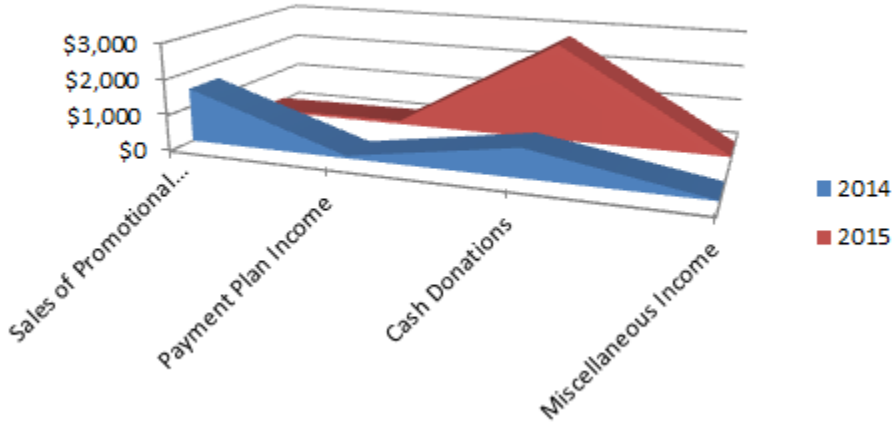
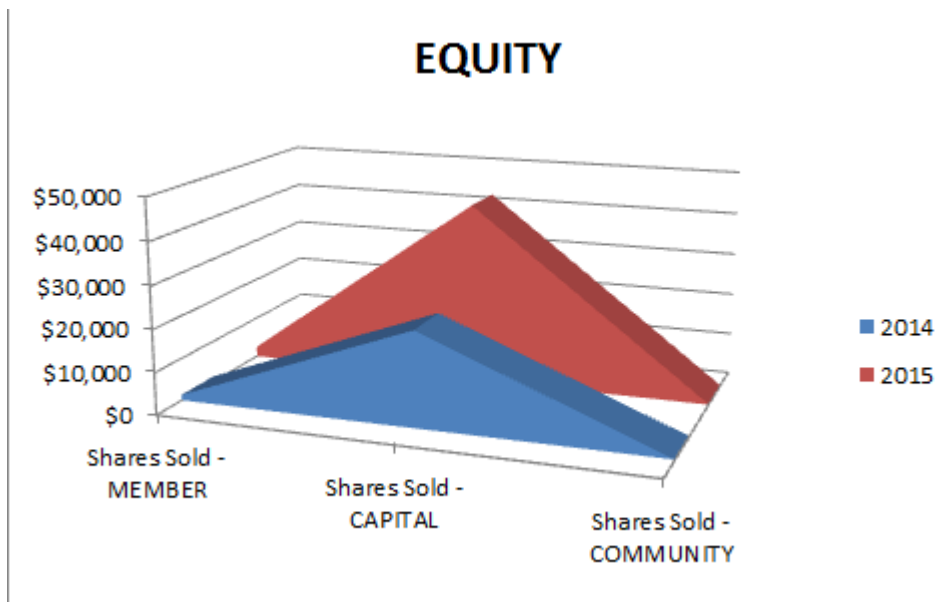
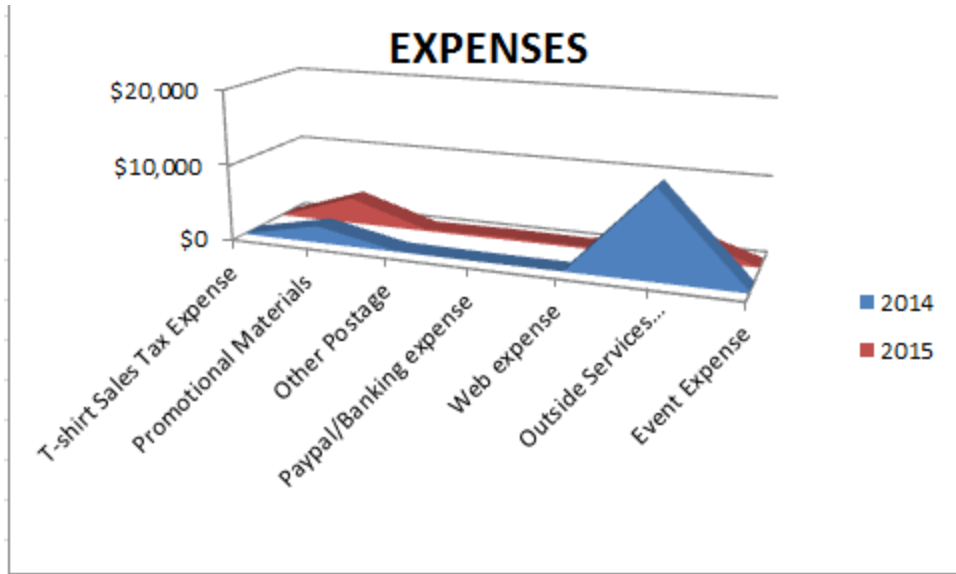


OSHKOSH FOOD COOPERATIVE							
BALANCE SHEET							
YEAR ENDING 2014				YEAR ENDING 2015			
ASSETS:				ASSETS:			
Cash	\$	9,439.69		Cash	\$	24,902.64	
Petty Cash	\$	20.00		Petty Cash	\$	20.00	
Shares Receivable	\$	1,605.00		Shares Receivable	\$	2,793.00	
TOTAL ASSETS			\$ 11,064.69	TOTAL ASSETS			\$ 27,715.64
LIABILITIES:				LIABILITIES:			
Expenses Payable	\$	-		Expenses Payable	\$	-	
Sales Tax Payable	\$	76.00		Sales Tax Payable	\$	3.25	
TOTAL LIABILITIES:		\$ 76.00		TOTAL LIABILITIES:		\$ 3.25	
EQUITY:				EQUITY:			
Net Income	\$	(12,006.79)		Net Income	\$	(5,146.30)	
Retained Earnings	\$	(804.52)		Retained Earnings	\$	(12,811.31)	
Shares Sold - MEMBER	\$	1,320.00		Shares Sold - MEMBER	\$	2,530.00	
Shares Sold - CAPITAL	\$	22,440.00		Shares Sold - CAPITAL	\$	43,010.00	
Shares Sold - COMMUNITY	\$	40.00		Shares Sold - COMMUNITY	\$	130.00	
TOTAL EQUITY:		\$ 10,988.69		TOTAL EQUITY:		\$ 27,712.39	
TOTAL LIABILITIES & EQUITY			\$ 11,064.69	TOTAL LIABILITIES & EQUITY			\$ 27,715.64

INCOME





FINANCIAL SUMMARY

During this phase of the Co-op we are in an equity driven model as we drive membership and shares. When a membership is purchased, that cash is defined as equity and not income.

In 2015 our equity grew 92% over the previous year.

Because we are not an operational, income-producing retail space we are experiencing net losses to income. This is due to events, promotional materials and consulting services needed to proceed.

Our 2014 expenses were \$14,416. Our feasibility study comprised \$11,238.13 of that total. Another \$2,251 was for promotional materials like T-shirts, brochures and business cards.

In 2015 our total expenses were \$8,080. Promotional materials totaled \$3,515 and consisted of yard signs, brochures and entertainment for Co-opolooza. It is important to note however, that the entertainment

as well as part of our other promotional materials were paid for through donations. Our outside services expense was payment to UW-O for the services rendered during our Co-op Grow Op event.

This event

also was covered in part by donations. Both of these events together generated nearly 60 new members.