IV. Ine 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustees, custodian Arrangements. Complete if the organization answered "Yes" to Form 990, Part X, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustees, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  b If "Yes," explain the arrangement in Part XIII and complete the following table  c Beginning balance  1a Amount  1c Amount  1c Amount  1c Amount  1c Amount  1c Is Amount  1c Is Amount  1c Is Amount  1c Is Is the organization include an amount on Form 990, Part X, line 21?  b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part X, line 10.  1a Beginning of yeer balance  1b Contributions  1c Net investment earnings, gains, and losses  d Grants or scholarships  c Other expenditures for facilities and programs  a Board designated or quasi-endowment F  b Permanent andowment F  c Temporarily restricted endowment F  b Permanent andowment F  1b Permanent andowment F  1c Is Temporarily restricted endowment F  1c Is Temporarily restricted endowment F  1d Is Amount  1d Is Temporarily restricted endowment F  1d Is Temporari	4		llections and explai	n hov	v the	y furth	er the or	ganızatıon	's exe	empt purpose	ın		
Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    Is the organization an agent, frustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?   Ves		assets to be sold to raise funds rather than t	o be maintained as i	part c	of the	organ	ızatıon's	collection	?			es	No_
If "Yes," explain the arrangement in Part XIII and complete the following table    Figure	Par							answered	d "Y∈	es" to Form 9	90,		
C   Beginning balance	1a		ıan or other ınterme	dıary	for c	ontribi	utions oi	r other ass	ets n	ot	ΓY€	es	No
d Additions during the year  billy interest of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization include an amount on Form 990, Part X, line 21?  Journal of the organization answered "Yes" to Form 990, Part IV, line 10.  Journal of the organization answered "Yes" to Form 990, Part IV, line 10.  Journal of the organization answered "Yes" to Form 990, Part IV, line 10.  Journal of the organization answered "Yes" to Form 990, Part IV, line 10.  Journal of the organization answered "Yes" to Form 990, Part IV, line 10.  Journal of the organization answered in Part XIII (Check here if the organization hat are held and administered for the organization by a part IV, line 11.  Journal of the organization answered in Part XIII (Check here if the organization hat are held and administered for the organization by a part IV, line 11.  Journal of the organization answered in Part XIII (Check here if the organization hat are held and administered for the organization and program in the passession of the organization that are held and administered for the organization and program in the passession of the organization hat are held and administered for the organization and program in the passession of the organization hat are held and administered for the organization answered in the passes in the passes in the pass (in Part XIII the intended uses of the organization endowment funds  Journal of the organization answered in th	b	If "Yes," explain the arrangement in Part XII $$	I and complete the	follov	ving t	able		_					
d Additions during the year    Distributions during the year   1e								<u> </u>	4	An	nount	•	
te Inding balance  1 Inding b	С							-					
Did the organization include an amount on Form 990, Part X, line 21?  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.	d								1d				
Did the organization include an amount on Form 990, Part X, line 21?  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  Beginning of year balance (a) Current year (b) Prior year b (c) Two years back (d) Three years back (e) Four years	е	Distributions during the year						<u> </u>	1e				
b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII	f	Ending balance							1f				
Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.    (a)Current year   (b)Pnor year   b (c)Two years back   (d)Three years back   (e)Four years back	2a	Did the organization include an amount on Fo	rm 990, Part X, line	21?							∏ Y∈	es	No
(a) Current year   (b) Pnor year   b (c) Two years back   (d) Three years back   (e) Four years back	b	If "Yes," explain the arrangement in Part XII	I Check here if the	expla	anatı	on has	been pr	ovided in P	art X	III			Γ
Beginning of year balance	Pai	rt V Endowment Funds. Complete											
b Contributions	_		(a)Current year	(b)	)Prior	year	<b>b (c)</b> Tw	o years back	(d)⊤	hree years back	<b>(e)</b> Fo	our yea	rs back
d Grants or scholarships													
d Grants or scholarships	_												
e Other expenditures for facilities and programs	С	Net investment earnings, gains, and losses											
and programs	d	Grants or scholarships											
Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line  1a Land  Description of property  Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line  1a Land  b Buildings  c Leasehold improvements  c Leasehold improvements  d Equipment  1 142,732  1 39,360  3,377  e Other  Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as	e	•											
a Board designated or quasi-endowment ►  b Permanent endowment ►  c Temporarily restricted endowment ►  The percentages in lines 2a, 2b, and 2c should equal 100%  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by  (i) unrelated organizations	f	Administrative expenses											
Board designated or quasi-endowment ►  Permanent endowment ►  C Temporarily restricted endowment ►  The percentages in lines 2a, 2b, and 2c should equal 100%  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by  (i) unrelated organizations	g	End of year balance											
b Permanent endowment ►  c Temporarily restricted endowment ► The percentages in lines 2a, 2b, and 2c should equal 100%  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by  (i) unrelated organizations	2	Provide the estimated percentage of the curr	ent year end balanc	e (lın	e 1g	, colum	nn (a)) h	eld as					
Temporarily restricted endowment ► The percentages in lines 2a, 2b, and 2c should equal 100%  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by  (i) unrelated organizations	а	Board designated or quasi-endowment 🕨											
The percentages in lines 2a, 2b, and 2c should equal 100%  Are there endowment funds not in the possession of the organization that are held and administered for the organization by  (i) unrelated organizations  (ii) related organizations  b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  Describe in Part XIII the intended uses of the organization's endowment funds  Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line  11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value basis (other)  (e) Equipment  (f) Equipment  (g) Cost or other basis (other)  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Accumulated depreciation  (g) Soot or other basis (other)  (g) Cost or other basis (other)  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Cost or other basis (other)  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Accumulated depreciation  (g) Accumulated depreciation  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Accumulated depreciation  (g) Accumulated depreciation  (g) Book value basis (other)  (g) Accumulated depreciation  (g) Accumulated depre	ь	Permanent endowment 🕒											
Yes   No	C	• •	ıld equal 100%										
Yes   No	За	Are there endowment funds not in the posses	ssion of the organiza	ition	that	are hel	d and ac	lmınıstered	l for t	he			
(ii) related organizations		organization by	_								-	es	No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 3b    4 Describe in Part XIII the intended uses of the organization's endowment funds  Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value (					•				•		-	_	
Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line  11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  (e) Buildings  (c) Leasehold improvements  (d) Book value  (e) Equipment  (f) Accumulated depreciation  (g) Cost or other basis (other)  (h) Cost or other basis (other)  (h) Cost or other basis (other)  (h) Book value	<b>.</b>	` ,									<del></del>	-	
Part VI         Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.           Description of property         (a) Cost or other basis (investment)         (b)Cost or other basis (other)         (c) Accumulated depreciation         (d) Book value depreciation           b Buildings			•						•	3			
11a. See Form 990, Part X, line 10.         Description of property       (a) Cost or other basis (investment)       (b)Cost or other basis (other)       (c) Accumulated depreciation       (d) Book value depreciation         1a Land							n answ	ered 'Yes	' to F	orm 990. Pa	art IV	/. lın	
basis (investment)       basis (other)       depreciation         1a Land           b Buildings            c Leasehold improvements		11a. See Form 990, Part X, line 1			. 5							,	
b Buildings		Description of property										( <b>d)</b> Bo	ok value
c Leasehold improvements       13,669       13,669         d Equipment       142,732       139,360       3,37         e Other       57,615       56,712       90	1a	Land			T								
d Equipment       142,732       139,360       3,37         e Other       57,615       56,712       90	b	Buildings											
<b>e</b> Other	c	Leasehold improvements						1	3,669	13,	669		
	d	Equipment						14	2,732	139,	360		3,372
Total. Add lines 1a through 1e (Column (d) must equal Form 990 Part X column (B) line 10(c))			<u> </u>								712		903
4,27	Tota	I. Add lines 1a through 1e <i>(Column (d) must e</i>	qual Form 990, Part X	(, colu	mn (	B), line	10(c).)			>			4,275

See Form 990, Part X, line 12.  (a) Description of security or category	(b)Book value	(c) Method of valuation
(including name of security)	(2)2001. Turus	Cost or end-of-year market value
(1) Financial derivatives		
(2)Closely-held equity interests Other		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	<b>F</b>	
Part VIII Investments—Program Related. C	omplete ıf the organızatı	ion answered 'Yes' to Form 990, Part IV, line 11c.
See Form 990, Part X, line 13.  (a) Description of investment	(b) Book value	(c) Method of valuation
(a) Description of investment	(b) Book value	Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)	<b>+</b>	
Part IX Other Assets. Complete if the organization		
(a) Descr	ription	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) line 1		
<b>Part X Other Liabilities.</b> Complete if the organization of the organization of the property	anization answered 'Yes'	to Form 990, Part IV, line 11e or 11f. See
1 (a) Description of liability	(b) Book value	
Federal income taxes		
		-
	1	4
	+	-
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	<u> </u>	†
Total (Column (b) mast equal form 330, fart A, coll b) mic 23 /		

Par		Revenue per Audited Financial Stat Wered 'Yes' to Form 990, Part IV, line 1		ts with Revenue p	oer Reti	<b>irn</b> Complete if
1		er support per audited financial statements			1	1,032,863
2	A mounts included on line 1 be	ut not on Form 990, Part VIII, line 12				
а	Net unrealized gains on inves	tments	2a			
b	Donated services and use of	facilities	2b	314	1	
c	Recoveries of prior year grant	······································	2c		1	
d	Other (Describe in Part XIII	)	2d		1	
e	Add lines <b>2a</b> through <b>2d</b> .				2e	314
3	Subtract line <b>2e</b> from line <b>1</b> .				3	1,032,549
4	Amounts included on Form 99	0, Part VIII, line 12, but not on line <b>1</b>				
а	Investment expenses not inc	luded on Form 990, Part VIII, line 7b .	4a			
b	Other (Describe in Part XIII	)	4b			
c	Add lines <b>4a</b> and <b>4b</b>				4c	
5	Total revenue Add lines 3 an	d <b>4c.</b> (This must equal Form 990, Part I, line	12).		5	1,032,549
Part		xpenses per Audited Financial Sta		nts With Expenses	s per Re	<b>eturn.</b> Complete
		nswered 'Yes' to Form 990, Part IV, line				
1		raudited financial statements			1	1,036,199
2		ut not on Form 990, Part IX, line 25	1.	1		
а		acılıtıes	2a	314	-	
b			2b			
C			2c		-	
d	Other (Describe in Part XIII )		2d		1 .	
е	Add lines <b>2a</b> through <b>2d</b>				2e	314
3					3	1,035,885
4		0, Part IX, line 25, but not on line 1:		ı		
а	·	uded on Form 990, Part VIII, line 7b				
b			4b		4	
C	Add lines <b>4a</b> and <b>4b</b>				4c	
5		nd <b>4c.</b> (This must equal Form 990, Part I, lin	e 18 )		5	1,035,885
	Supplemental In					
Part		r Part II, lines 3, 5, and 9, Part III, lines 1a , lines 2d and 4b, and Part XII, lines 2d and				any additional
111101		1				
	Return Reference	Explanation				
PART LINE	XI LINE 2B AND PART XII 2A	DONATED SERVICES AND CORRESPON STATEMENTS AND NOT ON FORM 990 THAT IS ONGOING WHO NORMALLY CH	THESE	DONATED SERVICES	S WERE W	
		<u> </u>				

•	<u> </u>	
Part XIII	Supplemental Info	ormation (continued)
Ret	turn Reference	Explanation

Schedule D (Form 990) 2013

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DLN: 93493266003244

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**SCHEDULE G** 

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

ame of the organization HIO CITIZEN ACTION					Employer iden	tification number
THIO CITIZEN ACTION					34-1208942	
<b>Part I Fundraising Act</b> Form 990-EZ filers				on answered "Yes" to part.	o Form 990, Part IV,	, line 17.
1 Indicate whether the organ	ızatıon raısed funds t	through ar	ny of the f	ollowing activities Che	ck all that apply	
a Mail solicitations		_		Solicitation of non-		
<b>b</b> 🔽 Internet and email soli	cıtatıons		f	Solicitation of gove	ernment grants	
c Phone solicitations			g	Special fundraising	g events	
<b>d</b> 🔽 In-person solicitations						
2a Did the organization have a or key employees listed in						┌ Yes ┌ N
<b>b</b> If "Yes," list the ten highes to be compensated at least			fundraıseı	rs) pursuant to agreeme	ents under which the fur	ndraiser is
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundrais custo cont	Did ser have ody or crol of outions?	(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No			
HUDSON BAY COMPANY OF MN	DOOR TO DOOR PHONE		No	943,779	26,530	917,249
 otal		<u> </u> 	<u> </u>	943,779	26,530	917,249
3 List all states in which the registration or licensing	organization is regist	tered or li	censed to	solicit contributions or	has been notified it is	exempt from

Pa	rt II	Fundraising Events. Com more than \$15,000 of fundra events with gross receipts g	aising event contribut						
			(a) Event #1	<b>(b)</b> Event #2	(c) O ther events	(d) Total events (add col (a) through col (c))			
			(event type)	(event type)	(total number)				
Revenue	1	Gross receipts							
9	2	Less Contributions							
<u>~</u>	3	Gross income (line 1 minus line 2)							
	4	Cash prizes							
ن ن	5	Noncash prizes							
ange.	6	Rent/facility costs							
Expenses	7	Food and beverages .							
Direct	8	Entertainment							
à	9	Other direct expenses .							
	10	Direct expense summary Add lin	es 4 through 9 in colum	n (d)		( )			
	11	Net income summary Subtract li	ne 10 from line 3, colum	n (d)					
Par	t II			"Yes" to Form 990, Pa	rt IV, line 19, or rep	orted more than			
		\$15,000 on Form 990-EZ, lir	(a) Bingo	(b) Pull tabs/Instant	(c) Other gaming	(d) Total gaming (add			
Revenue			(a) Singe	bingo/progressive bingo		col (a) through col			
<u>~</u>	1	Gross revenue				+			
ses	2	Cash prizes							
Expenses	3	Non-cash prizes							
	4	Rent/facility costs							
Direct	5	Other direct expenses							
	6	Volunteer labor	✓ Yes %	✓ Yes %	┌ Yes %				
	7	Direct expense summary Add lines	s 2 through 5 ın column	(d)					
	8	Net gaming income summary Subt	ract line 7 from line 1, c	olumn (d)					
9	Ent	ter the state(s) in which the organiza	ation operates gaming ag	ctivities		•			
a		the organization licensed to operate				┌ Yes ┌ No			
b		No," explain							
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes F  b If "Yes," explain									

Does	s the organization operate gaming activit	ies with nonmembers?			ves V No				
12					C5 / NO				
	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?								
13	Indicate the percentage of gaming acti			1 1	i fes i No				
a	The organization's facility			13a	%				
b	An outside facility			<del></del>	%				
14	Enter the name and address of the pers								
	Name ▶								
	Address ►								
15a	oes the organization have a contract with a third party from whom the organization receives gaming								
<b>h</b>					I Yes I No				
b	If "Yes," enter the amount of gaming re			and the					
_		amount of gaming revenue retained by the third party ► \$							
С	If "Yes," enter name and address of the third party								
	Name •								
	Address •								
16	Gaming manager information								
	Name ▶								
	Gamıng manager compensation ▶ \$								
	Description of services provided 🟲								
	Director/officer	_ Employee	☐ Independent contrac	atar					
17	Mandatory distributions	Employee	i independent contrac						
	s the organization required under state law to make charitable distributions from the gaming proceeds to								
•	retain the state gaming license?								
b	etain the state gaming itemse								
	n the organization's own exempt activities during the tax year 🕨 \$								
Par	rt IV Supplemental Information	<b>on.</b> Provide the expla b, 15c, 16, and 17b,	nations required by Part I, lir as applicable. Also complete						
	Return Reference		Explanation						
PAR	T I LINE 2B	ADDRESS FOR HUDSON BAY COMPANY 11032 VERA CRUZ AVE NORTH CHAMPLAIN MN 55316							

DLN: 93493266003244

**Employer identification number** 

OMB No 1545-0047

Open to Public Inspection

### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization OHIO CITIZEN ACTION

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,

**Transactions with Interested Persons** 

or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. ▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at

www.irs.gov/form990.

34-1208942 Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (d) Corrected? (a) Name of disqualified person (b) Relationship between disqualified (c) Description of transaction person and organization Yes 2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22 (c) Purpose of (d) Loan to (i)Written (a) Name of (b) (e)O riginal (f)Balance (g) In (h) ınterested Relationship loan or from the principal due default? Approved agreement? organization? amount person with by organization board or committee? Τо From Yes No Yes No Yes No 10.000 9,000 (1) LYNN FINANCE OPERATING Χ Νo Yes Nο SCHEERHORN DIR EXP ۰ Total Part III Grants or Assistance Benefitting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (a) Name of interested (b) Relationship between (c) A mount of assistance (d) Type of assistance (e) Purpose of assistance person interested person and the organization

Part IV Business Transactions II	nvolving Interested Persons.									
Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.										
(a) Name of Interested person	(b) Relationship between interested person and the organization	<b>(c)</b> A mount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?						
				Yes	No					

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Schedule L (Form 990 or 990-EZ) 2013

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DLN: 93493266003244

OMB No 1545-0047

Inspection

### **SCHEDULE 0** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization OHIO CITIZEN ACTION

Employer identification number

34-1208942

#### 990 Schedule O, Supplemental Information

Return Reference	Explanation
PART III LINE 3	OUR WORK ON CAMPAIGN FINANCE REFORM AS A PROGRAM SERVICE AREA CAME TO AN END IN 2012 THERE WAS NO LONGER ANY ACTIVE WORK IN THIS AREA IN 2013
PART VI SECTION A LINE 4	SINCE THE LAST FILING OF OUR FORM 990 THE ORGANIZATION REVIEWED AND UPDATED ITS BY LAWS AND ARTICLES OF INCORPORATION THESE WERE APPROVED BY THE BOARD OF DIRECTORS THE NEW ARTICLES WERE FILED WITH THE OHIO SECRETARY OF STATE'S OFFICE AS REQUIRED
PART VI SECTION A LINE 6 7A	OHIO CITIZEN ACTION IS A MEMBERSHIP ORGANIZATION WHEN PEOPLE JOIN THE ORGANIZATION THEY ARE GIVEN WRITTEN INFORMATION ON HOW TO OBTAIN PROXIES FOR VOTING FOR BOARD MEMBERS THE BOARD OF DIRECTORS HAS TWO CATEGORIES OF MEMBERS THOSE ELECTED BY THE ORGANIZATION'S MEMBERS WHICH MUST CONSTITUTE THE MAJORITY OF THE BOARD AND THOSE ELECTED BY OTHER BOARD MEMBERS THE BOARD HAS THE DECISION MAKING AUTHORITY FOR THE ORGANIZATION
PART VI SECTION A LINE 9	BARBARA WOOD 1428 WAYLAND DR COLUMBUS OH 43207 MARY JOHNSON 4925 TENSHAW DR DAYTON OH 45418 NANCY SULLIVAN 534 ENRIGHT AVE ENRIGHT RIDGE URBAN ECOVILLAGE CINCI OH 45205 DAVID ASHENHURST PO BOX 381 OBERLIN OH 44074 STEPHEN GABOR 10301 LAKE AVE 525 CLEVELAND OH 44102 ANNE WISE 3273 CLARENDON RD CLEVE HTS OH 44118 LAURA RENCH 8280 W THIRD ST NEW LEBANON OH 45345
PART VI SECTION B LINE 11B	POLICY FOR BOARD DISTRIBUTION AND REVIEW OF IRS FORM 990 THE FINANCIAL DIRECTOR SHALL PREPARE THE ANNUAL IRS FORM 990 UPON ITS COMPLETION THE FINANCIAL DIRECTOR SHALL REVIEW THE FORM 990 WITH THE EXECUTIVE DIRECTOR ONCE REVIEWED AND APPROVED BY THE EXECUTIVE DIRECTOR THE FINANCIAL DIRECTOR SHALL THEN DISTRIBUTE A COPY OF THE IRS FORM 990 TO EACH MEMBER OF THE BOARD AUDIT COMMITTEE FOR REVIEW THE AUDIT COMMITTEE SHALL MEET AND DOCUMENT THEIR APPROVAL OR FURTHER QUESTIONS BY WAY OF COMMITTEE MINUTES THE AUDIT COMMITTEE MAY MEET IN PERSON OR BY PHONE UPON APPROVAL OF THE BOARD AUDIT COMMITTEE THE FINANCIAL DIRECTOR SHALL DISTRIBUTE TO THE FULL BOARD A COPY OF THE FORM 990 FOR THEIR REVIEW THE FORM 990 SHALL NOT BE FILED WITH THE IRS UNTIL THE FULL BOARD HAS HAD AN OPPORTUNITY TO REVIEW IT
PART VI SECTION B LINE 12C	PROCESS FOR MONITORING AND COMPLYING WITH CONFLICT OF INTEREST POLICY ANNUALLY BOARD MEMBERS OFFICERS AND KEY EMPLOYEES ARE REQUIRED TO REVIEW THE CONFLICT OF INTEREST POLICY AND TO SIGN A DOCUMENT AFFIRMING THAT THEY HAVE READ AND UNDERSTAND THE POLICY THEY MUST INDICATE IF ANY CONFLICT OF INTEREST EXISTS AND FULLY DESCRIBE SUCH CONFLICT THEY ARE ALSO REQUIRED TO PROMPTLY BRING TO THE BOARD'S ATTENTION ANY CONFLICT OF INTEREST THAT MAY ARISE IN THE FUTURE
PART VI SECTION B LINE 15A 15B	PROCESS FOR DETERMINING COMPENSATION OF KEY EMPLOYEES WHEN FILLING AN OPEN POSITION OF A KEY EMPLOYEE SUCH AS THE EXECUTIVE DIRECTOR FINANCE DIRECTOR ORGANIZING DIRECTOR OR OTHER MANAGEMENT LEVEL POSITION A REVIEW WILL BE DONE USING COMPARATIVE DATA OF EQUAL POSITIONS WITHIN COMPERABLE ORGANIZATIONS EXPERIENCE AND SENIORITY WILL BE A FACTOR OF CONSIDERATION INDEPENDANT OPINIONS WILL BE SOUGHT WHENEVER POSSIBLE TO SUBSTANTIATE THE DECISION THE CURRENT POLICY REGARDING COMPENSATION INCREASES IS TO PROVIDE A SALARY INCREASE ON APRIL 1 OF EACH YEAR IN THE AMOUNT OF 3 OR A MINIMUM OF 1000 EXCEPTIONS MAY BE MADE TO THIS POLICY BASED ON EXCEPTIONAL MERIT BUT WITHIN THE COMPARATIVE NORM THE BOARD PRESIDENT APPROVES THE ANNUAL INCREASE FOR THE EXECUTIVE DIRECTOR COMPARATIVE DATA IS OBTAINED FROM INTERVIEWS WITH OTHER NON-PROFIT ORGANIZATIONS AS WELL AS PUBLICATIONS THAT GATHER SUCH INFORMATION
PART VI SECTION B LINE 19	PROCESS FOR MAKING CERTAIN OCA DOCUMENTS AVAILABLE TO THE PUBLIC AS NOTED PREVIOUSLY THE IRS FORM 990 IS MADE PUBLIC UPON REQUEST ON OUR WEBSITE AND THROUGH GUIDESTAR ANOTHER WEBSITE. OTHER DOCUMENTS ARE AVAILABLE UPON REQUEST INCLUDING AUDITED FINANCIAL STATEMENTS ARTICLES OF INCORPORATION BY-LAWS AND CONFLICT OF INTEREST POLICY COPIES OF THE 990 ARE ON FILE IN EACH OFFICE AND ARE AVAILABLE FOR REVIEW OR FOR COPYING UPON REQUEST
PART XI LINES 6 9	DONATED SERVICES ARE REFLECTED HERE AS REVENUE OF THE DONATION OF SERVICES (LINE 6) AND THE EXPENSE THAT WE WOULD NORMALLY HAVE INCURRED HAD THE SERVICES NOT BEEN DONATED (LINE 9) THE DONATED SERVICES WERE WITH A VENDOR THAT IS ONGOING WHO NORMALLY CHARGES FOR THESE SERVICES
·	

### Ohio Citizen Action Bylaws

As adopted November 5, 1976, and amended in 1984, 1992, 1993, 1998, and 2013.

#### **Article I: Name**

The name of the corporation is Ohio Citizen Action.

### **Article II: Purpose of the Corporation**

Ohio Citizen Action has been organized to --

- (A) Promote, encourage and support citizens and residents of this state in the pursuit of a safer and healthier environment in the neighborhood and the workplace.
- (B) Educate, assist, and encourage all citizens and residents of this state in achieving a greater and more significant level of participation in their local, state, and federal governments, particularly with respect to issues which affect the health and safety of their neighborhood or workplace.
- (C) Educate, assist, encourage, and promote the rights of consumers in this state including, but not limited to, the promotion of consumer awareness in the marketplace with respect to the nation's energy policy, and the availability and cost of insurance, inc luding health insurance.
- (D) Promote, encourage, and foster charitable, educational or scientific activity having purposes consistent with those of the Corporation.
- (E) Do any and all lawful acts and things which may be necessary, useful, suitable, or proper for the furtherance or accomplishment of the purposes of the Corporation, except those activities not permitted to be carried on by a corporation exempt from federal income tax under 501(C)(4) of the Internal Revenue Code of 1986 or the corresponding provision of any future United States Internal Revenue Service law.

# Article III: Offices and registered agent

- 1. *Principal Office*. The principal office of the corporation and such other offices as it may establish shall be located at such place or places, either within or without Ohio, as may be designated by the Board of Directors.
- 2. Registered Office and Agent. The corporation shall continuously maintain within Ohio a registered office and registered agent in compliance with Ohio Revised Code Chapter 1702.

### **Article IV: Members**

- 1. Individual members. There shall be one class of members, individual members, as set forth in these Bylaws. Individual members are individuals who (a) share the corporation's purposes and goals, (b) pay periodic dues to the corporation, and (c) fulfill other reasonable requirements adopted from time to time by the Board of Directors. Members may be suspended or expelled by a vote of two-thirds (2/3) of the Board's total membership.
- 2. Limitation on members rights. Members' rights are expressly limited to the rights set forth in these Bylaws. Management and all other corporate power not specifically conferred by the Bylaws on members are expressly reserved to the Board of Directors. Except as the Corporation may specifically authorize in writing, (a) members shall have no capacity or rights to transact business, incur debts, liabilities, or any other obligations in the Corporation's name or on the Corporation's behalf, and (b) members are not, and shall not be, agents or principals, or act as the Corporation's agents or principals.
- 3. *Membership meeting*. The corporation shall hold a membership meeting yearly to elect at-large representatives to the Board of Directors. The president shall set the date, time, and location for this meeting, and determine the manner of giving notice of the meeting. Notice shall be given at least 60 days prior to the meeting.
- 4. *Membership book*. The corporation shall keep a membership book or similar list in a paper or digital format containing the name and address of each member, the date of admission and other such information as the Board may require.

### **Article V: Board of Directors**

- 1. *General Powers and Duties.* Governance and policy-making for the corporation shall be vested in its Board of Directors. The Board of Directors shall possess, and may exercise, any and all powers granted to the corporation under Ohio Revised Code Chapter 1702 and its Articles of Incorporation, subject to the limitations set forth in the Articles.
- 2. *Number*. The total number of Directors shall be fixed by resolution of the Board of Directors, but shall not be less than three (3) nor more than twenty-five (25).
- 3. *Composition*. The Board of Directors shall be comprised of a majority of elected Member Representatives. The balance of the Board shall be State Board Members appointed by the Board.
- 4. *Qualifications*. Directors need not be Ohio residents. No person shall serve as a director of the corporation if he or she has a direct or indirect personal or financial relationship which would materially impair his or her ability to act solely in the interests of the corporation. Whenever a director has a direct or indirect personal or financial interest in a particular transaction or other decision to come before the Board of Directors, he or she

shall disclose such personal or financial interest to the Board of Directors, which shall take such action, including disqualification, as it determines to be appropriate. The Board may establish other qualifications for board membership. .

- 5. *Election*. Nomination and election of Directors shall take place at such time and in such manner as the Board may direct. The Board shall adopt a procedure that affords members a reasonable opportunity to make nominations for, and to elect Member Representative Directors. New State Board members shall be elected to the Board by the majority vote of the Board then in office.
- 6. Terms. All Directors shall serve three-year terms. Otherwise, the term of office of any individual director shall terminate upon the effective date of his or her resignation, which may be made at any time by giving notice thereof in writing; upon his or her death; or upon a vote of a majority of the entire Board then in office to remove him or her from office. A director may succeed him or herself for up to three consecutive three-year terms. Having reached this limit, the Board member may not seek reelection to the Board for three years.
- 7. Removal. By a vote of two-thirds (2/3) of the Board's total membership, the Board may remove any Board member from office
- 8. Quorum; Voting. One-half (1/2) of the entire membership of the Board of Directors then in office shall constitute a quorum for the transaction of any business. In no case shall a quorum consist of less than two (2) Directors. In the absence of a quorum, a majority of those members present may adjourn the meeting.

The affirmative vote of a majority of the Directors present at a Board meeting at which a quorum is present shall be necessary and sufficient to make Board decisions, except as a larger vote may at any time be otherwise specifically required by Ohio Revised Code Chapter 1702, the Articles of Incorporation, or these Bylaws. Each director shall have one vote. All voting at meetings shall be done personally; no proxy voting shall be allowed.

- 9. Meetings. The Board of Directors shall meet at least once a year for an Annual Meeting. Additional meetings of the Board of Directors may be called by the President, or by the President or Secretary upon the written request of one-third (1/3) of the Board. Regular or additional meetings may be held either within or without Ohio and shall be held at such times and in such places as the Board of Directors may determine in advance.
- 10. *Notice*. At least ten (10) days' notice shall be given to each director of a regular meeting of the Board of Directors, provided that the corporation may provide a single notice of all regularly scheduled meetings for that year without having to give notice of each meeting individually. A special meeting of the Board of Directors may be held upon notice of two (2) days. Notice of a meeting of the Board of Directors shall specify the date, time, and place of the meeting, and shall specify the purpose for the meeting and the business to be conducted.

Notice must be either delivered personally to each director or mailed, including the sending of a fax, or electronic mail, to his or her address on record with the corporation. If such notice is given by mail, it shall be deemed delivered when deposited in the United States mail properly addressed and with postage prepaid thereon. If such notice is given by fax or electronic mail, it shall be deemed delivered when transmitted. Notwithstanding the foregoing, a director may waive notice of any meeting of the Board of Directors by written statement filed with the Board of Directors, or by oral statement at any such meeting. Attendance at a meeting of the Board of Directors shall also constitute a waiver of notice, except where a director states that he or she is attending for the purpose of objecting to the conduct of business on the ground that the meeting was not lawfully called or convened.

- 11. *Unanimous Consent*. Any action required or permitted to be taken at a meeting of the Board of Directors may be taken without a meeting, provided all Directors consent to this process, and a majority of those polled vote for the proposed action.
- 12. *Compensation*. No director shall be compensated for his or her service as a director, unless otherwise decided by the Board of Directors. Directors may be reimbursed for expenses incurred for the purposes of participating in meetings of the Board and while otherwise acting on behalf of the corporation.
- 13. *Loans*. The corporation shall not lend money to or guarantee the obligation of a director, expect that the corporation may provide an advance to pay reimbursable expenses reasonably expected to be incurred by a director.
- 14. *Teleconferencing*. One or more Directors may participate in a meeting by means of a conference telephone or similar communications equipment through which all Directors participating in the meeting can speak to and hear each other at the same time, provided that each person entitled to participate in the meeting consents to the meeting being held by such means. Participation by such means shall constitute presence in person at the meeting.

### **Article VI: Committees**

1. *Executive Committee*. The Executive Committee shall be comprised of the officers of the Corporation, and any other individual members that the Board may elect.

Except as otherwise required by law or these Bylaws, the Executive Committee shall have such authority as the Board of Directors shall grant to it for the management of the corporation. In the absence of a resolution expressly granting authority to the Executive Committee, the Executive Committee shall have authority to act for the Board of Directors, except that it shall not have authority to alter or amend these Bylaws; to remove or appoint members of the Board of Directors; to elect or remove the officers or executive director, if any; to fill vacancies on a committee created under this Article V; to authorize distributions; or to adopt an annual budget. The Executive Committee shall keep regular minutes of its proceedings and shall report the same to the Board of Directors when required.

2. Other Committees. The Board of Directors may create other committees consisting of Directors or other persons, which committees shall have such authority as the Board of Directors may by law and these Bylaws direct; provided that any committee that includes persons other than Directors may not exercise any powers of the Board of Directors. And provided further that no committee shall have the authority to alter or amend these Bylaws; to remove or appoint members of the Board of Directors; to elect or remove the officers or executive director, if any; to fill vacancies on a committee created under this Article V; to authorize distributions; or to adopt an annual budget. The Board President shall appoint the chair for each Board Committee.

#### **Article VII: Officers**

- 1. Officers. The officers of the corporation shall consist of a President, a Treasurer, a Secretary and such other officers and assistant officers as the Board of Directors may from time to time elect. The duties of any such officers and assistant officers shall be fixed by the Board of Directors, or by the President if authorized to do so by the Board of Directors.
- 2. *Qualifications*. Officers must be Directors of the corporation. The same person may hold any two or more offices, except that the same person may not hold the offices of President and Treasurer at the same time.
- 3. Terms. The officers shall be elected by the Board of Directors and shall hold office for a two-year term from the effective date of their election. An individual may serve as an Officer for succeeding terms without limitation. The term of office of any officer shall terminate upon the effective date of his or her resignation submitted orally or in writing to the Board of Directors; upon his or her death; or upon a vote of the Board to remove him or her from office. Any vacancy occurring in any office may be filled by a vote of a majority of the Directors present at a meeting with a quorum, except a vacancy in the office of President, in which case a vote of two-thirds (2/3) of the Board's total membership is required.
- 4. Removal. Officers may be removed by a two-thirds (2/3) vote of the Directors present at a meeting with a quorum, except in the removal of the President, in which case a vote of two-thirds (2/3) of the Board's total membership is required.
- 5. General Powers and Duties. The duties and powers of the Officers of the corporation shall be as provided in these Bylaws or shall be those customarily exercised by corporate officers holding such offices, except to the extent they are inconsistent with these Bylaws.
- 6. *President.* The President shall lead the Board in its role as the chief policy-making body in the organization, in selecting and evaluating the performance of the Executive Director, in all other activities identified in these Bylaws, and in such other duties as the Board of Directors may from time to time prescribe.

- 7. Secretary. The Secretary shall record or cause to be recorded all votes and minutes of all proceedings of the Board of Directors. He or she shall give or cause to be given notice of all meetings, and shall perform such other duties as may be prescribed by the Board of Directors or the President.
- 8. *Treasurer*. The Treasurer shall keep or cause to be kept full and accurate account of the receipts and disbursements of the corporation, and shall deposit or cause to be deposited all moneys and other assets in the name and to the credit of the corporation in such depositories as may be designated by the Board of Directors. He or she shall disburse or cause to be disbursed corporate funds, making proper vouchers for such disbursements, and shall render to the President and the Board, upon request, an accounting of all his or her transactions as Treasurer and of the financial condition of the corporation. He or she shall also perform such other duties as the Board of Directors may prescribe.
- 9. *Inspections*. Both the Secretary and Treasurer shall permit any Director or his or her duly authorized attorney to inspect all books and records of the corporation, for any proper purpose at any reasonable time.

### Article VIII: Indemnification and insurance

The corporation shall indemnify and hold harmless any director of the corporation consistent with, and following the procedures described in, Ohio Revised Code Section 1702.12 (E). Further, the corporation shall indemnify and advance expenses to an officer who is party to a proceeding because he or she is or was an officer of the corporation:

- (A) to the same extent as a director; and
- (B) if he or she is an officer but not a director, to such further extent as may be provided by the Articles of Incorporation, the Bylaws, a resolution of the Board of Directors, except for:
  - (1) Liability in connection with a proceeding by or in the right of the corporation other than for reasonable expenses incurred in connection with the proceeding; or
  - (2) Liability arising out of conduct that constitutes (i) receipt by the officer of a financial benefit to which the officer is not entitled; (ii) an intentional infliction of harm on the corporation or the members; or (iii) an intentional violation of criminal law.

# **Article IX: Miscellaneous provisions**

- 1. Seal. The seal of the Corporation shall be circular in form and shall have inscribed thereon these words: "Ohio Citizen Action," "Ohio," "1976," and "Corporate Seal."
- 2. Fiscal Year. The annual accounting period of the corporation shall begin on January 1 of each year, unless changed by the Board of Directors.

- 3. *Checks*. All checks, drafts, or other orders for the payment of money shall be signed by such Officer or Officers or such other person or persons as the Board of Directors may from time to time designate.
- 4. *Gifts.* The Board or any Officer, employees, or agent of the Corporation may accept on behalf of the Corporation without further authorization any contribution, gift or bequest, or device, except that any such gifts subject to limitations or conditions imposed by the donor may be accepted only with express authorization by the Board.
- 5. *Contracts*. All contracts, notes or other evidences of indebtedness, and leases of space for the corporation shall be signed by such officer or officers or such other person or persons as the Board of Directors may from time to time designate.
- 6. Records. The corporation shall keep as permanent records minutes of all meetings of its Board of Directors, and any designated body, a record of all actions taken by the Board of Directors, or members of a designated body without a meeting, and a record of all actions taken by a committee of the Board of Directors or a designated body on behalf of the corporation. A corporation shall keep a copy of the following records at its principal office: (a) Articles of Incorporation or restated Articles of Incorporation and all amendments to them currently in effect; (b) these Bylaws or restated Bylaws and all amendments to them currently in effect; (c) minutes and records described in this section for the past 3 years; (d) a list of the names and business addresses of its current Directors and officers; and (e) the most recent report filed with the State of Ohio.
- 7. Dissolution. Upon the Corporation's dissolution, the Board, after paying or making provision for payment of all liabilities, shall dispose of the Corporation's assets in a manner consistent with 501(C)(4), or to such organizations described in 501(C)(4) or 501(C)(3) of the Internal Revenue Code of 1986 as amended or as it may be amended, as the Board determines to be consistent with the Corporation's purposes and with applicable provisions of law.
- 8. *Compliance with Law.* The Corporation's officers are authorized and directed to take all steps necessary to assure the Corporation operates and transacts its affairs in full compliance with all applicable provisions of law.

### **Article X: Amendments**

These Bylaws may be altered, amended, or repealed, or new Bylaws may be adopted, at any meeting of the Board, by vote of a majority of the Board's total membership if at least ten days' written notice is given.

As Interim Executive Director of Ohio Citizen Action, an Ohio nonprofit corporation, I hereby certify that the foregoing constitute a full and accurate copy of its Bylaws, adopted by its Board of Directors on November 19, 1976, and with amendments made in 1984, 1992, 1993, 1998 and 2013, now in effect.

/s/ Rachael Belz, Interim Executive Director May 18, 2013

### Ohio Citizen Action Articles of Incorporation

We, the undersigned natural persons, of the age of twenty-one years or more, acting as incorporators of a corporation pursuant to Chapter 1702, Ohio Revised Code, do adopt the following Articles of Incorporation:

#### Article 1. Name

The name of this corporation is Ohio Citizen Action.

#### Article 2. Duration

The period of duration for this corporation shall be perpetual or until such time as the Board of Directors shall adopt a resolution recommending that the corporation be dissolved pursuant to the Chapter 1702, Ohio Revised Code.

#### **Article 3. Purposes**

The corporation is organized exclusively to promote social welfare, that is, promoting the common good and general welfare of the community as a whole within the meaning of section 501(c)(4) of the Internal Revenue Code.

This includes but is not limited to research, public education, grassroots organizing and lobbying on issues of industrial pollution, environmental health, and energy policy.

This corporation is not organized for profit, and no part of the net earnings of this corporation shall inure to the benefit of any member of the Board of Directors or any other individual except that this corporation may make payments of reasonable compensation for services rendered.

The corporation shall not participate or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office to an extent that would disqualify it from tax exemption under section 501(c)(4) of the Internal Revenue Code. The corporation shall never be operated for the primary purpose of carrying on a trade or business for profit.

Notwithstanding any provision of these Articles of Incorporation, this corporation shall not carry on any activities not permitted to be carried on by an organization exempt from federal income tax under section 501(c)(4) of the Internal Revenue Code of 1986 or the corresponding provision of any future United States internal revenue law.

#### Article 4. Independence

The corporation shall not be subordinate to or subject to the authority of any state, regional or national association, lodge, order, beneficial association, fraternal or beneficial society, foundation, federation, or any other nonprofit corporation, society, organization, or association.

#### Article 5. Members

This corporation shall have one class of members as provided in the Bylaws and pursuant to Chapter 1702, Ohio Revised Code.

#### Article 6. Stock

This corporation shall not have authority to issue capital stock.

### Article 7. Registered Office and Agent

The address of the initial registered office of this corporation is 614 West Superior Avenue, Suite 1200, Cleveland, Ohio 44113, and the name of its registered agent at such address is Lynn Scheerhorn, residing in Ohio.

### Article 8. Amendments to Articles of Incorporation

This corporation reserves the right to amend or repeal, by the affirmative vote of a majority of the members of its Board of Directors, any of the provisions contained in these Articles of Incorporation.

#### Article 9. Funds and Assets

This corporation shall use its funds only to accomplish the purposes stated in these Articles of Incorporation. Upon the winding up and dissolution of this corporation, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to, and only to, one or more charitable or social welfare organizations.

#### **Article 10. Incorporators**

The names and addresses of the incorporators, as of July 19, 1976, were --

Ira Arlook, 314 Williamson Building, Cleveland, Ohio 44114 Edward F. Kelly, 314 Williamson Building, Cleveland, Ohio 44114 John Westbrook, 314 Williamson Building, Cleveland, Ohio 44114