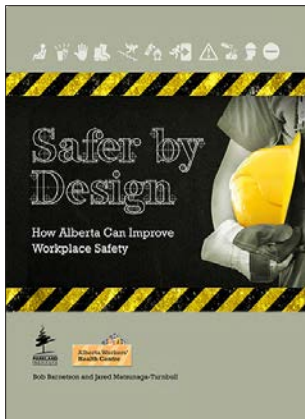




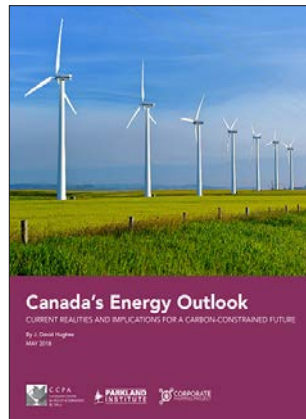
2018–2019
ANNUAL
REPORT

Research

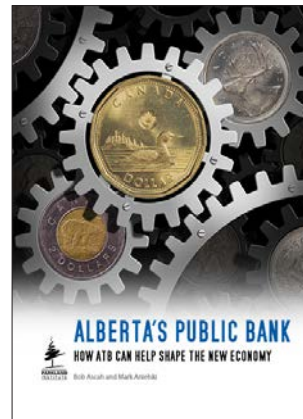
Parkland Institute published eight reports—the most ever in a year—including four for the Corporate Mapping Project.



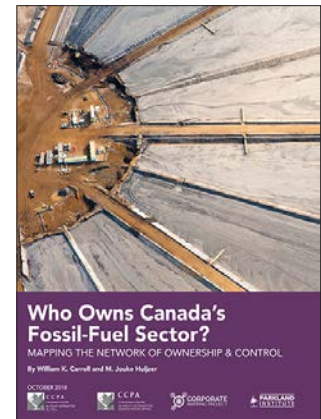
Safer by Design: How Alberta Can Improve Workplace Safety looks at the failure of the OHS system to keep workers in the province safe, and suggests steps to reduce the number of workplace fatalities and injuries.



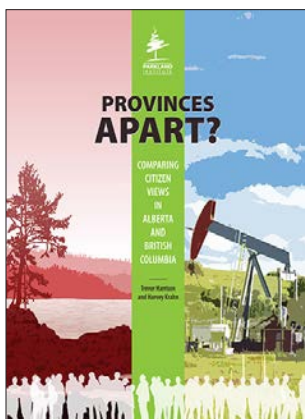
Canada's Energy Outlook: Current Realities and Implications for a Carbon-constrained Future analyzes Canada's energy system and assesses future options to maintain energy security and meet Canada's climate commitments.



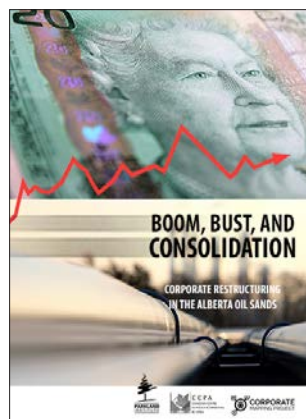
Alberta's Public Bank: How ATB Can Help Shape the New Economy looks at the history of Canada's only public bank, and how this unique institution could play a leading role in helping transition Alberta to the new economy.



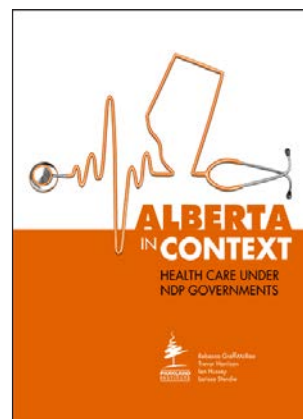
Who Owns Canada's Fossil-Fuel Sector? Mapping the Network of Ownership & Control outlines who owns and controls Canada's fossil fuel sector, and therefore has an interest in the sector's continued growth.



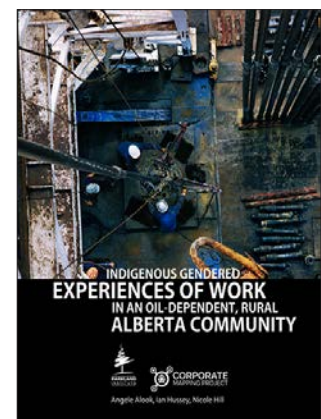
Provinces Apart? Comparing Citizen Views in Alberta and British Columbia focuses on survey data taken prior to conflict over the TMX pipeline expansion, and suggests less polarization between the two provinces than recent events suggest.



Boom, Bust, and Consolidation: Corporate Restructuring in the Alberta Oil Sands analyzes the key features and accumulation dynamics of the "Big Five" oil sands producers through the latest boom-bust commodity cycle.



Alberta in Context: Health Care Under NDP Governments compares the health care records of NDP governments in Ontario, BC, Saskatchewan, Manitoba, and Nova Scotia, and briefly examines the health care policies of the Alberta NDP government.



Indigenous Gendered Experiences of Work in an Oil-Dependent, Rural Alberta Community aims to help address knowledge gaps about the lived experiences of Indigenous working families in the oil industry by presenting a case study of Wabasca.

Programming



Parkland's 22nd annual fall conference, **Alberta 2019: Forces of Change**, was held November 16–18 on the University of Alberta campus. Speakers included Lynne Fernandez, Janet Brown, Emily Riddle, Fred Stenson, Andrew Nikiforuk and many more. You can view the conference archive and watch videos of all sessions from past conferences at parklandconference.ca.



Parkland Institute spoke directly to thousands of Albertans at more than **30 presentations** around the province, providing expert commentary on the provincial election, inequality, the state of Alberta's finances, pipelines, climate change, and the importance of public services.



In early March, Parkland Institute organized lectures in Calgary and Edmonton featuring renowned earth scientist David Hughes speaking about **Canada's Energy Future: The Path to Transition**.



Parkland continues to act as the host organization for the Edmonton and Calgary **Next Up** leadership programs, workshops, and the Climate Leadership Program.



Communications



« Just under 45,000 people viewed more than 95,000 pages on parklandinstitute.ca over the year, and our social media channels reached more than 750,000 people.

» Our research and commentary was featured in the media **96 times**, and **10 Parkland op-eds** were published, including in the *Edmonton Journal*, *Vancouver Sun*, and *National Observer*.



Admin & Finances

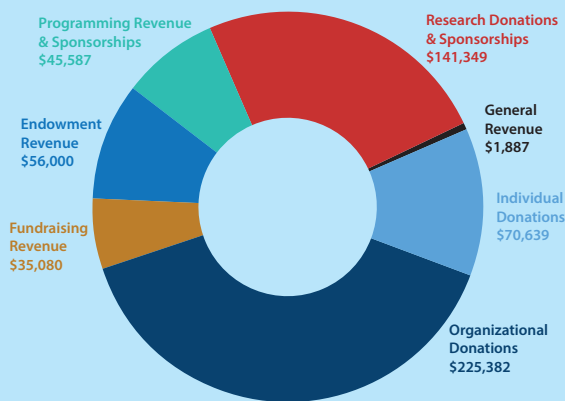
In April, Parkland welcomed Alison McIntosh as a temporary research manager while Rebecca Graff-McRae is on maternity leave. Parkland's other research manager is Ian Hussey, Trevor Harrison is director, Ricardo Acuña is executive director, Scott Harris is

communications coordinator, Sharlene Oliver is administration coordinator, and Gale Davy is our programming & development coordinator. Emma Jackson and Nicole Hill were Corporate Mapping Project research assistants over the fiscal year.

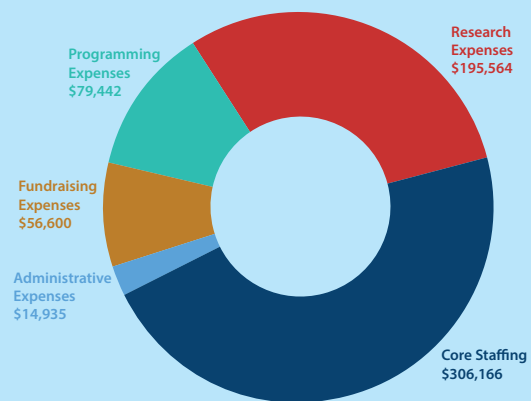
A very special thanks to all our supporters who have donated to Parkland over the year, and to the many volunteers who make our programming possible. Learn more about all of Parkland's people at parklandinstitute.ca/about.

FINANCIAL REPORT for the year ended March 31, 2019

Revenue



Expenses



Balance at March 31, 2018	\$ 1,000
Revenue	\$578,924
Expenditure	\$652,707
Balance at March 31, 2019	(\$72,783)