

Campaign for Free College Tuition

PROCEDURES FOR GIFTS OF SECURITIES

If you wish to make a gift of securities to the **Campaign for Free College Tuition**, there are several ways of doing so depending upon whether the securities are registered in a brokerage account, held in a bank custodian account or held in your own name. We have enclosed for your convenience a sample form of a gift letter, which may be used to assist in the transfer of securities to the *Campaign for Free College Tuition*.

Please note: Failure to notify our office with the name and number of shares that you will be transferring will prohibit us from acknowledging your gift properly or at all.

1. Securities Held in a Brokerage Account

If you choose this method, please let us know in advance so that our broker can be alerted to accept the securities and so that we are able to acknowledge your gift properly. A copy of your instructions to your advisor (sample enclosed) is a helpful way to provide this notice. It is also helpful for us to have the name of the brokerage house and the name and telephone number of the person we can contact regarding the gift should there be any problems with a transfer.

Securities held by a broker may be delivered by wire transfer through the Depository Trust Company (DTC) to our brokerage account. *PLEASE BE SURE THE CORRECT ACCOUNT NAME IS ON THE TRANSFER TO AVOID ANY TRANSFER PROBLEMS.* Instructions should be given as follows:

Merrill Lynch, Pierce, Fenner, & Smith, Inc.
Nannette Macbeth with the Macbeth Group
Point of Contact - RICHARD CASTRO
145 S. State College Blvd #300 Brea, Ca 92821
Telephone: (714) 257-4467
Fax: (714) 252-4173
DTC# 5198
Account# / 265- 02170
ACCOUNT NAME = Campaign for Free College Tuition

2. Securities Held in a Bank Custodian Account

Many banks have a “gift account” until instructions have been received from the donor. If you wish to make a gift of securities from your bank account, please notify the bank and let us know the name of the bank, and the name and telephone number of the person we should contact regarding the gift.

3. Securities Registered in Your Name

The securities may be delivered directly (registered, if by mail) to the office of our broker who also will need a signed stock power. If sent by mail, the stock power should be mailed separately from the securities, which are freely negotiable when combined physically with the stock power. Our broker’s address is as follows:

Merrill Lynch, Pierce, Fenner, & Smith, Inc.
Nannette Macbeth with the Macbeth Group
Point of Contact - RICHARD CASTRO
145 S. State College Blvd #300 Brea, Ca 92821
Telephone: (714) 257-4467
Fax: (714) 252-4173
DTC# 5198
Account# / 265- 02170
ACCOUNT NAME = Campaign for Free College Tuition

Stock Transfer Letter

Name and Address of
Broker or
Investment Advisor or
Custodian Bank Etc.

RE: Account Number _____

Dear _____:

I wish to make a gift of stock to the **Campaign for Free College Tuition**. Consequently, upon receipt of this letter, please make arrangements to transfer from my account _____ shares of _____ to the **Campaign for Free College Tuition** in accordance with instructions from Laird Harris, Secretary/Treasurer, 3820 Meridian Ave N, Seattle, WA, 98103. Laird can be reach at (206) 419-9126.

Sincerely,

Donor's Signature

cc: Laird Harris
Secretary/Treasurer
Campaign for Free College Tuition
3820 Meridian Ave N
Seattle, Wa 98103
Phone #: (206) 419-9126

Footnote to the Donor:

On the copy of this letter, please indicate the telephone number of the broker, banker, custodian or other appropriate contact person.