



Statement of Planned Giving Commitment

Ventura Land Trust invites you to disclose your intention to make a provision for Ventura Land Trust in your will or other avenue of charitable giving. Sharing your intent verbally or in writing will induct you into Ventura Land Trust's Legacy Circle, a group of members who care deeply about protecting Ventura County's land, water, wildlife, and scenic beauty.

Knowledge of your bequest allows us to plan for Ventura Land Trust's future. When you join our Legacy Circle, in addition to the benefits of membership, you join a community of supporters who are committed to environmental conservation and sustainability.

This form is not a legal document. Information you share will be held in strict confidence. This statement will not restrict your ability to modify your estate plans at any time. Your bequest may bring significant tax benefits. Ventura Land Trust cannot provide legal or tax advice. Ask a trusted advisor for assistance in completing a deferred gift to Ventura Land Trust.

Name(s) _____

Address and Phone _____

I (we) have made the following provision for Ventura Land Trust in my (our) estate plan:

- Outright bequest in my (our) will(s) \$ _____
- Residuary bequest, the portion of residue of estate is: _____ %
- Other planned giving vehicle, such as pooled life, life insurance, real estate, stocks, etc.

I would like to be recognized as the following:

_____ OR _____ Anonymous

Signature of donor(s)

Date

Please return this form to Development Director Leslie Velez, P.O. Box 1284, Ventura, CA 93002