

San Francisco Democratic Party
Financial Disclosure Statement of SFDCCC Members and Notice of Acquisition of Material Financial Interest

Please complete this form and submit to the Executive Director at Adam_Mehis@SFDemocrats.org. An electronic version of this form is downloadable at www.sfdemocrats.org. Annual Financial Disclosure Statement of SFDCCC Members is due quarterly by September 15th. Additional Notice of Acquisition of Material Financial Interest is due fifteen (15) days after acquiring the material financial interest. Please use more than one form and/or attach more than one sheet for your filing if necessary. Personal contact information will be redacted from the completed form prior to posting online.

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General Information

Filing Date (mm/dd/yy): _____ SFDCCC Member: _____

Type of Filing (Please check the appropriate box):

- Annual Financial Disclosure Statement of SFDCCC Members (Due 15th of September)
- Additional Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year: _____

SFDCCC Member Information

Name: _____ Email: _____

Phone (Cell): _____ Phone (Home): _____ Phone (Office): _____

Resident (Voting) Address: _____

Office Address: _____

Information of Treasurer or Person Completing This Form on Behalf of the Member (If Applicable)

Name: _____ Email: _____

Phone (Cell): _____ Phone (Home): _____ Phone (Office): _____

Resident (Voting) Address: _____

Office Address: _____

Pursuant to San Francisco Democratic Party (SFDCCC) Policies and Procedures, Article XIV, Section 1.0-1.7 on Conflict of Interest Disclosure:

§1.0 Pursuant to Article IV, Section 9 of the SFDCCC By-Laws, the following shall apply to Conflicts of Interest:

§1.1 A Member of This Committee must disclose to other Members of This Committee, that said Member, the spouse of the Member, the domestic partner of the Member or a person in the Member's household, has a Material Financial Interest in advocating for or against a candidate or initiative.

§1.2 For purposes of this section, a "financial interest in advocating for or against a candidate or one or more initiatives" exists when the Member or the spouse/domestic partner of the Member or a person in the Member's household:

(a) _____ is a candidate for the public office under consideration; or

(b) _____ is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or initiatives under consideration; or

(c) _____ is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

(d) _____ otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or initiatives under consideration.

§1.3 A financial interest is "material" when it has a value of \$1,000 or more in a calendar year.

§1.4 Disclosure shall be accomplished by written communication to all Members of the SFDCCC, the Material Financial Interest the Member has in the candidates or initiatives under consideration.

§1.5 All Members of the SFDCCC shall be required to file annual disclosures statements, itemizing any compensation constituting a Material Financial Interest as defined herein.

§1.6 Such annual disclosure statements shall be filed with the SFDCCC Office, no later than the 15th of each September or 15 days after acquiring the Material Financial Interest. Each Member's current disclosure statement shall be made available on the SFDCCC website, within 72 hours of filing.

§1.7 For Members that do not file by October 1st, the Member's name shall be listed on a non-compliance list which will be posted on the SFDCCC website.

SFDCCC Bylaws and Policies and Procedure Manual are accessible online at: <http://www.sfdemocrats.org/bylaws>

Financial Interest Disclosure (Entry 1)

Candidate/Initiative Promoted or Opposed: _____
Name of Financial Interest Source: _____
Date Financial Interest Source Acquired: _____
Financial Interest Applicable to (Check all that apply): SFDCCC Member Member's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):
The Member, or the Member's Spouse or Domestic Partner is a:
 • Candidate for public office under consideration
 • Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
 An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
 Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

Financial Interest Disclosure (Entry 2)

Candidate/Initiative Promoted or Opposed: _____
Name of Financial Interest Source: _____
Date Financial Interest Source Acquired: _____
Financial Interest Applicable to (Check all that apply): SFDCCC Member Member's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):
The Member, or the Member's Spouse or Domestic Partner is a:
 • Candidate for public office under consideration
 • Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
 An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
 Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

Financial Interest Disclosure (Entry 3)

Candidate/Initiative Promoted or Opposed: _____
Name of Financial Interest Source: _____
Date Financial Interest Source Acquired: _____
Financial Interest Applicable to (Check all that apply): SFDCCC Member Member's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):
The Member, or the Member's Spouse or Domestic Partner is a:
 • Candidate for public office under consideration
 • Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
 An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
 Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on the SFDCCC website within 72 hours of filing.

Signature of SFDCCC Member

Print Full Name

Date

